

15<sup>th</sup> March 2025

| Index    | Previous Close | Open      | High      | Low       | Close     | Change  | Change% |
|----------|----------------|-----------|-----------|-----------|-----------|---------|---------|
| SENSEX   | 74,332.58      | 74,474.98 | 74,741.25 | 73,598.16 | 73,828.91 | -503.67 | -0.68   |
| NIFTY 50 | 22,552.50      | 22,521.85 | 22,676.75 | 22,314.70 | 22,397.20 | -155.30 | -0.69   |

## INDICES ENDED THE WEEK ON A WEAK NOTE

Indian equity benchmark ended on a red note in the week ended 15<sup>th</sup> March, 2025. Key indices were negative in three out of four sessions of the week. The S&P BSE Sensex was down by 503.67 points or 0.68% to settle at 73,828.91 in the week ended 15<sup>th</sup> March, 2025. The CNX Nifty was down by 155.30 points or 0.69% to settle at 22,397.20. The BSE Mid-Cap index was down by 825.47 or 2.07% to settle at 39,062.82. The BSE Small-Cap index was down by 1761.88 points or 3.86% to settle at 43,844.98.

| Top Gainers    |             |              |      |
|----------------|-------------|--------------|------|
| Name           | Closing Pr. | Previous Pr. | %Ch  |
| SUN PHARMA     | 1,683.4     | 1,609.3      | 4.61 |
| ICICI BANK     | 1,250.0     | 1,214.5      | 2.92 |
| KOTAK BANK     | 1,985.1     | 1,935.4      | 2.57 |
| ITC LTD        | 412.05      | 403.90       | 2.02 |
| POWERGRID CORP | 267.65      | 263.3        | 1.65 |

| Top Losers    |             |              |       |
|---------------|-------------|--------------|-------|
| Name          | Closing Pr. | Previous Pr. | %Ch   |
| INDUSIND BANK | 672.35      | 936.75       | -28.2 |
| WIPRO LTD     | 264.00      | 284.80       | -7.30 |
| INFOSYS LTD   | 1,579.8     | 1,686.0      | -6.30 |
| TECH MAHINDR  | 1,440.6     | 1,492.3      | -3.46 |
| HERO MOTO     | 3,529.1     | 3,652.5      | -3.38 |

## MARKET STATS

| Most Active (by value) |           |         |             |
|------------------------|-----------|---------|-------------|
| Name                   | Avg Value | Pr.     | Qty         |
| INDUSIND BANK          | 17,303.9  | 672.35  | 2,57,364.72 |
| INFOSYS LTD            | 6,781.2   | 1,579.8 | 42,923.11   |
| HDFC BANK              | 5,975.0   | 1,706.6 | 35,011.42   |
| RELIANCE INDUS         | 5,428.8   | 1,247.9 | 43,503.71   |
| ICICI BANK             | 4,746.7   | 1,250.0 | 37,972.70   |

| Most Active (by volume) |           |        |             |
|-------------------------|-----------|--------|-------------|
| Name                    | Avg Value | Pr.    | Qty         |
| INDUSIND BANK           | 17,303.9  | 672.35 | 2,57,364.72 |
| TATA STEEL              | 2,489.9   | 150.88 | 1,65,031.22 |
| POWERGRID               | 1,622.9   | 267.65 | 60,635.25   |
| TATA MOTORS             | 3,446.6   | 655.50 | 52,581.05   |
| ONGC LTD                | 1,139.1   | 225.43 | 50,530.15   |



## INSTITUTIONAL NET POSITION



|                    |             |
|--------------------|-------------|
| FII's Cash         | • -5,729.68 |
| FII's Index Future | • -1,388.22 |
| FII's Stock Future | • -2,103.07 |
| DII's Cash         | • +5,499.47 |

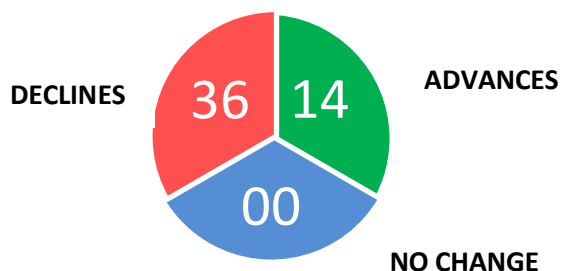
On Monday, 10 March, 2025, Indian stock markets lost their initial gaining momentum to end in red on Monday, amid growing concerns of a potential global trade war. On Tuesday, 11 March, 2025, Indian equity benchmarks pared losses and closed flat on Tuesday, as investors awaited crucial key macroeconomic data. On Wednesday, 12 March, 2025, Indian equity benchmarks ended flat with minor losses on Wednesday, weighed down by heavy selling in IT stocks. On Thursday, 13 March, 2025, Indian equity markets closed with minor loss. The S&P BSE Sensex was down 72.56 points or 0.10% to 74,029.76. On Friday, 14 March 2025, The Indian equity Markets were closed.

