

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	74,454.41	74,440.30	74,785.08	74,400.37	74,602.12	+ 147.71	+ 0.20
NIFTY	22,553.35	22,516.45	22,625.30	22,513.90	22,547.55	- 05.80	- 0.03

BENCHMARKS END ON A FLAT NOTE

The 30-share BSE Sensex was up by 147.71 points or 0.20% to settle at 74,602.12 and the Nifty was down by 5.80 points or 0.03% to settle at 22,547.55. The BSE Mid-Cap was down by 0.57% and BSE Small Cap was down by 0.47%. On the sectoral front, Auto, FMCG, Bank and Consumer Durables were gaining indices; on the flip side, Metal, IT, Healthcare, Capital Goods, Realty and Oil & Gas were losing indices. Mahindra & Mahindra, Bharti Airtel, Bajaj Finance, Zomato and Nestle were the top gainers on the Sensex; on the flip side, Sunpharma, Powergrid, TCS, Tech Mahindra and Asian Paint were the top losers on the Sensex. On global front, Asian markets shut the day on a negative note and European indices are trading on a green note.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
BHARTIARTL	1,638.45	1,601.30	2.32
M&M	2,767.00	2,709.20	2.13
BAJFINANCE	8,472.00	8,354.95	1.40
NESTLEIND	2,250.50	2,220.40	1.36
TITAN	3,200.75	3,173.00	0.87

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
DRREDDY	1,128.50	1,164.55	-3.10
HINDALCO	622.55	641.90	-3.01
TRENT	4,944.00	5,066.00	-2.41
HEROMOTO	3,817.85	3,884.85	-1.72
SUNPHARMA	1,611.55	1,639.50	-1.70

MARKET STATS (NSE)

Most Active (by value)

Name	Qty	Pr.	Value CR
HDFCBANK	1,20,69,354	1,680.85	2,029.82
TCS	41,01,886	3,627.00	1,492.54
RELIANCE	1,15,52,030	1,202.00	1,397.32
M&M	49,16,236	2,767.00	1,365.73
ICICIBANK	1,10,59,199	1,225.80	1,354.74

Most Active (by volume)

Name	Qty	Pr.	Value CR
TATASTEEL	2,35,74,898	137.00	324.30
POWERGRID	2,12,86,651	255.25	545.77
ITC	1,57,60,862	404.00	636.90
BEL	1,47,70,587	256.10	380.11
HDFCBANK	1,20,69,354	1,680.85	2,029.8



Sensex and Nifty ended Tuesday's trading session flat ahead of monthly F&O expiry. Indices made a cautious start, as sentiment remained downbeat due to US President Donald Trump's vow that the US tariffs on imports from Canada and Mexico will go forward next week onwards, and persistent foreign outflows. But soon, indices managed to trade in green, as some support came after the Reserve Bank of India (RBI) data showed that the private corporate sector showed improvements across various segments in Q3FY25. In dying hours of the session, indices erased most of their gains and ended flat. Traders paid no attention to the ICRA's latest report stating that Indian companies are likely to clock 7-8 per cent revenue growth during the March quarter of the current fiscal year (Q4FY25), led by revival in rural demand and uptick in government spending.

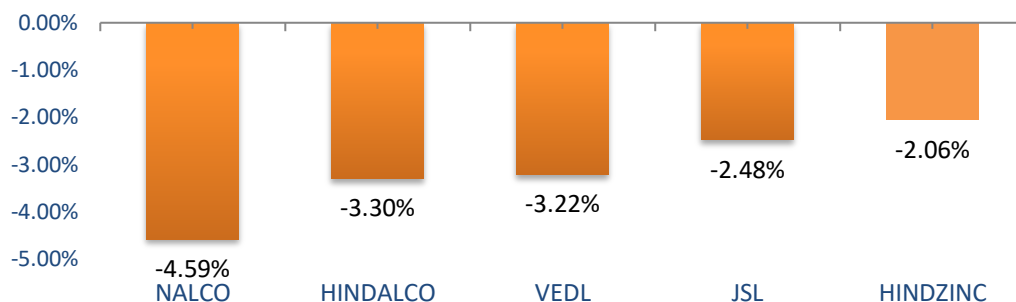
On Global front, Most of the European markets were trading in green, despite investors fretted about U.S. investment curbs on China and waited for Germany to sort out the formation of its new government. Asian markets ended in red, following the mixed cues from Wall Street overnight, as traders remain concerned about the lingering US tariff threats and uncertainty about the outlook for global economic growth.

Source: AceEquity

NEWS BULLETIN

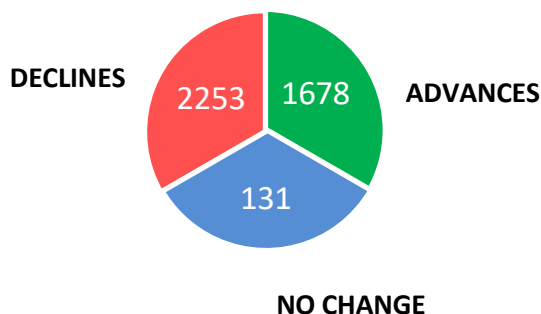
- **CLN Energy** has received an export order for supply of Lithium-ion Batteries, Cabinets and other related items totaling to around \$5 million that is around Rs 43 crore from Singapore based Multinational Company. The said order is expected to be completed within 90 days.
- **UPL's step down subsidiary**--UPL's step down subsidiary--UPL Global, UK has made further investment in Origeo Comercio de Produtos Agropecuarios S.A (Origeo), Brazil.
- **Solvent Extractors' Association of India (SEA)** has said that India's export of castor oil declined 16.98% to 44,168 metric tonnes (MT) (Provisional) in the month of January 2025 as compared to 53,204 MT (Provisional) in the same month last year. In the value terms, India exported castor oil worth Rs 596.01 crore in January 2025 as against Rs 652.74 crore in January 2024, i.e. down by 8.69%.

MARKET DRIVING SECTOR : METAL

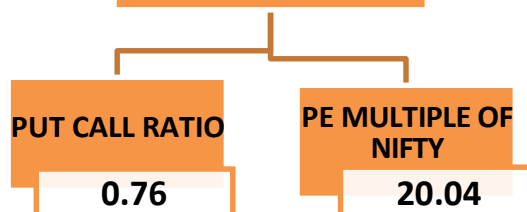


S&P BSE: METAL
CLOSING: 28,085.15
CHANGE: - 481.99
CHANGE: - 1.69 %

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS



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