

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	74,102.32	74,270.81	74,392.15	73,598.16	74,029.76	- 72.56	- 0.10
NIFTY	22,497.90	22,536.35	22,577.40	22,329.55	22,470.50	- 27.40	- 0.12

INDICES RECOVERED AND CLOSED WITH MINOR LOSSES

The 30-share BSE Sensex was down by 72.56 points or 0.10% to settle at 74,029.76 and the Nifty was down by 27.40 points or 0.12% to settle at 22,470.50. The BSE Mid-Cap was down by 0.57% and BSE Small Cap was down by 0.48%. On the sectoral front, Auto, Oil & Gas, FMCG, Bank, Consumer Durables, Healthcare were gaining indices; on the flip side, IT, Realty, Metal and Capital Goods were losing indices. IndusInd Bank, Tata Motors, Kotak Bank, Bajaj Finance and HDFC Bank were the top gainers on the Sensex; on the flip side, Infosys, Tech Mahindra, Nestle, TCS and HCL Tech were the top losers on the Sensex. On global front, Asian markets shut the day on a negative note and European indices are trading on a green note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
INDUSINDBK	684.70	684.70	4.38
TATAMOTORS	668.30	668.30	3.12
KOTAKBANK	1,982.55	1,982.55	2.45
BAJFINANCE	8,484.45	8,484.45	1.73
ITC	412.40	412.40	1.53

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
INFY	1,590.85	1,590.85	-4.26
WIPRO	268.55	268.55	-3.31
TECHM	1,438.30	1,438.30	-2.77
NESTLEIND	2,195.50	2,195.50	-2.48
TCS	3,506.20	3,506.20	-1.93

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
INDUSINDBK	10,86,82,122	684.70	7,307.46
INFY	1,48,70,008	1,590.85	2,359.13
BAJFINANCE	20,88,223	8,484.45	1,752.67
BHARTIARTL	99,07,628	1,642.85	1,645.89
HDFCBANK	93,92,053	1,711.15	1,606.45

Most Active (by volume)			
Name	Qty	Pr.	Value CR
INDUSINDBK	10,86,82,122	684.70	7,307.4
TATASTEEL	2,63,77,549	150.30	394.98
TATAMOTOR	1,87,32,785	668.30	1,246.9
WIPRO	1,85,84,311	268.55	494.88
BEL	1,53,08,721	276.83	424.37



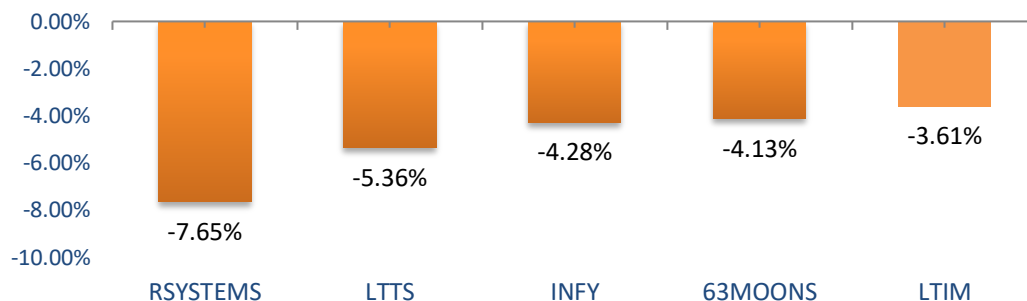
Indian equity benchmarks ended flat with minor losses on Wednesday, weighed down by heavy selling in IT stocks. After a positive start, markets quickly slipped into the red, as traders remained on sidelines ahead of retail inflation data for February and industrial production figures for January, which were due later in the day. However, during the final hour of trading, Indices trimmed most of their losses but still closed with marginal cuts. Traders were cautious after U.S. President Donald Trump reversed an earlier plan to double tariffs on Canadian steel, aluminum to 50 percent after Ontario's premier said he had agreed to suspend the Canadian province's 25 percent surcharge on exports of electricity to Michigan, New York and Minnesota. Sentiments were dampened as a private report cited shifting global macroeconomic environment and technological changes as increasing risks for the tech sector, potentially putting valuations and revenue growth at risk.

On Global front, European markets were trading in green, as optimism about a ceasefire in Ukraine is contributing to the positive mood in the market. Most of the Asian markets ended in green, even after confidence among Japanese large companies declined in the first quarter. The survey results from the Ministry of Finance showed that the business survey index for all industries fell to 2.0 in the first quarter from 5.7 in the preceding period. Source: AceEquity

NEWS BULLETIN

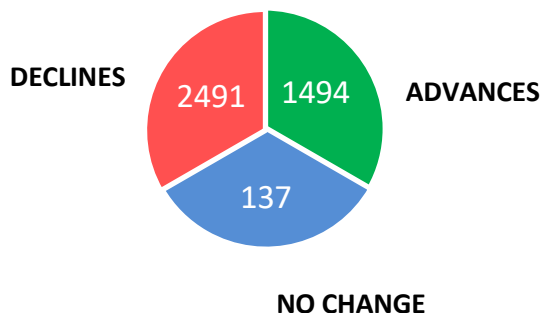
- **Bharti Airtel** has transferred its 69.94% shareholding held in Airtel Payments Bank to its wholly owned subsidiary -- Airtel. This is an internal re-organization of shareholding and has no impact on the ownership of the Bank.
- **Siyaram Recycling Industries** has bagged purchase order from M/s Al Qaryan International DMCC, Dubai UAE, for 100 tons of Brass Billets for export to China. Broad commercial consideration or size of the order around Rs 5.30 crore. The order is to be executed within 45 days.
- **Oriental Rail Infrastructure** has secured order worth Rs 2.78 crore from Integral Coach Factory (ICF), Chennai, Indian Railways for supply and installation of 36 coach set of seats and berths for LSCN/BW2 coach. The order is to be executed by May 10, 2025.

MARKET DRIVING SECTOR : IT

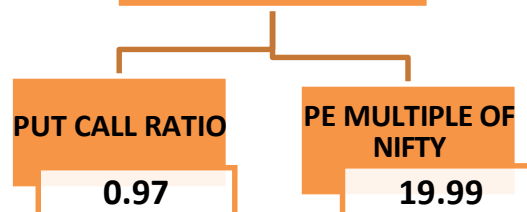


S&P BSE: IT
CLOSING: 35,570.07
CHANGE: - 1,107.67
CHANGE: - 3.02 %

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS



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