

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	75,996.86	76,073.71	76,091.69	75,531.01	75,967.39	- 29.47	- 0.04
NIFTY	22,959.50	22,963.65	22,992.50	22,801.50	22,945.30	- 14.20	- 0.06

INDICES CLOSED ON A FLAT NOTE

The 30-share BSE Sensex was down by 29.47 points or 0.04% to settle at 75,967.39 and the Nifty was down by 14.20 points or 0.06% to settle at 22,945.30. The BSE Mid-Cap was down by 0.19% and BSE Small Cap was down by 1.71%. On the sectoral front, IT, Oil & Gas, and Metal were gaining indices; on the flip side, Consumer Durables, Capital Goods, Realty, Healthcare, Bank, FMCG and Auto were losing indices. NTPC, Tech Mahindra, Zomato, Powergrid and Kotak Bank were the top gainers on the Sensex; on the flip side, Indusind Bank, Ultratech Cement, Mahindra & Mahindra, Hindustan Unilever and TCS were the top losers on the Sensex. On global front, Asian markets shut the day on a positive note and European indices are trading on a green note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
NTPC	312.00	302.35	3.19
TECHM	1,701.00	1,664.95	2.17
WIPRO	311.50	305.35	2.01
ONGC	236.00	233.65	1.01
APOLLOHOSP	6,358.00	6,300.20	0.92

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
INDUSINDBK	1,022.10	1,048.25	-2.49
TRENT	4,986.00	5,096.45	-2.17
BEL	243.80	248.50	-1.89
M&M	2,780.95	2,831.95	-1.80
ULTRACEMCO	11,283.05	11,490.10	-1.80

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
HDFCBANK	81,75,455	1,723.00	1,407.06
BHARTIARTL	75,29,598	1,669.50	1,256.62
ICICIBANK	81,35,042	1,242.55	1,010.67
KOTAKBANK	43,44,125	1,962.25	848.95
TCS	21,49,879	3,873.00	836.66

Most Active (by volume)			
Name	Qty	Pr.	Value CR
TATASTEEL	2,39,57,576	134.16	319.35
BEL	2,11,80,375	243.80	516.08
NTPC	1,57,93,327	312.00	484.32
ITC	1,29,98,403	404.90	528.41
POWERGRID	1,04,83,635	265.55	277.31



Local equity benchmarks ended Tuesday's trading session with marginal losses amid volatility and persistent foreign selling pressured investor sentiment. After making a cautious start, soon markets slipped into deep red as sentiments remained subdued amid prevailing uncertainty about U.S. President Donald Trump's tariff plans. Besides, a private report noted that President Donald Trump's more broad definition of reciprocal tariffs unveiled last week likely exposes most Asian economies to US levies. In final hours of trade, indices recovered from day's low but failed to enter green terrain. Some pessimism came as India's exports declined for the third month in a row in January by 2.38% to \$37.32 billion due to volatility in petroleum prices and global uncertainties. Traders overlooked Union Finance Minister Nirmala Sitharaman's statement that the government and Reserve Bank of India (RBI) are working in 'sync' to control inflation and in turn boost growth.

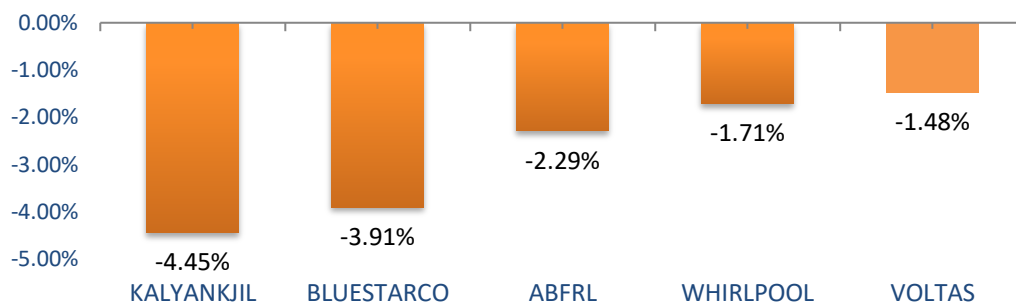
On Global front, European markets were trading in red, after U.K. unemployment rate remained unchanged at 4.4 percent in the fourth quarter, while France's consumer price inflation climbed to a five-month high of 1.7 percent in January from 1.3 percent in December amid higher costs for energy and services.

Source: AceEquity

NEWS BULLETIN

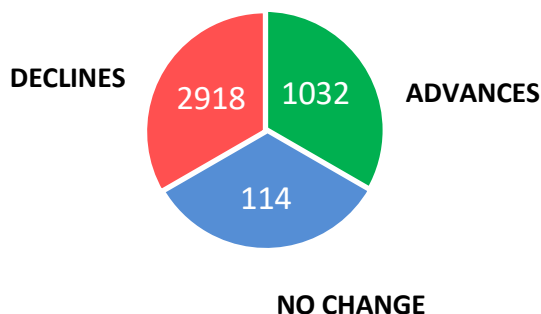
- **ABB India** has reported 56.03% jump in net profit at Rs 528.41 crore for December quarter as compared to Rs 338.66 crore for the same quarter in the previous year.
- **Sharika Enterprises** has signed a Joint Venture (JV) agreement with SPIN Engenharia De Automacao Ltda, and Nayon Kontrol System (NKS). This collaboration marks a significant breakthrough in the development of India-specific Supervisory Control and Data Acquisition (SCADA) and Advanced Distribution Management & Outage Management System (ADMS).
- **Artefact Projects** has received the letter of Award for the said project. The company's contracted fees for the above project awarded is around Rs 2.55 crore excluding GST. The order is to be executed within 36 months.

MARKET DRIVING SECTOR : CONSUMER DURABLES

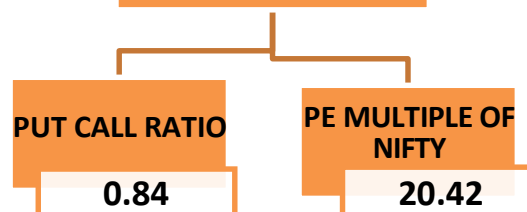


S&P BSE: CONSUMER DURABLES
CLOSING: 54,521.92
CHANGE: - 657.52
CHANGE: - 1.19 %

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS



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