

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	74,602.12	74,706.60	74,834.09	74,520.78	74,612.43	+ 10.31	+ 0.01
NIFTY	22,547.55	22,568.95	22,613.30	22,508.40	22,545.05	- 02.50	- 0.01

INDICES SHUT THE DAY ON A FLAT NOTE

The 30-share BSE Sensex was up by 10.31 points or 0.01% to settle at 74,612.43 and the Nifty was down by 2.50 points or 0.01% to settle at 22,545.05. The BSE Mid-Cap was down by 0.97% and BSE Small Cap was down by 2.09%. On the sectoral front, Metal was gaining index; on the flip side, Realty, IT, Auto, FMCG, Bank, Healthcare, Capital Goods, Consumer Durables and Oil & Gas were losing indices. Bajaj Finserv, Bajaj Finance, Sunpharma, Zomato and Tata Steel were the top gainers on the Sensex; on the flip side, Ultratech Cement, Tata Motors, Mahindra & Mahindra, Kotak Bank and NTPC were the top losers on the Sensex. On global front, Asian markets shut the day on a negative note and European indices are trading on a red note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
SHRIRAMFIN	604.00	574.25	5.18
BAJAJFINSV	1,920.10	1,875.10	2.40
BAJFINANCE	8,660.75	8,488.80	2.03
HINDALCO	630.50	619.45	1.78
SUNPHARMA	1,642.00	1,613.60	1.76

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
ULTRACEMCO	10,450.00	10,964.15	-4.69
TRENT	4,780.00	4,959.90	-3.63
BAJAJ-AUTO	8,195.00	8,417.90	-2.65
TATAMOTORS	647.75	661.60	-2.09
M&M	2,720.00	2,777.85	-2.08

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
HDFCBANK	1,78,93,400	1,698.25	3,043.72
ULTRACEM	17,22,295	10,450	1,797.76
BAJFINANCE	18,38,283	8,660.75	1,597.07
ICICIBANK	1,20,08,162	1,220.00	1,472.87
RELIANCE	1,15,09,215	1,208.00	1,388.36

Most Active (by volume)			
Name	Qty	Pr.	Value CR
TATASTEEL	3,07,47,044	138.80	421.94
ITC	1,90,51,003	401.50	765.35
HDFCBANK	1,78,93,400	1,698.25	3,043.7
SHRIRAMFIN	1,70,99,035	604.00	1,028.6
WIPRO	1,55,55,649	292.35	456.90



In volatile trading session, Indian equity benchmarks ended flat, primarily due to the monthly F&O expiry. After making a positive start, soon indices turned volatile with minor fluctuations observed throughout the trading session, as ongoing concerns about potential US tariffs and continued FIIs selling weighed on market sentiments. Traders took a note of Moody's Ratings' statement that India has a lower overall exposure to the US relative to others in the APAC region, although certain sectors such as food, textiles and pharmaceutical products face risks. Indices were struggling for direction due to prevailing uncertainty over U.S. President Donald Trump's trade policies. Traders took note of report that monthly payroll data released by the Employees' Provident Fund Organization (EPFO) has showed that the EPFO has added 16.05 lakh net new members in December 2024, which is 9.69 per cent higher compared to November 2024.

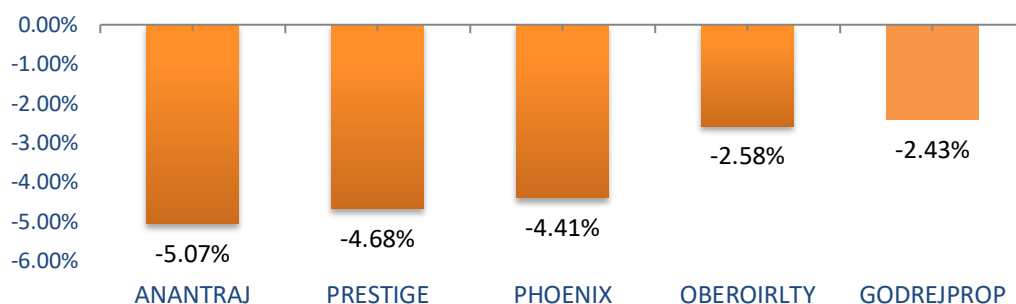
On Global front, Most of the European markets were trading in red, after U.S. President Donald Trump accused the European Union of cheating the United States, sparking tensions and threats of new tariffs. Asian markets ended mixed, as Malaysia's producer prices increased for the second straight month in January.

Source: AceEquity

NEWS BULLETIN

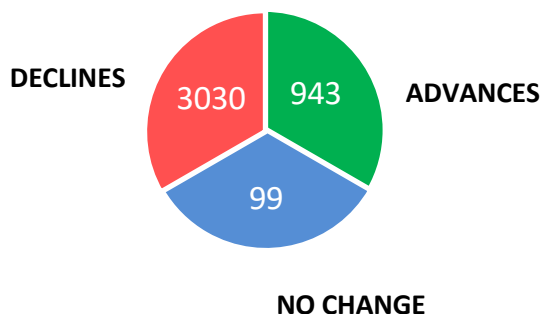
- **Blue Cloud Softech Solutions (BCSSL)** has secured a prestigious \$3.20 million contract to provide its indigenously developed AI-based healthcare management solution, the BluHealth Comprehensive Healthcare Platform, to a prominent US-based client.
- **Shakti Pumps (India)** has invested Rs 6 crore in its wholly owned subsidiary i.e. Shakti EV Mobility (formerly known as Shakti Green Industries) by subscribing to 60,00,000 Equity Shares of face value of Rs 10.
- **Cupid** has bagged a purchase order from medical stores department, Tanzania for supply of male condoms worth around Rs 42 crore. The order is to be executed between May, 2025 to July, 2025.

MARKET DRIVING SECTOR : REALTY

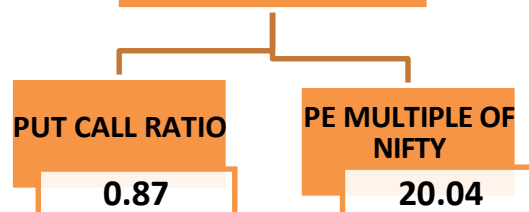


S&P BSE: REALTY
CLOSING: 6,287.10
CHANGE: - 132.11
CHANGE: - 2.06 %

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS



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