



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	75,311.06	74,893.45	74,907.04	73,141.27	73,198.10	-2,112.96	-2.81
NIFTY 50	22,795.90	22,609.35	22,668.05	22,104.85	22,124.70	-671.20	-2.94

BENCHMARKS CLOSED IN DEEP RED

Indian equity benchmark ended on a red note in the week ended 01st March, 2025. Key indices were negative in four out of four sessions of the week. The S&P BSE Sensex was down by 2,112.96 points or 2.81% to settle at 73,198.10 in the week ended 01st March, 2025. The CNX Nifty was down by 671.20 points or 2.94% to settle at 22,124.70. The BSE Mid-Cap index was down by 1,782.00 or 4.41% to settle at 38,592.02. The BSE Small-Cap index was down by 2,773.10 points or 6.05% to settle at 43,082.90.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
SHRIRAM FINANCE	617.30	585.10	5.50
HDFC BANK	1,732.40	1,692.50	2.36
BAJAJ FINANCE	8,530.30	8,396.70	1.59
AXIS BANK	1,015.55	1,008.95	0.65

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
TECH MAHINDRA	1,487.85	1,649.50	-9.80
WIPRO LTD	277.65	306.35	-9.37
ULTRATECH	10,128.45	11,157.25	-9.22
TCS LTD	3,483.25	3,786.00	-8.00
TATA MOTORS	620.65	673.20	-7.81

MARKET STATS

Most Active (by value)			
Name	Avg Value	Pr.	Qty
HDFC BANK	11,705.47	1,732.40	6,75,679.44
INDUSIND BANK	6,764.49	990.10	6,83,213.12
ICICI BANK	6,599.09	1,204.10	5,48,051.36
RELIANCE	6,389.48	1,200.10	5,32,411.92
TCS LTD	6,102.43	3,483.25	1,75,193.44

Most Active (by volume)			
Name	Avg Value	Pr.	Qty
TATA STEEL	1,715.77	137.20	12,50,564.32
POWER GRID	2,207.84	250.85	8,80,142.16
ITC LTD	2,915.27	395.00	7,38,042.96
INDUSIND BANK	6,764.49	990.10	6,83,213.12
HDFC BANK	11,705.47	1,732.40	6,75,679.44



INSTITUTIONAL NET POSITION



FII's Cash	• - 24,475.10
FII's Index Future	• - 2,803.77
FII's Stock Future	• + 13,658.66
DII's Cash	• + 23,767.69

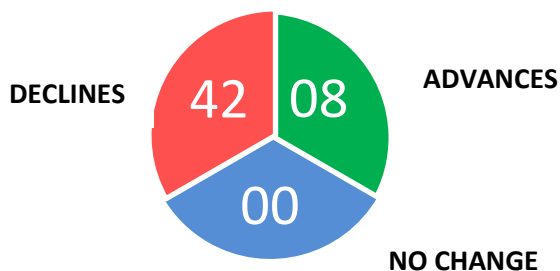
On Monday, 24 February, 2024, Indian equity markets faced selling pressure on Monday, with Nifty 50 settling below 22,600 mark, amid weak global cues. On Tuesday, 25 February, 2024, Sensex and Nifty ended Tuesday's trading session flat ahead of monthly F&O expiry. Indices made a cautious start, as sentiment remained downbeat due to US President Donald Trump's vow. On Wednesday, 26 February, 2025, Indian equity markets were closed. On Thursday, 27 February, 2025, In volatile trading session, Indian equity benchmarks ended flat, primarily due to the monthly F&O expiry. The S&P BSE Sensex was up 10.31 points or 0.01% to 74,612.43. On Friday, 28 February 2025, The S&P BSE Sensex was down 1,414.33 points or 1.90% to 73,198.10.

