

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	76,171.08	76,201.10	76,764.53	76,013.43	76,138.97	- 32.11	- 0.04
NIFTY	23,045.25	23,055.75	23,235.50	22,992.20	23,031.40	- 13.85	- 0.06

## INDICES ENDED ON A FLAT NOTE

The 30-share BSE Sensex was down by 32.11 points or 0.04% to settle at 76,138.97 and the Nifty was down by 13.85 points or 0.06% to settle at 23,031.40. The BSE Mid-Cap was up by 0.07% and BSE Small Cap was down by 0.43%. On the sectoral front, Capital Goods, Realty, Healthcare and Metal were gaining indices; on the flip side, Bank, Oil & Gas, FMCG, Auto, IT, and Consumer Durables were losing indices. Sunpharma, Tata Steel, Bajaj Finserv, Bajaj Finance and Kotak Bank were the top gainers on the Sensex; on the flip side, Adani Ports, Infosys, TCS, SBIN and Nestle were the top losers on the Sensex. On global front, Asian markets shut the day on a positive note and European indices are trading on a green note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
TATASTEEL	136.41	132.28	3.12
SUNPHARMA	1,745.00	1,693.85	3.02
BAJAJFINSV	1,842.35	1,788.70	3.00
BAJFINANCE	8,401.00	8,214.05	2.28
CIPLA	1,474.80	1,449.20	1.77

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
ADANIENT	2,237.45	2,353.45	-4.93
ADANI PORTS	1,107.90	1,128.95	-1.86
HEROMOTO	3,952.05	4,015.75	-1.59
INFY	1,840.65	1,863.15	-1.21
LT	3,255.00	3,289.65	-1.05

## MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
KOTAKBANK	1,26,78,373	1,964.75	2,506.43
BAJFINANCE	18,00,313	8,401.00	1,513.81
HDFCBANK	63,01,217	1,698.95	1,073.02
RELIANCE	85,11,216	1,216.20	1,038.02
INFY	52,37,744	1,840.65	969.61

Most Active (by volume)			
Name	Qty	Pr.	Value CR
TATASTEEL	5,20,36,196	136.41	708.06
BEL	1,80,16,813	261.15	473.59
ITC	1,29,89,029	410.00	534.03
KOTAKBANK	1,26,78,373	1,964.75	2,506.4
SBIN	1,23,70,571	726.80	905.32



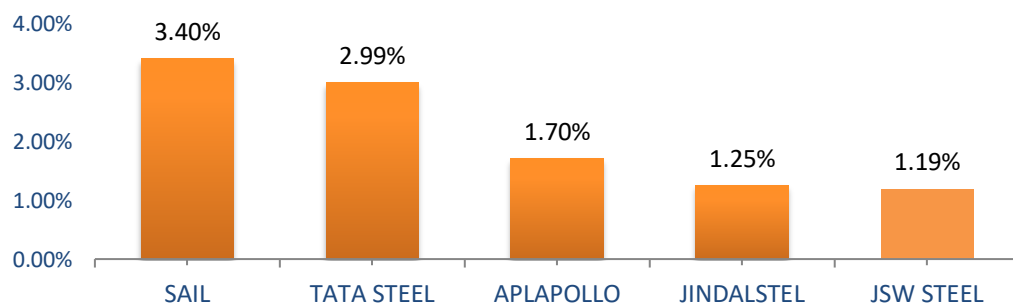
Local equity benchmarks settled Thursday's trading session below neutral line and continued their losing streak for 7th straight session, amid mixed global cues and mixed macroeconomic data. After making cautious start, soon markets turned positive and extended their gains to trade higher, as some support came with Commerce and industry minister Piyush Goyal's statement that the combination of growth driven by consumption, alongside growth propelled by investment can serve as twin pillars for India's economic advancement. In final hour of trade, indices wipe out their gains and ended slightly lower. Some cautiousness came as the government data showed that India's industrial production growth, measured by the Index of Industrial Production (IIP) eased to 3.2% in December, down from a 6-month high of 5.2% in the previous month. Traders overlooked data showing India's retail inflation, based on the Consumer Price Index (CPI), for January stood at 4.31 per cent, dropping significantly from 5.22 per cent in December.

On Global front, Most of the European markets were trading in green, amid improving prospects for a peace settlement in Russia-Ukraine war. Asian markets ended mixed pressured by the woes that the interest rates will be kept unchanged for a prolonged period followed by the release on bigger than expected rise in US consumer price inflation. Source: AceEquity

## NEWS BULLETIN

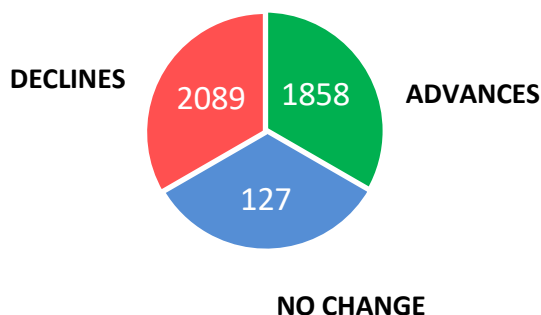
- **Everest Kanto Cylinder** has reported 4.92% rise in net profit at Rs 22.83 crore for Q3FY25 as compared to Rs 21.76 crore for the same quarter in the previous year.
- **IOL Chemicals and Pharmaceuticals** has reported 11.54% decline in its net profit at Rs 20.55 crore for Q3FY25 as compared to net profit of Rs 23.23 crore for the same quarter in the previous year.
- **Godawari Power and Ispat** has reported 40.61% decline in its net profit at Rs 135.75 crore for Q3FY25 as compared to Rs 228.59 crore for the same quarter in the previous year.
- **P N Gadgil Jewellers** has reported 49.32% rise in net profit at Rs 85.23 crore for Q3FY25 as compared to Rs 57.08 crore for the same quarter in the previous year.

## MARKET DRIVING SECTOR : METAL

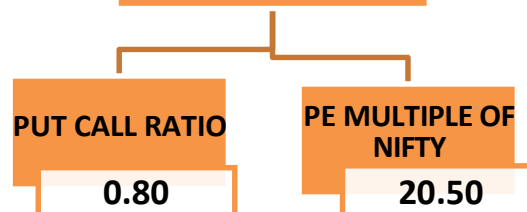


**S&P BSE: METAL**  
**CLOSING: 28,062.35**  
**CHANGE: + 349.92**  
**CHANGE: + 1.26 %**

## MARKET BREADTH – NEGATIVE



## RATIO ANALYSIS



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