

11 Mar 2025



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	74,115.17	73,743.88	74,195.17	73,663.60	74,102.32	- 12.85	- 0.02
NIFTY	22,460.30	22,345.95	22,522.10	22,314.70	22,497.90	+ 37.60	+ 0.17

BENCHMARKS END ON A FLAT NOTE

The 30-share BSE Sensex was down by 12.85 points or 0.02% to settle at 74,102.32 and the Nifty was up by 37.60 points or 0.17% to settle at 22,497.90. The BSE Mid-Cap was up by 0.72% and BSE Small Cap was down by 0.70%. On the sectoral front, Realty, Oil & Gas, Consumer Durables, Healthcare, Metal, Capital Goods were gaining indices; on the flip side, FMCG, Bank, IT and Auto were losing indices. Sunpharma, ICICI Bank, Bharti Airtel, HCL Tech and Maruti were the top gainers on the Sensex; on the flip side, IndusInd Bank, Infosys, Bajaj Finserv, Mahindra & Mahindra and Zomato were the top losers on the Sensex. On global front, Asian markets shut the day on a negative note and European indices are trading on a green note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
TRENT	4,998.00	4,799.70	4.13
BPCL	264.70	256.93	3.02
SUNPHARMA	1,657.00	1,611.50	2.82
BEL	277.58	272.33	2.49
ICICIBANK	1,244.15	1,214.85	2.41

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
INDUSINDBK	656.80	900.50	-27.06
INFY	1,667.00	1,701.45	-2.02
BAJAJFINSV	1,808.20	1,840.35	-1.75
M&M	2,657.85	2,702.60	-1.66
POWERGRID	267.65	271.30	-1.35

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
INDUSINDBK	10,10,75,220	656.80	6,986.52
INFY	1,26,71,234	1,667.00	2,097.18
HDFCBANK	99,49,215	1,687.90	1,677.09
ICICIBANK	1,09,27,950	1,244.15	1,353.75
RELIANCE	1,00,89,838	1,247.25	1,252.86

Most Active (by volume)			
Name	Qty	Pr.	Value CR
INDUSINDBK	10,10,75,220	656.80	6,986.5
TATASTEEL	3,59,16,900	150.83	540.76
BEL	2,09,80,143	277.58	576.72
INFY	1,26,71,234	1,667.00	2,097.1
BPCL	1,23,06,539	264.70	322.14



Indian equity benchmarks pared losses and closed flat on Tuesday, as investors awaited crucial key macroeconomic data i.e. Consumer Price Index (CPI) and Index of Industrial Production (IIP), which due on tomorrow. Markets made a negative start, amid concerns about U.S. President Donald Trump's flip-flop tariff policy and its impact on inflation, interest rates and global growth. In the final hour of trading, the indices managed trimmed their losses and settled near the neutral lines. Traders took some support with report that the government has sought Parliament nod to spend a net additional Rs 51,462.86 crore in the current financial year ending March (FY25), with a large chunk going towards pension and subsidy fertiliser. Credit rating agency ICRA in its latest report stated that domestic commercial vehicle (CV) industry's wholesale volumes are expected to grow 3-5 per cent year-on-year in FY26.

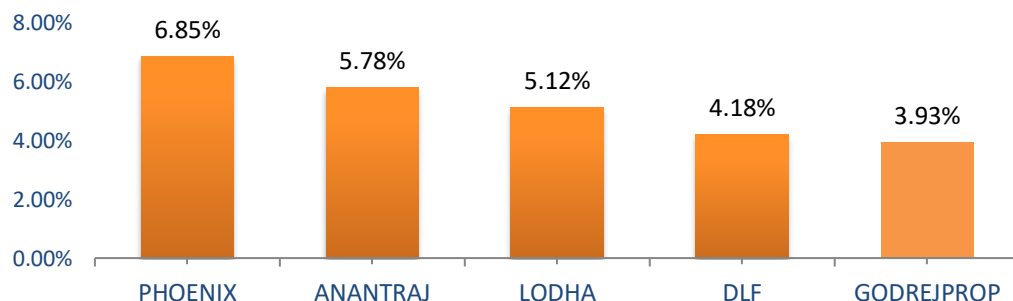
On Global front, European markets were trading in green, as investors shrug off concerns about trade war for now, and focus on earnings and look ahead to key U.S. inflation data due on Wednesday. Most of the Asian markets ended lower, amid fears that the U.S. economy could be slipping into a recession, particularly in light of ongoing tariff disputes.

Source: AceEquity

NEWS BULLETIN

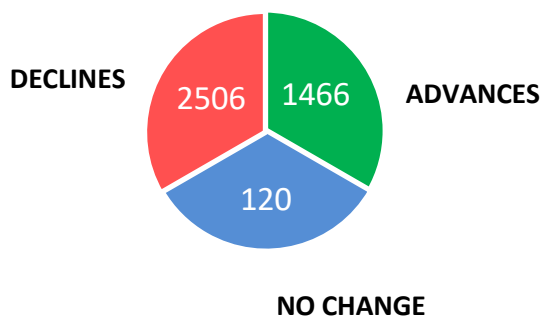
- **Jindal Stainless (JSL)** is in the process of investing Rs 700 crore in decarbonisation projects to achieve its financial and environmental goals, significantly reducing GHG emissions and carbon intensity by 50 per cent by FY35, and accomplishing net-zero emissions by 2050.
- **Markolines Pavement Technologies** has received a service order worth Rs 6.39 crore (inclusive of GST) from Varanasi Aurangabad NH-2 Tollway for the Mohania Toll Plaza balance work at NH2 Project.
- **Bharat Electronics (BEL)** has secured additional orders worth Rs 843 crore. The Major orders include RF seekers, vessel and air traffic management system, electro optic repair facility, radar upgradation, spares, services, etc.

MARKET DRIVING SECTOR : REALTY

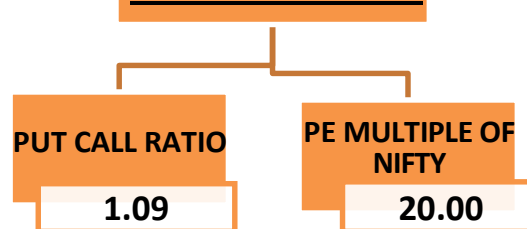


S&P BSE: REALTY
CLOSING: 6,453.30
CHANGE: + 243.69
CHANGE: + 3.92 %

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS



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