



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	73,198.10	73,427.65	74,586.43	72,633.54	74,332.58	+ 1,134.48	+ 1.55
NIFTY 50	22,124.70	22,194.55	22,633.80	21,964.60	22,552.50	+ 427.80	+ 1.93

INDICES RECOVERED, BUT TRADE WAR STILL PERSISTS

Indian equity benchmark ended on a green note in the week ended 08th March, 2025. Key indices were positive in two out of five sessions of the week. The S&P BSE Sensex was up by 1,134.48 points or 1.55% to settle at 74,332.58 in the week ended 08th March, 2025. The CNX Nifty was up by 427.80 points or 1.93% to settle at 22,552.50. The BSE Mid-Cap index was up by 1,296.27 or 3.36% to settle at 39,888.29. The BSE Small-Cap index was up by 2,523.96 points or 5.86% to settle at 45,606.86.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
TATA STEEL	151.56	137.20	10.47
BPCL	261.26	237.30	10.10
HPCL	691.35	634.35	8.99
ADANI ENT	2,247.50	2,096.00	7.23
ADANI PORTS	1,144.50	1,069.40	7.02

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
INDUSIND BANK	936.75	990.10	-5.39
BAJAJ AUTO	7,574.75	7,902.90	-4.15
HDFC BANK	1,689.25	1,732.40	-2.49
MARUTI	11,664.15	11,945.85	-2.36
BAJAJ FINANCE	8,404.50	8,530.30	-1.47

MARKET STATS

Most Active (by value)			
Name	Avg Value	Pr.	Qty
HDFC BANK	9,210.57	1,689.25	5,45,246.00
RELIANCE	8,614.79	1,249.80	6,89,293.84
INFOSYS LTD	6,925.30	1,686.00	4,10,753.00
ICICI BANK	5,508.71	1,214.55	4,53,559.76
TCS LTD	5,462.99	3,611.20	1,51,278.98

Most Active (by volume)			
Name	Avg Value	Pr.	Qty
TATA STEEL	4,286.75	151.56	28,28,416.64
TATA MOTORS	4,520.53	648.30	6,97,289.36
RELIANCE	8,614.79	1,249.80	6,89,293.84
ITC LTD	2,779.78	403.90	6,88,233.76
NTPC LTD	2,118.86	329.55	6,42,955.40



INSTITUTIONAL NET POSITION



FII's Cash	• - 15,501.57
FII's Index Future	• + 1,985.87
FII's Stock Future	• + 6,133.27
DII's Cash	• + 20,950.89

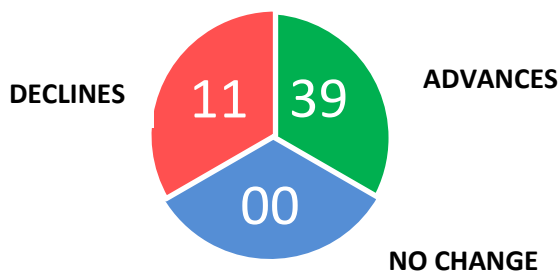
On Monday, 03 March, 2024, Indian equity benchmarks ended Monday's trading session flat with negative bias due to heavy selling in major stocks. On Tuesday, 04 March, 2024, Indian equity markets continued their downward trend, while Nifty ended below 22,100 points, pressured by losses in heavyweight and IT stocks. On Wednesday, 05 March, 2025, Indian stock markets bounced back sharply on Wednesday amid value buying at lower levels as well as strong rally in Information Technology (IT) sector's stocks. On Thursday, 06 March, 2025, Indian stock markets ended near their day's high points on Thursday, with the Nifty advancing over 200 points. The S&P BSE Sensex was up 10.31 points or 0.01% to 74,612.43. On Friday, 07 March 2025, The S&P BSE Sensex was down 07.51 points or 0.01% to 74,332.58.

Company Name	Quantity	Trade Price
Avanti Feeds	59,77,413	786
Castrol	74,34,330	242.61
Chennai Petroleum	16,42,803	515.97
CreditAccess Grameen	12,32,453	993.33
Route Mobile	4,60,748	1,078.51
Campus Activewear	46,49,573	258.50
Adani Enterprises	84,48,975	2,168.10

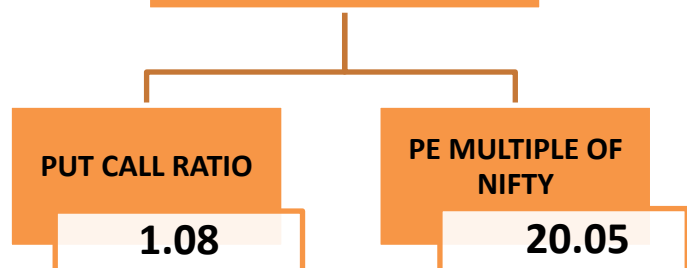


BULK & BLOCK

NIFTY MARKET BREADTH (W) - POSITIVE



RATIO ANALYSIS





NEWS BULLETIN

- **Inox Wind** has bagged a 153 MW order from a leading renewable energy developer, which is a member of a large global clean energy company.
- **J Kumar Infraprojects** has received of Letter of Award (LoA) from M/s. Mumbai Railway Vikas Corporation for the total contract value amounting to Rs. 120.87 crore which is inclusive of GST. The contract is to be executed within 30 months.
- **BITES** has received Letter of Acceptance (LoA) from South Central Railway for carrying out final location survey involving preparation of DPR, final alignment design. Broad consideration of contract is Rs 27.96 crore excluding GST. The contract is to be executed within 8 months.
- **Kalpataru Projects International** along with its international subsidiaries has secured new orders/notification of awards of Rs 2,306 crore. The company has received orders in the Transmission & Distribution (T&D) business in overseas market. The company also received orders for building projects in India.

MAJOR DRIVING SECTORS

MARKET DRIVING SECTOR : METAL



MARKET DRIVING SECTOR : OIL & GAS

