

| Index  | Previous Close | Open      | High      | Low       | Close     | Change  | Change% |
|--------|----------------|-----------|-----------|-----------|-----------|---------|---------|
| SENSEX | 76,293.60      | 76,188.24 | 76,459.72 | 75,388.39 | 76,171.08 | -122.52 | -0.16   |
| NIFTY  | 23,071.80      | 23,050.80 | 23,144.70 | 22,798.35 | 23,045.25 | -26.55  | -0.12   |

## BOURSES RECOVERED FROM LOWER LEVELS

The 30-share BSE Sensex was down by 122.52 points or 0.16% to settle at 76,171.08 and the Nifty was down by 26.55 points or 0.12% to settle at 23,045.25. The BSE Mid-Cap was down by 0.45% and BSE Small Cap was down by 0.49%. On the sectoral front, Bank, Capital Goods and Metal were gaining indices; on the flip side, Realty, Oil & Gas, FMCG, Auto, IT, Healthcare and Consumer Durables were losing indices. Bajaj Finserv, Tata Steel, Larsen & Toubro, Ultratech Cement and Kotak Bank were the top gainers on the Sensex; on the flip side, Mahindra & Mahindra, ITC, Powergrid, Reliance and IndusInd Bank were the top losers on the Sensex. On global front, Asian markets shut the day on a positive note and European indices are trading on a green note.

### Top Gainers

| Name       | Closing Pr. | Previous Pr. | %Ch  |
|------------|-------------|--------------|------|
| BAJAJFINSV | 1,792.25    | 1,744.85     | 2.72 |
| SBILIFE    | 1,448.00    | 1,419.00     | 2.04 |
| SHRIRAMFIN | 548.60      | 538.55       | 1.87 |
| HDFCLIFE   | 628.85      | 618.60       | 1.66 |
| TATASTEEL  | 132.25      | 130.11       | 1.64 |

### Top Losers

| Name       | Closing Pr. | Previous Pr. | %Ch   |
|------------|-------------|--------------|-------|
| M&M        | 2,987.10    | 3,085.95     | -3.20 |
| EICHERMOT  | 4,855.00    | 4,972.35     | -2.36 |
| BEL        | 259.40      | 265.05       | -2.13 |
| POWERGRID  | 257.40      | 261.45       | -1.55 |
| INDUSINDBK | 1,038.00    | 1,054.15     | -1.53 |

## MARKET STATS (NSE)

### Most Active (by value)

| Name       | Qty         | Pr.      | Value CR |
|------------|-------------|----------|----------|
| RELIANCE   | 2,11,31,654 | 1,217.05 | 2,559.85 |
| HDFCBANK   | 1,14,04,785 | 1,710.65 | 1,934.92 |
| M&M        | 46,09,887   | 2,987.10 | 1,383.74 |
| BHARTIARTL | 71,48,192   | 1,712.00 | 1,216.69 |
| BAJFINANCE | 14,83,731   | 8,205.80 | 1,211.86 |

### Most Active (by volume)

| Name      | Qty         | Pr.      | Value CR |
|-----------|-------------|----------|----------|
| TATASTEEL | 3,79,27,696 | 132.25   | 496.47   |
| BEL       | 2,79,97,028 | 259.40   | 724.76   |
| RELIANCE  | 2,11,31,654 | 1,217.05 | 2,559.8  |
| POWERGRID | 1,78,61,265 | 257.40   | 459.41   |
| ITC       | 1,38,84,574 | 411.20   | 569.77   |



Domestic equity indices recovered from day's low point but ended slightly in red for 6th straight sessions ahead of the upcoming domestic economic data - consumer price index (CPI) and index of industrial production (IIP) - to be released later in a day. Indices made a negative start and slipped into deep red amid fears of US President Donald Trump slapping reciprocal tariffs on multiple countries, including India. Traders were cautious as U.S. Treasury yields rose after testimony from Federal Reserve Chair Jerome Powell raised some doubt about the path toward lower rates. Traders took note of Central Board of Direct Taxes in its latest data showing that net direct tax collection grew 14.69 per cent to over Rs 17.78 lakh crore so far this fiscal (April 1, 2024, and February 10, 2025). The Foreign institutional investors (FIIs) have extended their selling on February 11 as they offloaded equities worth Rs 4486 crore.

