

COMMENTARY

17 February 2025

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	75,939.21	75,641.41	76,041.96	75,294.76	75,996.86	+57.65	+0.08
NIFTY	22,929.25	22,809.90	22,974.20	22,725.45	22,959.50	+30.25	+0.13

EQUITY BENCHMARKS ENDED ON A FLAT NOTE

The 30-share BSE Sensex was up by 57.65 points or 0.08% to settle at 75,996.86 and the Nifty was up by 30.25 points or 0.13% to settle at 22,959.50. The BSE Mid-Cap was up by 0.51% and BSE Small Cap was down by 0.56%. On the sectoral front, Metal, Healthcare, Consumer Durables, Bankex, Oil & Gas were the gaining indices; on the flip side, IT, Auto, Capital Goods, FMCG and Realty were the losing indices. Bajaj Finserv, IndusInd Bank, Powergrid, Adani Ports and Ultra Cement; on the flip side, Mahindra & Mahindra, Bharti Airtel, TCS, Infosys and ICICI Bank were the top losers on the Sensex. On global front, Asian markets shut the day on a mixed note and European indices are trading on a positive note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
ADANIANT	2,237.3	2,152.6	3.93
BAJAJFINSV	1,890.0	1,841.3	2.65
INDUSINDBK	1,050.3	1,024.4	2.53
POWERGRID	263.10	257.35	2.23
ADANIPTS	1,085.1	1,062.7	2.11

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
M&M	2,841.0	2,942.6	-3.45
BHARTIARTL	1,676.5	1,717.0	-2.36
INFY	1,843.0	1,856.4	-0.72
TCS	3,908.0	3,934.8	-0.68
ICICIBANK	1,251.6	1,260.1	-0.67

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
M&M	47,73,279	2,841.0	1,348.5
HDFCBANK	64,69,473	1,719.0	1,101.1
ICICIBANK	83,86,151	1,251.6	1,043.9
RELIANCE	81,66,683	1,225.4	996.02
BHARTIARTL	49,06,462	1,676.5	827.68

Most Active (by volume)			
Name	Qty	Pr.	Value CR
BEL	2,49,47,159	249.65	615.52
TATASTEEL	2,11,89,637	134.31	282.42
ITC	1,19,75,265	408.60	489.74
TATA MOTOR	1,03,13,575	686.95	705.28
SBIN	90,93,600	727.90	656.25



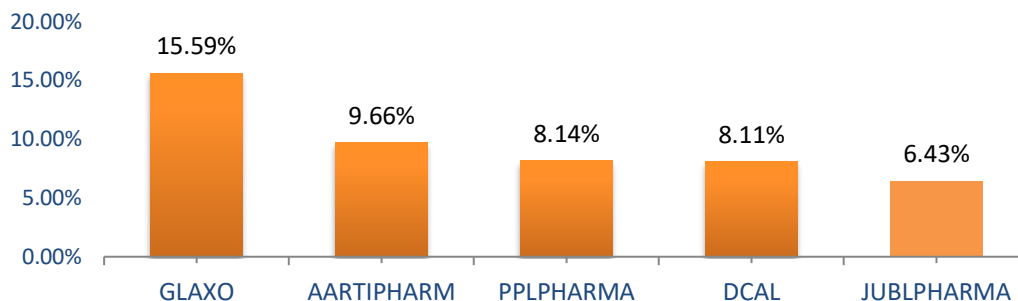
After witnessing selling pressure in initial trade, Indian Equity Benchmarks snapped eight-day losing streak on Monday amid reports that Trump's tariff reciprocity on Indian exports is likely to be limited. Markets made a gap-down opening, but managed to come off from day's low in noon deals, as investors took some supports with Institute of Chartered Accountants of India (ICAI) stating that the new Income Tax Bill will simplify the country's six-decade old tax structure as well as help boost growth of MSMEs.

On Global Front, most of the European markets were trading in green, amid easing concerns over a global trade war after U.S. President Donald Trump decided to delay the implementation of new reciprocal tariff plans. Most of the Asian markets ended in green, following the mixed cues from Wall Street on Friday. Sentiments got boosted after Hang Seng is trading near its four-month high whetted by the optimism for China's tech sector after the emergence of a low-cost AI model. Source: AceEquity

NEWS BULLETIN

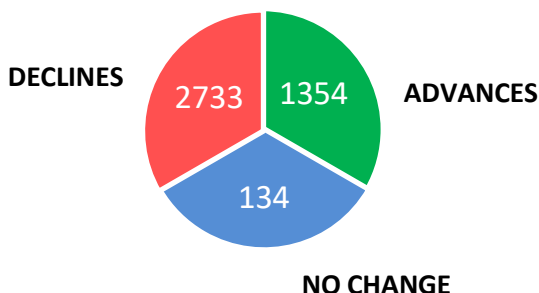
- **Welspun Corp** has informed about the receipt of new orders in the USA including two large orders for HSAW Pipes and additional orders for HFIW Pipes, valued at approx. Rs 3,000 Crore for supply of coated Pipes primarily for Natural Gas Pipeline Projects.
- **Hindustan Petroleum Corporation (HPCL) and Boeing** have entered into partnership for a sustainable aviation fuel ecosystem in the country. As part of this partnership, the two companies will explore opportunities to scale Sustainable Aviation Fuel (SAF) production in the domestic market,
- **Bajaj Finserv's subsidiary -- Bajaj Finserv Direct (Bajaj Markets)** has partnered with CRIF High Mark to help individuals gain deeper insights into their credit behaviour

MARKET DRIVING SECTOR : HEALTHCARE

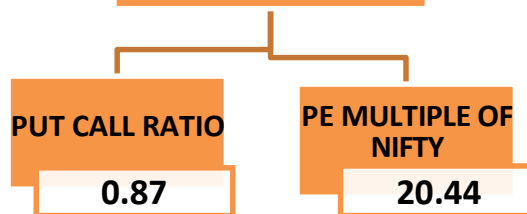


S&P BSE: HEALTHCARE
CLOSING: 40,340.44
CHANGE: +453.05
CHANGE: +1.14%

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS



[For Disclosure & Disclaimer, click here](#)