

20 Feb 2025



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	75,939.18	75,672.84	75,794.15	75,463.01	75,735.96	- 203.22	- 0.27
NIFTY	22,932.90	22,821.10	22,923.85	22,812.75	22,913.15	- 19.75	- 0.09

BENCHMARKS ENDED THE DAY WITH MINOR LOSS

The 30-share BSE Sensex was down by 203.22 points or 0.27% to settle at 75,735.96 and the Nifty was down by 19.75 points or 0.09% to settle at 22,913.15. The BSE Mid-Cap was up by 1.18% and BSE Small Cap was up by 1.32%. On the sectoral front, Metal, Consumer Durables, Auto, IT, Healthcare, Capital Goods, Realty and Oil & Gas were gaining indices; on the flip side, Bank and FMCG were losing indices. NTPC, Mahindra & Mahindra, Adani Ports, Tata Steel and Tata Motors were the top gainers on the Sensex; on the flip side, HDFC Bank, Maruti, Tech Mahindra, HCL Tech and ITC were the top losers on the Sensex. On global front, Asian markets shut the day on a negative note and European indices are trading on a green note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
SHRIRAMFIN	580.10	557.80	4.00
NTPC	325.05	314.80	3.26
M&M	2,832.35	2,757.40	2.72
BEL	260.15	253.40	2.66
ADANIPTS	1,110.00	1,082.85	2.51

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
HDFCBANK	1,685.95	1,727.20	-2.39
MARUTI	12,420.00	12,686.15	-2.10
TECHM	1,657.00	1,685.80	-1.71
TATACONSUM	1,009.00	1,025.30	-1.59
HCLTECH	1,690.90	1,712.30	-1.25

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
HDFCBANK	1,31,95,255	1,685.95	2,236.64
TCS	28,88,572	3,788.00	1,089.86
M&M	37,99,854	2,832.35	1,061.38
ICICIBANK	83,98,849	1,248.15	1,051.78
RELIANCE	77,95,582	1,232.00	961.92

Most Active (by volume)			
Name	Qty	Pr.	Value CR
TATASTEEL	2,41,39,808	138.00	331.25
NTPC	2,28,88,146	325.05	739.31
BEL	1,89,22,988	260.15	487.72
ITC	1,53,55,585	402.00	616.23
POWERGRID	1,53,12,926	265.75	405.78



Prolonging their southward moment for third straight session, Indian equity benchmarks ended flat with minor losses, amid Fed caution and lingering tariff concerns. Indices made gap-down opening, as tariff worries persisted, and the US Fed's minutes showed policymakers are more inclined to keep interest rates steady amid stubborn inflation. In afternoon session, markets came off from day's low but failed to enter green terrain, as traders took note of report that Reserve Bank of India (RBI) in its latest monthly bulletin-February 2025 stated that the global economy continues to grow at a steady but moderate pace, with divergent outlook across countries amid rapidly evolving political and technological landscapes. Traders took a note of RBI Bulletin stated that high frequency indicators, like vehicles sales, air traffic, steel consumption and GST E-way bills, point towards a sequential pickup in momentum of economic activity during the second half of the fiscal 2024-25. Traders overlooked S&P Global Ratings' statement that the impact of the US reciprocal tariff will be limited on India as the economy is domestically oriented with less reliance on exports. It also said India will clock a 6.7-6.8 per cent GDP growth over the next two years.

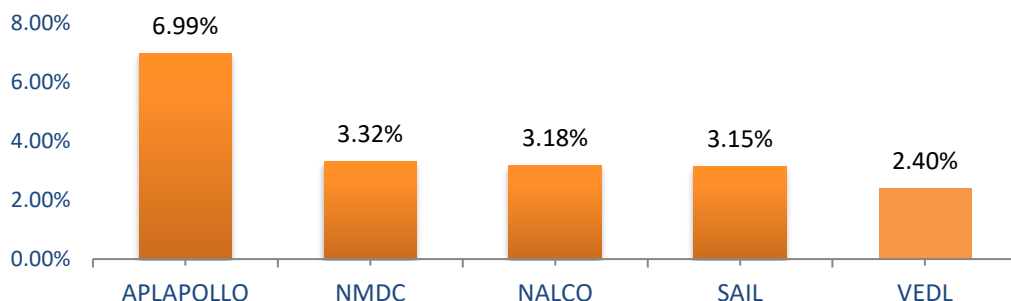
On Global front, Most of the European markets were trading in green, as investors track quarterly earnings updates and continue to follow geopolitical news.

Source: AceEquity

NEWS BULLETIN

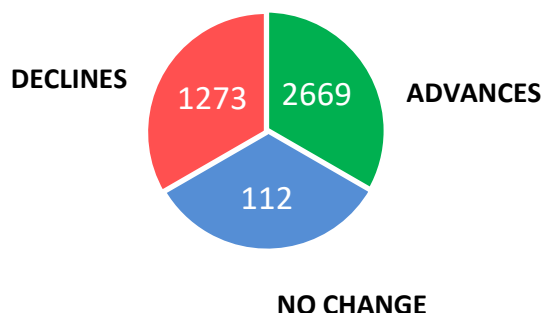
- **RailTel** has received the work order from High Court of J&K and Ladakh for service order amounting to Rs 22.44 crore (Including Tax). The order is to be executed by August 19, 2025.
- **BEL** has signed a contract with Ministry of Defence on February 20, 2025 to supply 149 Software Defined Radios for Indian Coast Guard at a total cost of Rs 1220.12 crore under Buy (Indian-IDDM) category.
- **ITCONS E-Solutions** has secured a new work order from Wipro to provide manpower services on a contractual basis for the period of 1 year. The aggregate value of the contract is Rs 64.27 lakh inclusive of all applicable taxes.
- **RKEC Projects** has received work order for 'Construction of fishing jetties (2 no.) and wharf in between the existing finger jetties', for an amount of Rs 32.61 crore, from Visakhapatnam Port Authority.

MARKET DRIVING SECTOR : METAL



S&P BSE: METAL
CLOSING: 28,843.66
CHANGE: + 570.82
CHANGE: + 2.02 %

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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