

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	72,989.93	73,005.37	73,933.80	72,894.05	73,730.23	+740.30	+1.01
NIFTY	22,082.65	22,073.05	22,394.90	22,067.80	22,337.30	+254.65	+1.15

## INDICES RECOVERED FROM LOWER LEVELS

The 30-share BSE Sensex was up by 740.30 points or 1.01% to settle at 73,730.23 and the Nifty was up by 254.65 points or 1.15% to settle at 22,337.30. The BSE Mid-Cap was up by 2.66% and BSE Small Cap was up by 2.80%. On the sectoral front, Metal, Capital Goods, Bank, IT, Auto, FMCG, Healthcare, Consumer Durables, Oil & Gas and Realty were gaining indices; on the flip side, there was no losing index. Adani Ports, Tata Steel, Powergrid, Mahindra & Mahindra and NTPC were the top gainers on the Sensex; on the flip side, Bajaj Finance, IndusInd Bank, HDFC Bank, Zomato and Maruti were the top losers on the Sensex. On global front, Asian markets shut the day on a positive note and European indices are trading on a green note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
ADANI PORTS	1,112.45	1,057.95	5.15
TATASTEEL	145.68	139.34	4.55
ADANI ENT	2,242.00	2,144.80	4.53
POWERGRID	264.80	254.00	4.25
M&M	2,721.35	2,613.35	4.13

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
BAJFINANCE	8,297.00	8,585.95	-3.37
INDUSINDBK	973.00	987.60	-1.48
HDFCBANK	1,692.10	1,710.00	-1.05
SHRIRAMFIN	632.00	632.90	-0.14

## MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
HDFCBANK	1,07,91,936	1,692.10	1,830.27
INFY	81,80,679	1,707.00	1,402.58
BAJFINANCE	16,30,092	8,297.00	1,359.62
ICICIBANK	90,52,845	1,215.00	1,101.48
TRENT	21,28,483	5,110.10	1,100.74

Most Active (by volume)			
Name	Qty	Pr.	Value CR
TATASTEEL	6,21,09,002	145.68	894.68
BEL	2,84,98,393	274.35	772.39
ITC	1,56,64,939	409.20	626.30
POWERGRID	1,45,36,637	264.80	382.59
TATAMOTOR	1,23,72,605	641.60	784.84



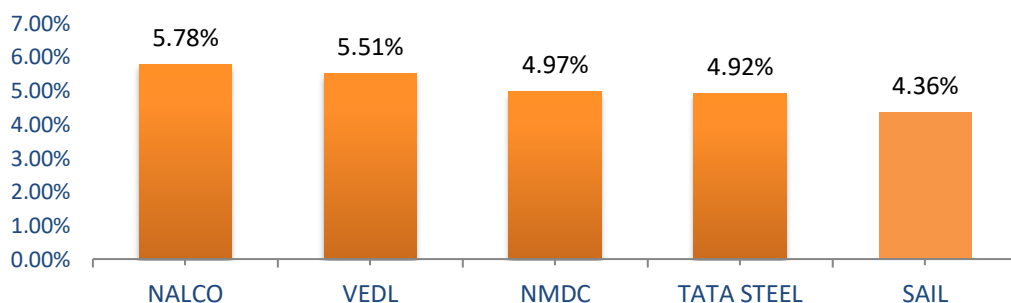
Indian stock markets bounced back sharply on Wednesday amid value buying at lower levels as well as strong rally in Information Technology (IT) sector's stocks. After making cautious start, soon markets turned positive and extended their gains with strong India Services PMI data. Sentiments were positive as India's services sector activity expanded sharply in the month of February, boosted by improving domestic and international demand. According to the survey report, the seasonally adjusted HSBC India Services PMI Business Activity Index jumped to 59.0 in February from 56.5 in January. The Indian rupee strengthened against the US dollar on Wednesday, tracking the weakness in American currency and easing crude oil prices globally, while broad-based interbank dollar sales and RBI's firm defence of 87.40-87.50 levels in recent sessions also helped the rupee to strengthen against the US dollar.

On Global front, European markets were trading in green, as traders react to news about the German government's plans to increase defence and infrastructure spending. Besides, Comments from U.S. Commerce Secretary Howard Lutnick that President Donald Trump will 'probably' announce a deal to reduce tariffs on Canada and Mexico also contribute to the rally in the market.  
Source: AceEquity

### NEWS BULLETIN

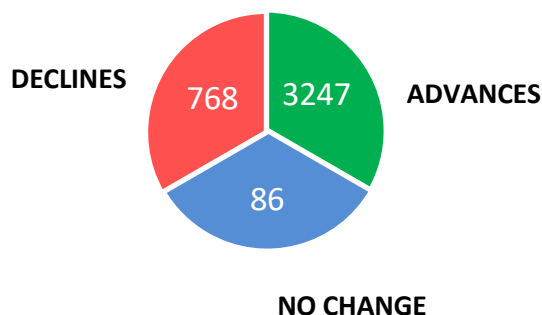
- **Rajshree Polypack's Joint Venture (JV) -- Olive Ecopak** has secured its first export order worth around Rs 1.40 crore from UK based distributor for supply of food packaging and disposables products. This order is to be fulfilled by June 2025 or as mutually agreed upon by the parties to fulfil the required order size.
- **Tata Motors** has launched the first-ever trials of hydrogen-powered heavy-duty trucks. Through this pioneering initiative, the company underscores its commitment to leading the charge in sustainable mobility solutions, aligning with India's broader green energy goals.
- **Toss The Coin** has received retainer for CMO Service from the United States of America, that allows to take advantage of the marketing team from contractor, to achieve marketing objectives. Total order value is around Rs 1.57 crore.

### MARKET DRIVING SECTOR : METAL

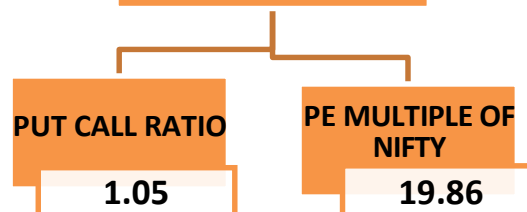


**S&P BSE: METAL**  
**CLOSING: 29,328.15**  
**CHANGE: + 998.48**  
**CHANGE: + 3.52 %**

### MARKET BREADTH – POSITIVE



### RATIO ANALYSIS



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