

11 Feb 2025



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	77,311.80	77,384.98	77,387.28	76,030.59	76,293.60	- 1,018.20	- 1.32
NIFTY	23,381.60	23,383.55	23,390.05	22,986.65	23,071.80	- 309.80	- 1.32

INDICES CLOSED IN RED FOR THE FIFTH CONSECUTIVE DAY

The 30-share BSE Sensex was down by 1018.20 points or 1.32% to settle at 76,293.60 and the Nifty was down by 309.80 points or 1.32% to settle at 23,071.80. The BSE Mid-Cap was down by 2.88% and BSE Small Cap was down by 3.40%. On the sectoral front, there was no gaining index; on the flip side, Realty, Oil & Gas, Capital Goods, Metal, FMCG, Auto, IT, Bank and Healthcare and Consumer Durables were losing indices. Bharti Airtel was the top gainers on the Sensex; on the flip side, Zomato, Tata Steel, Bajaj Finserv, Powergrid and Larsen & Toubro were the top losers on the Sensex. On global front, Asian markets shut the day on a positive note and European indices are trading on a green note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
ADANIANT	2,321.00	2,290.80	1.32
GRASIM	2,492.00	2,473.25	0.76
TRENT	5,223.80	5,196.75	0.52
BHARTIARTL	1,695.90	1,693.05	0.17
BRITANNIA	4,914.00	4,909.65	0.09

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
EICHERMOT	4,977.95	5,335.35	-6.70
APOLLOHOSP	6,314.00	6,761.25	-6.61
SHRIRAMFIN	535.50	560.80	-4.51
COALINDIA	358.00	370.50	-3.37
BEL	264.45	273.45	-3.29

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
HDFCBANK	1,13,62,352	1,700.95	1,931.66
BHARTIARTL	89,65,266	1,695.90	1,522.18
ADANIANT	48,95,456	2,321.00	1,153.78
EICHERMOT	22,72,410	4,977.95	1,141.69
APOLLOHOSP	17,28,723	6,314.00	1,107.58

Most Active (by volume)			
Name	Qty	Pr.	Value CR
BEL	2,38,39,025	264.45	635.67
TATASTEEL	2,36,35,428	130.20	311.30
POWERGRID	2,20,83,955	261.30	579.66
ITC	1,42,88,751	418.05	602.37
NTPC	1,32,41,830	305.60	407.15



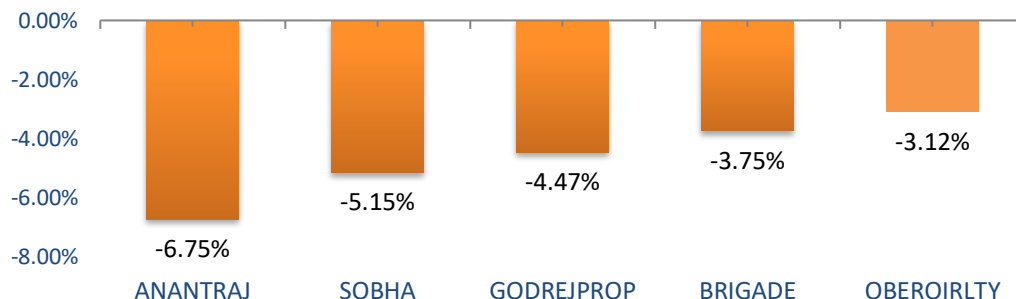
The Indian equity markets continued their southward journey for fifth consecutive day and ended with cut of over a percent. After making cautious start, markets entered into red and added more losses in second half of the session as traders preferred to play safe amid global uncertainty. Sentiments remained downbeat after the US President Donald Trump signed an order on Monday imposing 25 per cent tariffs on steel and aluminium imports to the US. Besides, Trump's top economic adviser Kevin Hassett reportedly said that India has high tariffs that lock out imports. Traders remained cautious amid unabated foreign fund outflows. FIIs offloaded equities worth Rs 2,463.72 crore on Monday, according to exchange data. India's Consumer price index (CPI) data going to be out on February 12. Traders were hoping that retail inflation is likely to ease in January.

On Global front, European markets were trading mostly in red with U.S. President Donald Trump's tariff announcement on metals and an upcoming semi-annual monetary policy testimony from Federal Reserve Chair Jerome Powell in focus. Asian markets settled mostly down in thin trade on Tuesday amidst China's retaliatory tariffs on US goods and increased scrutiny on US tech giants like Nvidia, Apple, and Google, using antitrust investigations and regulatory delays. Source: AceEquity

NEWS BULLETIN

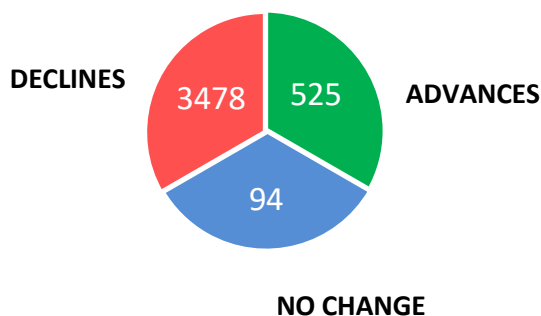
- **Transrail Lighting** has reported over two-fold jump in its net profit at Rs 97.57 crore for Q3FY25 as compared to Rs 46.82 crore for the same quarter in the previous year.
- **Bata India** has reported marginal rise of 1.50% in its net profit at Rs 58.17 crore for Q3FY25 as compared to Rs 57.31 crore for the same quarter in the previous year.
- **Apollo Hospitals Enterprise** has reported 29.98% rise in its net profit at Rs 341.60 crore for Q3FY25 as compared to Rs 262.80 crore for the same quarter in the previous year.
- **ICRA** has reported 53.96% rise in net profit at Rs 31.10 crore for Q3FY25 as compared to Rs 20.20 crore for the same quarter in the previous year.
- **CRISIL** has reported 10.76% decline in its net profit at Rs 206.21 crore for December quarter as compared to net profit of Rs 231.06 crore for the same quarter in the previous year.

MARKET DRIVING SECTOR : REALTY

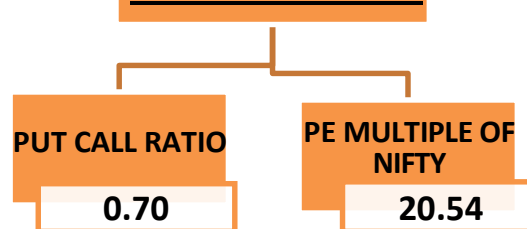


S&P BSE: REALTY
CLOSING: 6,744.88
CHANGE: - 218.31
CHANGE: - 3.14 %

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS



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