

# COMMENTARY

06 Mar 2025

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	73,730.23	74,308.30	74,390.80	73,415.68	74,340.09	+609.86	+0.83
NIFTY	22,337.30	22,476.35	22,556.45	22,245.85	22,544.70	+207.40	+0.93

## INDICES EXTENDED THEIR GAINS

The 30-share BSE Sensex was up by 609.86 points or 0.83% to settle at 74,340.09 and the Nifty was up by 207.40 points or 0.93% to settle at 22,544.70. The BSE Mid-Cap was up by 0.65% and BSE Small Cap was up by 1.63%. On the sectoral front, Metal, Capital Goods, Bank, IT, Auto, FMCG, Healthcare, Consumer Durables and Oil & Gas were gaining indices; on the flip side, Realty was losing index. Asian Paint, NTPC, Reliance, Tata Steel and Bajaj Finserv were the top gainers on the Sensex; on the flip side, Tech Mahindra, Kotak Bank, Zomato, Tata Motors and IndusInd Bank were the top losers on the Sensex. On global front, Asian markets shut the day on a positive note and European indices are trading on a green note.

### Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
ASIANPAINT	2,267.00	2,164.15	4.75
COALINDIA	382.15	368.25	3.77
BPCL	264.96	255.84	3.56
HINDALCO	680.45	657.35	3.51
RELIANCE	1,211.50	1,175.60	3.05

### Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
TECHM	1,501.90	1,538.10	-2.35
TRENT	5,048.90	5,106.10	-1.12
BEL	272.50	274.92	-0.88
BRITANNIA	4,690.00	4,722.15	-0.68
KOTAKBANK	1,920.15	1,933.10	-0.67

## MARKET STATS (NSE)

### Most Active (by value)

Name	Qty	Pr.	Value CR
HDFCBANK	1,64,83,044	1,692.40	2,779.26
INFY	1,06,10,547	1,712.00	1,814.03
RELIANCE	1,44,68,014	1,211.50	1,734.79
ICICIBANK	1,19,49,475	1,219.80	1,454.30
TATASTEEL	7,91,21,467	149.74	1,184.92

### Most Active (by volume)

Name	Qty	Pr.	Value CR
TATASTEEL	7,91,21,467	149.74	1,184.9
NTPC	2,62,94,903	336.10	875.52
BEL	2,25,86,087	272.50	619.99
ITC	1,78,69,996	406.20	721.34
TATAMOTOR	1,69,91,501	638.90	1,089.6



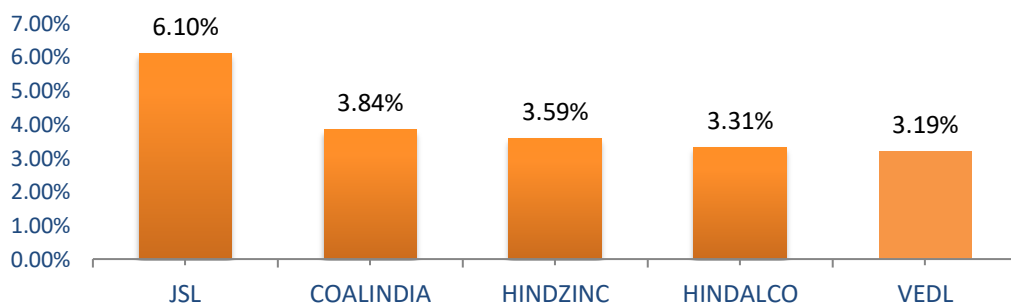
Indian stock markets ended near their day's high points on Thursday, with the Nifty advancing over 200 points, supported by delay in U.S. tariffs and a decline in crude oil prices. After making positive start, soon markets turned choppy and were oscillating between red and green terrain amid foreign fund outflows. In afternoon session, indices traded in green and extended their gains to end higher, as traders took some support with RBI's commitment to inject Rs 1.9 lakh crore liquidity into banking system. Traders reacted positively to news of a one-month delay in certain U.S. tariffs on Mexico and Canada imports. The White House indicated that Trump is open to further tariff concessions, easing concerns about potential economic fallout. Sentiments were upbeat with PM Narendra Modi's statement that the Union Budget 2025-26 paves the way for a strong workforce and a growing economy with investments prioritized equally across infrastructure, industries, people, economy, and innovation. Traders took note of report that EEPC India's engineering goods exports to the United States recorded an 18 per cent year-on-year growth in January 2025, reaching \$1.62 billion.

On Global front, Most of European markets were trading in red, ahead to the European Central Bank's interest-rate decision and President Christine Lagarde's press conference later in the day for direction.  
Source: AceEquity

## NEWS BULLETIN

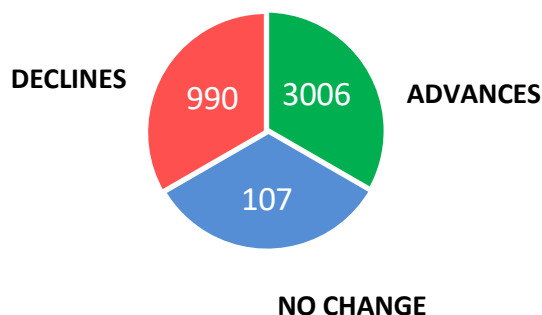
- **Adroit Infotech's subsidiary -- Verso Altima India** has won a major order worth Rs 2.10 crore from PT Supra Primatama Nusantara for SAP BRIM-Managed Services.
- **Lakshya Powertech** has secured a work order worth Rs 5 crore from Euroteck Environmental for Testing & Commissioning support services for WTP projects. The order is to be executed within 3 months.
- **GHV Infra Projects** has secured an EPC order worth Rs 363 crore from M/s GHV (India). The order is for setting up of 100 MW ISTS connected Solar Power Project with Operation and Maintenance for 3 years in the State of Gujarat. The order is to be completed within 15 months.
- **Om Infra** has secured two significant water supply infrastructure projects worth Rs 448.10 crore from UPJN. The first project is for the Moradabad Circle for worth Rs 106.10 crore.

## MARKET DRIVING SECTOR : METAL

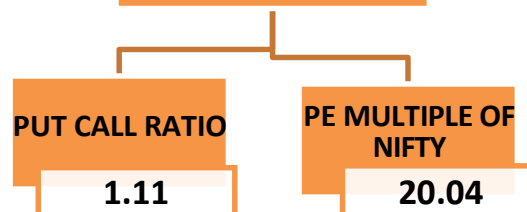


**S&P BSE: METAL**  
**CLOSING: 30,102.69**  
**CHANGE: + 774.54**  
**CHANGE: + 2.64 %**

## MARKET BREADTH – POSITIVE



## RATIO ANALYSIS



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