

04 Mar 2025



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	73,085.94	72,817.34	73,033.18	72,633.54	72,989.93	-96.01	-0.13
NIFTY	22,119.30	21,974.45	22,105.05	21,964.60	22,082.65	-36.65	-0.17

BENCHMARKS SHUT THE DAY WITH MINOR LOSS

The 30-share BSE Sensex was down by 96.01 points or 0.13% to settle at 72,989.93 and the Nifty was down by 36.65 points or 0.17% to settle at 22,082.65. The BSE Mid-Cap was up by 0.08% and BSE Small Cap was up by 1.28%. On the sectoral front, Capital Goods, Bank, Healthcare, Consumer Durables, Metal, Oil & Gas and Realty were gaining indices; on the flip side, IT, Auto and FMCG were losing indices. SBIN, Zomato, TCS, Adani Ports and Powergrid were the top gainers on the Sensex; on the flip side, Bajaj Finserv, HCL Tech, Nestle, Asian Paint and Bharti Airtel were the top losers on the Sensex. On global front, Asian markets shut the day on a negative note and European indices are trading on a red note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
SBIN	716.40	695.30	3.03
BPCL	249.60	242.41	2.97
BEL	264.60	257.39	2.80
SHRIRAMFIN	633.90	621.30	2.03
ADANIANT	2,147.60	2,117.10	1.44

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
BAJAJ-AUTO	7,332.95	7,714.80	-4.95
HEROMOTO	3,509.60	3,630.75	-3.34
BAJAJFINSV	1,789.90	1,838.55	-2.65
HCLTECH	1,536.50	1,572.40	-2.28
EICHERMOT	4,808.05	4,906.60	-2.01

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
HDFCBANK	99,60,479	1,711.30	1,699.56
RELIANCE	1,13,77,037	1,160.45	1,325.32
ICICIBANK	95,74,357	1,212.80	1,159.24
INFY	67,59,623	1,684.00	1,139.76
SBIN	1,43,86,108	716.40	1,025.56

Most Active (by volume)			
Name	Qty	Pr.	Value CR
TATASTEEL	2,86,34,284	139.29	398.36
BEL	2,49,98,257	264.60	658.23
SBIN	1,43,86,108	716.40	1,025.5
ITC	1,34,04,774	394.45	528.66
ONGC	1,24,28,049	226.99	279.03



Indian equity markets continued their downward trend, while Nifty ended below 22,100 points, pressured by losses in heavyweight and IT stocks. Indices made a negative start, amid persistent FII selling, continuing uncertainty around tariffs and ongoing geopolitical tensions between Russia and Ukraine. In afternoon session, indices came off from day's low point as investors preferred to buy stocks at reduced levels, but remained lower till end of the day. U.S. President Donald Trump confirmed the 25% tariffs on Canada and Mexico as well as the additional 10 percent tariff on China. The reciprocal tariffs on other U.S. trade partners will be imposed on April 2. Traders were concerned as Department for Promotion of Industry and Internal Trade (DPIIT) data showed that the foreign direct investment in India dipped by 5.6 per cent year-on-year to \$10.9 billion in October-December quarter of this fiscal due to global economic uncertainties.

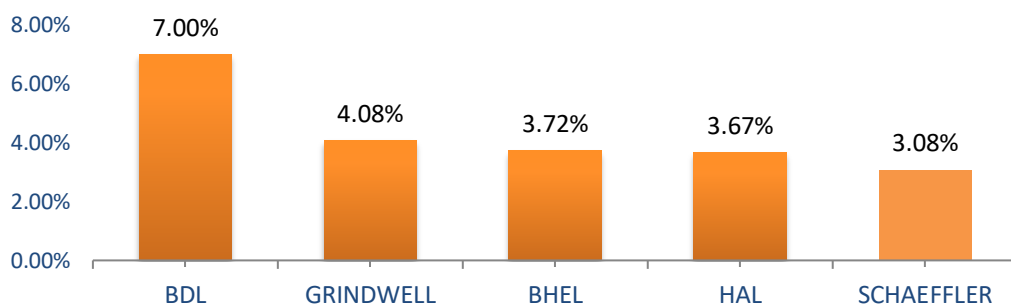
On Global front, European markets were trading in red, after U.S. President Donald Trump paused all military aid for Ukraine to ensure that it will contribute to a solution. Trump also confirmed tariffs on Mexico, Canada and China, stirring concerns about inflation and a possible global recession.

Source: AceEquity

NEWS BULLETIN

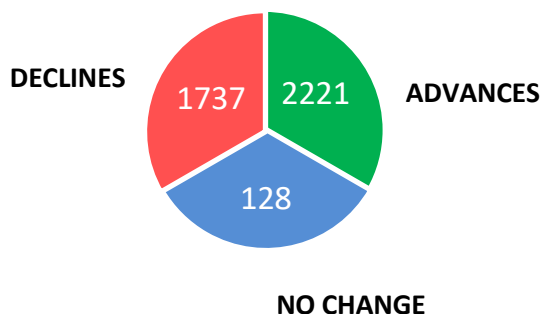
- **RateGain Travel Technologies** has entered into partnership with Mews, the industry-leading hospitality cloud and Property Management System (PMS) provider. With decades of leadership in their industry, RateGain Travel Technologies and Mews are joining forces to redefine how hoteliers manage their operations, optimize guest experiences, and unlock new revenue streams.
- **Waaree Technologies** has received purchase order for the 20KWh Hybrid system for 35.84KWh capacity (comprising of batteries, battery racks, inverters, solar panels etc.) from Waaree Renewable Technologies on March 03, 2025. The order is to be delivered within a period of 1-2 months.
- **United Drilling Tools (UDTL)** has secured an order worth Rs 8.08 crore from Oil India (OIL).

MARKET DRIVING SECTOR : CAPITAL GOODS

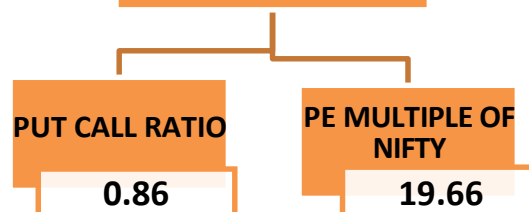


S&P BSE: CAPITAL GOODS
CLOSING: 56,876.17
CHANGE: + 792.60
CHANGE: + 1.41 %

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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