

17 Mar 2025



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	73,828.91	73,830.03	74,376.35	73,796.06	74,169.95	+341.04	+0.46
NIFTY	22,397.20	22,353.15	22,577.00	22,353.15	22,508.75	+111.55	+0.50

INDICES CLOSED ON A POSITIVE NOTE

The 30-share BSE Sensex was up by 341.04 points or 0.46% to settle at 74,169.95 and the Nifty was up by 111.55 points or 0.50% to settle at 22,508.75. The BSE Mid-Cap was up by 0.77% and BSE Small Cap was down by 0.02%. On the sectoral front, IT, Auto, Oil & Gas, Bank, Consumer Durables, Metal, Healthcare and Capital Goods were gaining indices; on the flip side, FMCG and Realty were losing indices. Bajaj Finserv, Mahindra & Mahindra, Axis Bank, Bajaj Finance and Adani Ports were the top gainers on the Sensex; on the flip side, ITC, Nestle, SBI Bank, Reliance and Asian Paints were the top losers on the Sensex. On global front, Asian markets shut the day on a positive note and European indices are trading on a green note.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
DRREDDY	1,151.5	1,107.9	3.93
SBILIFE	1,439.5	1,385.5	3.89
BAJAJFINSV	1,875.1	1,807.4	3.74
TRENT	5,150.0	5,022.4	2.54
AXISBANK	1,034.0	1,010.2	2.36

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
WIPRO	259.95	264.00	-1.53
BPCL	261.41	264.41	-1.13
HEROMOTO	3,490.0	3,529.1	-1.11
ITC	407.80	412.05	-1.03
NESTLEIND	2,171.0	2,191.9	-0.96

MARKET STATS (NSE)

Most Active (by value)

Name	Qty	Pr.	Value CR
RELIANCE	1,66,40,952	1,241.5	2,063.08
HDFCBANK	94,75,957	1,710.5	1,621.46
INDUSINDBK	2,23,53,235	676.15	1,550.15
ICICIBANK	1,11,64,882	1,268.6	1,415.10
BAJAJFINSV	69,94,838	1,875.1	1,304.53

Most Active (by volume)

Name	Qty	Pr.	Value CR
TATASTEEL	3,58,79,781	152.01	544.44
INDUSINDBK	2,23,53,235	676.15	1,550.1
RELIANCE	1,66,40,952	1,241.5	2,063.0
BEL	1,38,83,682	279.90	388.10
WIPRO	1,26,97,930	259.95	331.94



Indian equity markets wrapped up the trading session in a positive terrain on Monday, driven by gains in financial stocks and strong performances in both U.S. and Asian markets. After a cautious start, markets quickly turned positive and remained higher until the end of the day, as sentiments remained upbeat after Commerce and industry minister Piyush Goyal assured exporters that the government is working overtime to protect India's interests in the proposed Bilateral Trade Agreement (BTA) being negotiated with the United States but said that the country cannot be protectionist at a time when the world is moving towards reciprocity.

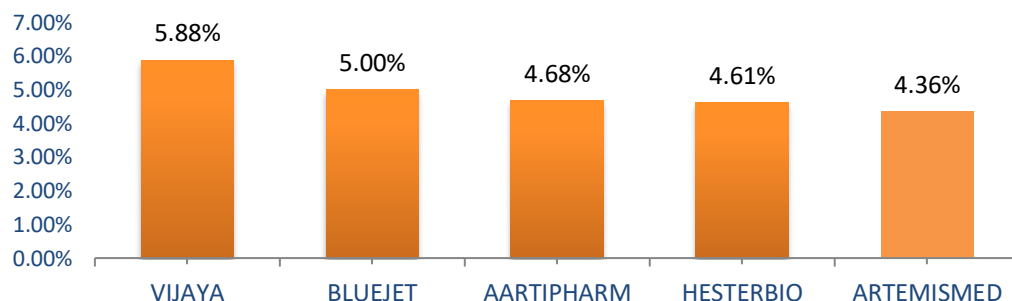
On Global front, European markets were trading in green, ahead of this week's upcoming parliamentary vote on Germany's debt reform deal and the interest rate meetings of three central banks - Federal Reserve, Bank of England and Bank of Japan. Most of the Asian markets ended in green, after U.S. Treasury Secretary Scott Bessent said he is 'not worried' about the recent market downturn and China announced plans featuring measures to boost wages and stabilize stock and real estate markets..

Source: AceEquity

NEWS BULLETIN

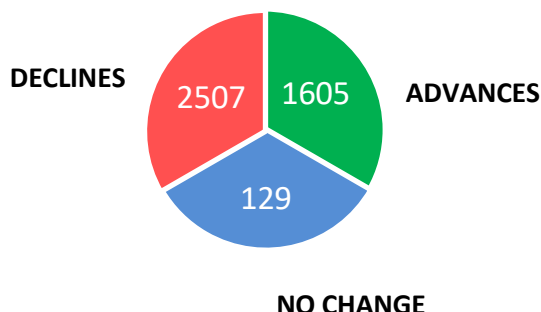
- **Bharti Airtel, Ericsson and Volvo Group** have entered into research partnership to explore the potential of Extended Reality (XR), Digital Twin technologies and AI in the manufacturing sector.
- **Dhabriya Polywood** has received the work order/LOI from Puri Construction for Supply & Installation of uPVC Windows & Doors for a total value of Rs 3.67 Crore including GST.
- **KEC International** has secured new orders of Rs 1,267 crore across its various businesses. Transmission & Distribution (T&D) business has secured NOAs/ comfort letter for T&D projects in India and Americas, which includes 800 kV HVDC & 765 kV transmission line orders from Power Grid Corporation of India (PGCIL); and supply of towers, hardware and poles in Americas.

MARKET DRIVING SECTOR : HEALTHCARE



S&P BSE: HEALTHCARE
CLOSING: 39,733.91
CHANGE: +438.48
CHANGE: +1.12%

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS



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