| Company Name                  | Quantity  | Trade Price |
|-------------------------------|-----------|-------------|
| Career Point                  | 94,813    | 342.20      |
| MTNL                          | 47,62,554 | 49.09       |
| Megastar Foods                | 73,255    | 207.05      |
| Gensol Engineering            | 2,25,000  | 265.64      |
| Data Patterns                 | 6,84,947  | 1692.13     |
| KRN Heat Exchanger and Ref... | 3,83,332  | 967.61      |
| C2C Advanced Systems Ltd.     | 84,000    | 290.15      |

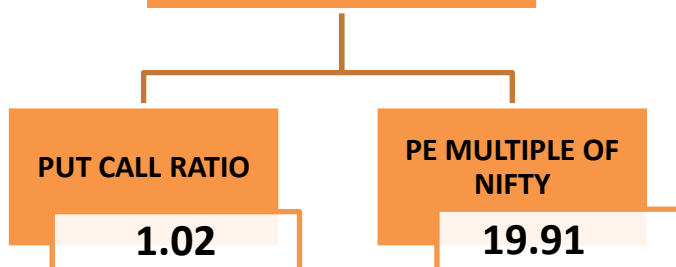


**BULK &  
BLOCK**

### NIFTY MARKET BREADTH (W) - NEGATIVE



### RATIO ANALYSIS



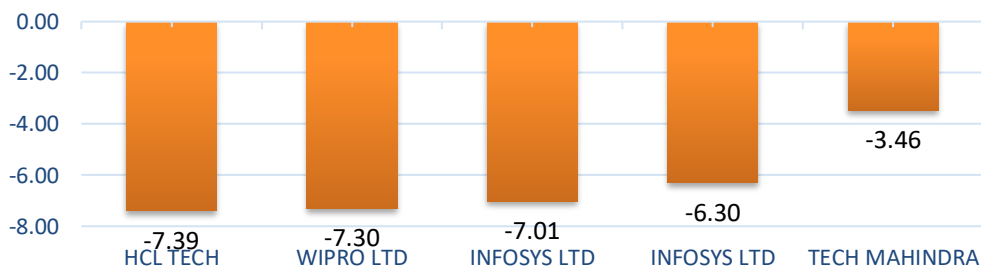


## NEWS BULLETIN

- **Infosys** has expanded its long-standing strategic collaboration with Citizens, one of the oldest and largest financial institutions in the US. Citizens will leverage Infosys' deep domain expertise in financial services and its innovative technologies, including AI, cloud, and automation to develop cloud native domain platforms and achieve data center exit.
- **VA Tech Wabag** has secured order worth around Rs 340 crore towards Design, Build, Operate (DBO) of a 450 cum/hr UF & RO based effluent recycle plant, evaporator based Zero Liquid Discharge (ZLD) plant and new waste water treatment plant & augmentation of existing waste water treatment plant, for GAIL's (India) integrated petrochemical complex at Pata, Uttar Pradesh.
- **Polycab India** has executed an agreement with BSNL as the Project Implementation Agency (PIA) for design, supply, construction, installation, upgradation, operation and maintenance of middle mile network of Bharat Net in the Bihar Telecom Circle against Package No 7 amounting Rs 3002.99 crore (inclusive of GST) .
- **JSW Energy's** wholly-owned subsidiary -- JSW Neo Energy has entered into a Share Purchase Agreement and acquired 100% shares of Virya Infrapower. Consequent to the above, Virya Infrapower has become a step-down subsidiary of the company

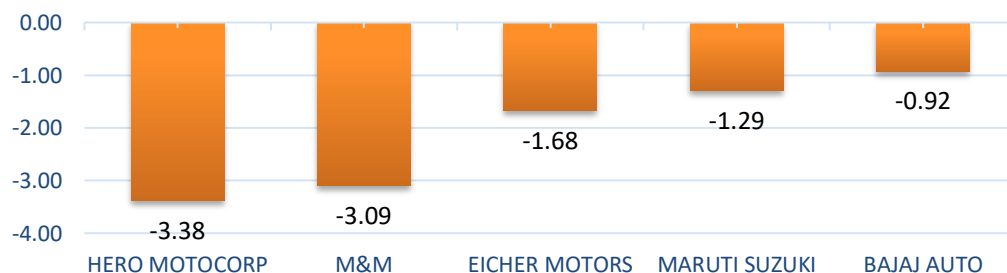
# MAJOR DRIVING SECTORS

## MARKET DRIVING SECTOR : IT



**NIFTY IT**  
CLOSING: 36,122.50  
CHANGE: -1,697.95  
CHANGE: -4.49%

## MARKET DRIVING SECTOR : AUTO



**NIFTY AUTO**  
CLOSING: 20,554.05  
CHANGE: -455.65  
CHANGE: -2.17%