

10 Mar 2025



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	74,332.58	74,474.98	74,741.25	74,022.24	74,115.17	-217.41	-0.29
NIFTY	22,552.50	22,521.85	22,676.75	22,429.05	22,460.30	-92.20	-0.41

INDICES START THE WEEK IN RED

The 30-share BSE Sensex was down by 217.41 points or 0.29% to settle at 74,115.17 and the Nifty was down by 92.20 points or 0.41% to settle at 22,460.30. The BSE Mid-Cap was down by 1.46% and BSE Small Cap was down by 2.11%. On the sectoral front, FMCG was gaining index; on the flip side, Oil & Gas, Metal, Capital Goods, Bank, IT, Auto, Realty, Healthcare and Consumer Durables were losing indices. Powergrid, Hindustan Unilever, Infosys, Nestle and Asian Paint were the top gainers on the Sensex; on the flip side, IndusInd Bank, Zomato, Larsen & Toubro, Titan and Mahindra & Mahindra were the top losers on the Sensex. On global front, Asian markets shut the day on a negative note and European indices are trading on a green note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
POWERGRID	271.25	263.30	3.02
HINDUNILVR	2,246.50	2,204.55	1.90
INFY	1,700.05	1,686.00	0.83
NESTLEIND	2,247.00	2,238.45	0.38
ITC	404.80	403.90	0.22

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
ONGC	223.29	232.89	-4.12
TRENT	4,794.45	4,999.85	-4.11
INDUSINDBK	901.95	936.75	-3.71
BAJAJ-AUTO	7,377.00	7,574.75	-2.61
EICHERMOT	4,972.50	5,100.70	-2.51

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
RELIANCE	1,19,31,051	1,237.70	1,486.43
INDUSINDBK	1,60,14,401	901.95	1,445.08
HDFCBANK	78,02,025	1,688.70	1,318.28
INFY	75,58,981	1,700.05	1,287.40
ICICIBANK	73,63,437	1,212.90	897.23

Most Active (by volume)			
Name	Qty	Pr.	Value CR
TATASTEEL	5,44,50,331	150.65	829.01
POWERGRID	3,02,33,763	271.25	819.46
BEL	2,09,86,855	272.29	583.54
ONGC	1,64,89,167	223.29	373.00
INDUSINDBK	1,60,14,401	901.95	1,445



Indian stock markets lost their initial gaining momentum to end in red on Monday, amid growing concerns of a potential global trade war. After making a cautious start, soon markets gained momentum as some support came amid a private report stating that the food inflation in India likely fell below 5 per cent for the first time since June 2023. However, the indices slipped into negative territory in second half and remained in red till the end of the day, as sentiments got dampened after fii's offloaded equities worth Rs 2,035.10 crore on a net basis on Friday, exchange data showed. Some concern came with the GTRI economic think tank stating that the EU aggressive environmental regulations, particularly the carbon tax, deforestation rules, and supply chain due diligence laws are one of the biggest hurdles in the negotiations for a proposed trade pact with India.

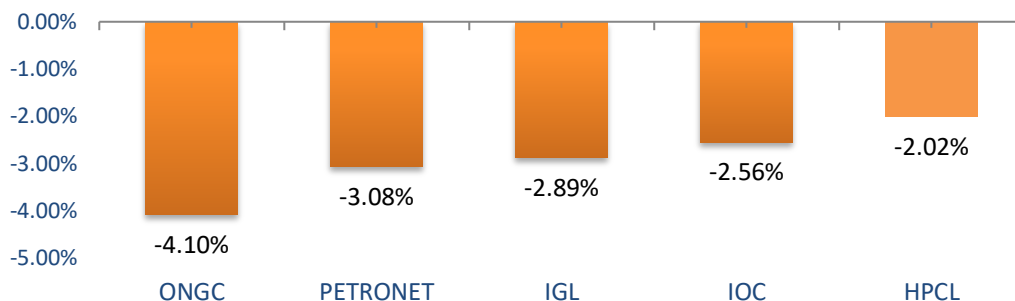
On Global front, European markets were trading in red, after a week of high volatility on concerns about an escalating global trade war and its potential impact on global economic growth. Asian markets ended in red, as lingering tariff worries, the threat of a U.S. recession and signs of deepening deflationary pressures in China.

Source: AceEquity

NEWS BULLETIN

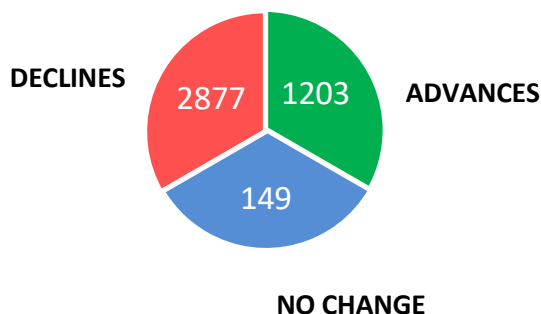
- **Krystal Integrated Services (KISL)** has secured a work order from the Ministry of Health and Family Welfare for the provision of sanitation services at the Post Graduate Institution of Medical Education and Research (PGIMER).
- **BR Goyal Infrastructure** has received a work order worth around Rs 11.27 crore from Bhavnagar Municipal Corporation for the construction of P.Q.C Four-lane Road from Mantresh complex, Ghogha Circle, Akwada Ward to Ruva Ravechidham Ring Road in the city of Bhavnagar. The order is to be executed within 10 months.
- **RDB Infrastructure and Power** has bagged the work contract worth Rs 42 crore from M/s Vardhman Group Realbuild LLP and entered into contract agreement dated March 7, 2025 for construction on the property located at Sandhurst Road West, Girgaon, Mumbai, Maharashtra, India.

MARKET DRIVING SECTOR : OIL & GAS

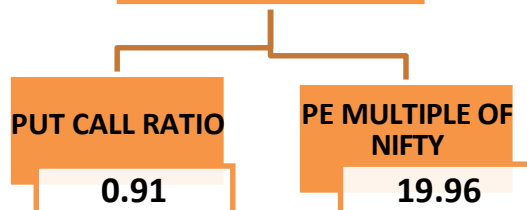


S&P BSE: OIL & GAS
CLOSING: 23,313.90
CHANGE: - 519.89
CHANGE: - 2.18 %

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS



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