

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	73,198.10	73,427.65	73,649.72	72,784.54	73,085.94	-112.16	-0.15
NIFTY	22,124.70	22,194.55	22,261.55	22,004.70	22,119.30	-5.40	-0.02

INDIAN EQUITY BENCHMARKS ENDED ON A FLAT NOTE

The 30-share BSE Sensex was down by 112.16 points or 0.15% to settle at 73,085.94 and the Nifty was down by 5.40 points or 0.02% to settle at 22,119.30. The BSE Mid-Cap was up by 0.25% and BSE Small Cap was down by 0.70%. On the sectoral front, IT, Auto, Metal, Healthcare, Consumer Durables, Capital Goods, FMCG and Realty were the gaining sectors; on the flip side, Bankex and Oil & Gas were the losing indices UltraTech Cement, Bharti Airtel, Infosys, NTPC and Mahindra & Mahindra were the top gainers on the Sensex; Reliance, Bajaj Finserv, HDFC Bank, Adani Ports and Maruti on the flip side, were the top losers on the Sensex. On global front, Asian markets shut the day on a mixed note and European indices are trading on a positive note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
BEL	257.50	246.25	4.57
GRASIM	2,380.0	2,306.6	3.18
EICHERMOT	4,914.0	4,773.6	2.94
JSWSTEEL	976.15	950.70	2.68
BPCL	242.60	237.30	2.23

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
BAJAJ-AUTO	7,710.0	7,902.9	-2.44
COALINDIA	360.60	369.35	-2.37
RELIANCE	1,174.0	1,200.1	-2.17
BAJAJFINSV	1,840.0	1,872.3	-1.73
HDFCBANK	1,703.5	1,732.4	-1.67

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
RELIANCE	1,79,44,938	1,174.0	2,096.9
HDFCBANK	1,06,02,682	1,703.5	1,812.2
TCS	49,90,364	3,506.0	1,745.6
INFY	75,04,969	1,711.0	1,284.1
M&M	43,40,782	2,612.0	1,140.7

Most Active (by volume)			
Name	Qty	Pr.	Value CR
TATASTEEL	3,11,54,030	138.32	426.87
BEL	2,46,44,079	257.50	622.71
TATAMOTOR	1,83,61,633	621.40	1,134.3
RELIANCE	1,79,44,938	1,174.0	2,096.9
COALINDIA	1,26,75,714	360.60	454.30



Indian equity benchmarks ended Monday's trading session flat with negative bias due to heavy selling in major stocks. After making a positive opening, markets soon entered into red terrain, as investors' sentiment remained cautious due to uncertainties around US President Donald Trump's plan to impose tariffs on Canada, Mexico, and China this week. Strong GDP numbers failed to uplift sentiments. In afternoon session, indices trimmed most of their losses, but remained under pressure, as some cautiousness came as fiscal deficit till January widens of revised target.

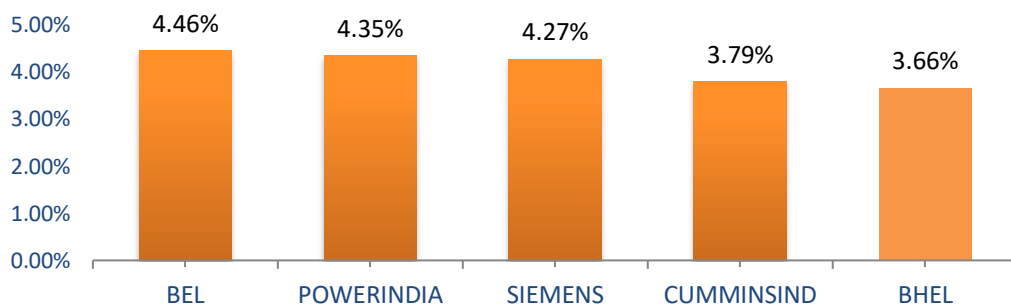
On Global Front, European markets were trading in green as investors react to the latest tariff news and Europe's peace efforts in Ukraine. Traders also shifted focus to the European Central Bank meeting due on Thursday, with street expecting another 25-bps rate cut. Asian markets ended in mixed after China's factory activity numbers rose more than expected, and on China's positive PMI data for February. China's factory activity expanded at its fastest pace in three months to 50.8 in February, as millions of migrant workers returned to work after an extended Lunar New Year Holiday.

Source: AceEquity

NEWS BULLETIN

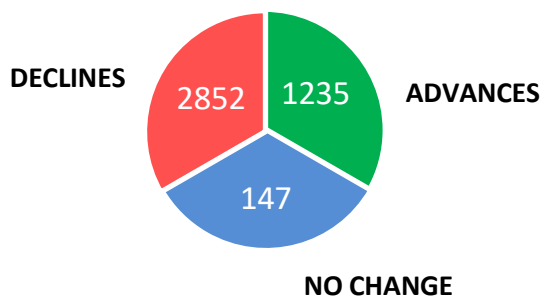
- **Tata Communications** has successfully completed the divestment of its wholly owned subsidiary, Tata Communications Payment Solutions (TCPSL) to Findi's majority-owned subsidiary Transaction Solutions International (India) (TSI).
- **Bajaj Finance** has raised Rs 776.52 crore through allotment of 7,814, 7.60%p.a. secured redeemable Non-Convertible Debentures (NCDs) at face value of Rs 10 lakh each on private placement basis.
- **Aurobindo Pharma** has completed the acquisition of entire 80% of the equity share capital of Tergene Biotech, a step-down subsidiary of the Tergene and also a joint venture company, held by Auro Vaccines, a wholly owned stepdown subsidiary of the Aurobindo Pharma

MARKET DRIVING SECTOR : CAPITAL GOODS

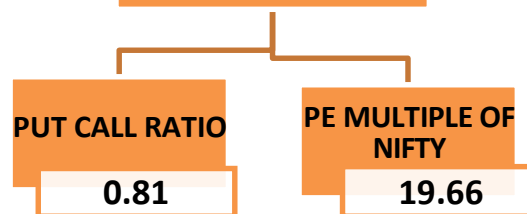


S&P BSE: CAPITAL GOODS
CLOSING: 56,083.57
CHANGE: +842.45
CHANGE: +1.53%

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS



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