Company Name	Quantity	Trade Price
CreditAccess Grameen	16,16,824	963.05
Inox	10,02,009	1,005.59
Vijaya Diagnostic Centre	7,16,977	1,014.88
KRN Heat Exchanger and Ref...	4,02,324	911.88
Quadrant Future Tek	8,48,002	479.98
Data Patterns	5,32,485	1,638.71
Solara Active Pharma	2,04,527	490

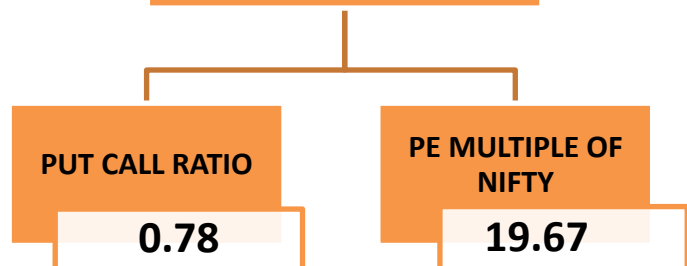


BULK & BLOCK

NIFTY MARKET BREADTH (W) - NEGATIVE



RATIO ANALYSIS



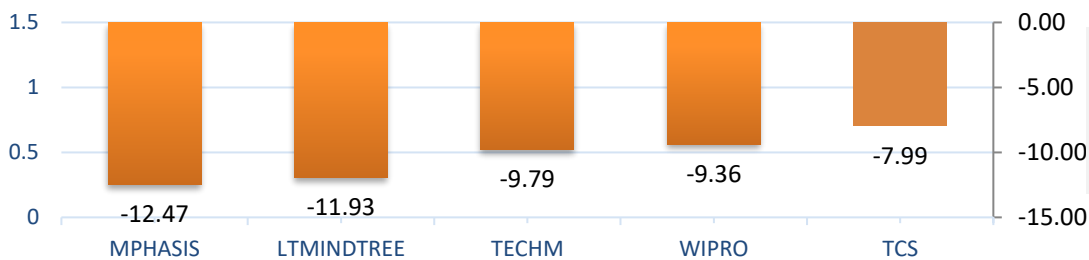


NEWS BULLETIN

- **Marble City India** has received an order from Echo Buildtech for supply of Imported Natural Marble. Broad consideration or size of the order is Rs 10 crore. The order is to be executed by June 30, 2025.
- **PSP Projects** has received work orders worth Rs 1764.12 crore (excluding taxes). The company has also received order for construction of Airside and Landside Development work at Ahmedabad Airport worth Rs 223.47 crore (excl. GST) from Ahmedabad International Airport in Institutional category and another order is for design and construction of training centre at Shantigram, Ahmedabad worth Rs 61.07 crore (excl. GST) from Adani Enterprises in Institutional category.
- **Kothari Industrial Corporation** has inked memorandum of understanding (MoU) with the Government of Assam. Under the MoU, KICL has committed an initial investment of Rs 500 crore, with an estimated direct employment generation of 3000 jobs.
- **ITCONS E-Solutions** has secured a work order from the Central Warehousing Corporation (CWC), Department of Food and Public Distribution, Ministry of Consumer Affairs Food and Public Distribution, to provide 60 manpower services on a contractual basis for the period of 2 years. The aggregate value of the work order is Rs 3.02 crore, inclusive of all applicable taxes.

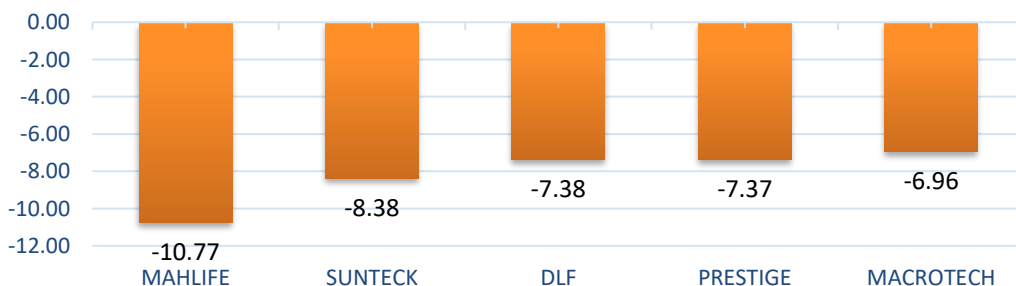
MAJOR DRIVING SECTORS

MARKET DRIVING SECTOR : IT



NIFTY IT
CLOSING: 37,318.30
CHANGE: - 3,226.30
CHANGE: - 7.96%

MARKET DRIVING SECTOR : REALTY



NIFTY REALTY
CLOSING: 797.90
CHANGE: - 46.60
CHANGE: - 5.52%