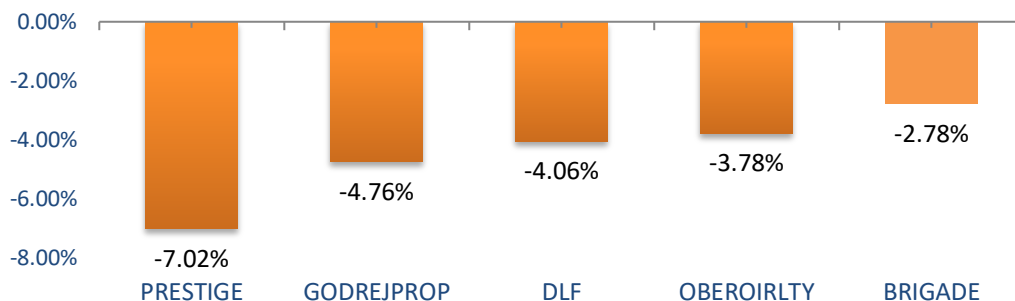
On Global front, European markets were trading in green, while most of the Asian markets ended in green as investors await U.S. CPI data and Fed Chair Jerome Powell's testimony before the House Financial Services Committee later in the day for more insight on interest rates, trade tariffs and economic outlook.

Source: AceEquity

### NEWS BULLETIN

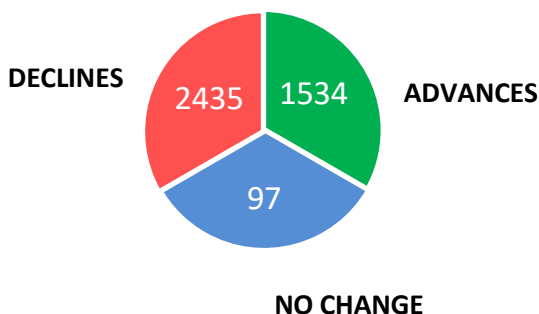
- **Kirloskar Oil Engines India** has reported 20.88% decline in its net profit at Rs 65.03 crore for Q3FY25 as compared to Rs 82.19 crore for the same quarter in the previous year.
- **Berger Paints India** has reported 16.27% rise in its net profit at Rs 306.08 crore for Q3FY25 as compared to Rs 263.25 crore for the same quarter in the previous year.
- **Marksans Pharma** has reported over two-fold jump in its net profit at Rs 55.46 crore for Q3FY25 as compared to Rs 25.29 crore for the same quarter in the previous year.
- **Dalmia Bharat Sugar and Industries** has reported 13.23% rise in net profit at Rs 70.33 crore for Q3FY25 as compared to Rs 62.11 crore for the same quarter in the previous year.
- **NBCC (India)** has bagged orders worth Rs 272.33 crore. Out of which, order worth Rs 170.33 crore received from Central University of Punjab.

### MARKET DRIVING SECTOR : REALTY

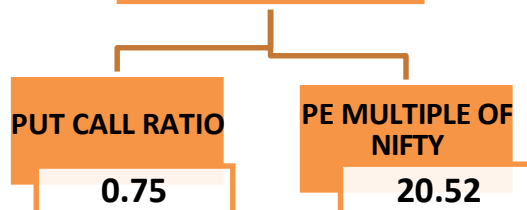


**S&P BSE: REALTY**  
**CLOSING: 6,570.76**  
**CHANGE: - 174.12**  
**CHANGE: - 2.58 %**

### MARKET BREADTH – NEGATIVE



### RATIO ANALYSIS



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