

18 Mar 2025



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	74,169.95	74,608.66	75,385.76	74,480.15	75,301.26	+ 1,131.31	+1.53
NIFTY	22,508.75	22,662.25	22,857.80	22,599.20	22,834.30	+325.55	+1.45

INDIAN BENCHMARKS CLOSED ON A POSITIVE NOTE

The 30-share BSE Sensex was up by 1,131.31 points or 1.53% to settle at 75,301.26 and the Nifty was up by 325.55 points or 1.45% to settle at 22,834.30. The BSE Mid-Cap was up by 2.10% and BSE Small Cap was up by 2.73%. On the sectoral front, IT, FMCG, Auto, Oil & Gas, Bank, Consumer Durables, Metal, Healthcare, Realty and Capital Goods were gaining indices; on the flip side there was no losing index. Zomato, ICICI Bank, Mahindra & Mahindra, Tata Motors and Larsen & Toubro were the top gainers on the Sensex; on the flip side, Bajaj Finserv, Bharti Airtel, Tech Mahindra and Reliance were the top losers on the Sensex. On global front, Asian markets shut the day on a positive note and European indices are trading on a green note.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
ICICIBANK	1,311.5	1,269.0	3.35
LT	3,271.0	3,173.4	3.07
SHRIRAMFIN	641.95	623.25	3.00
M&M	2,785.0	2,705.1	2.95
TATAMOTORS	678.80	661.05	2.69

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
BAJAJFINSV	1,846.5	1,871.6	-1.34
TECHM	1,432.9	1,440.1	-0.50
BHARTIARTL	1,632.0	1,639.1	-0.44

MARKET STATS (NSE)

Most Active (by value)

Name	Qty	Pr.	Value CR
ICICIBANK	1,56,45,427	1,311.5	2,033.1
RELIANCE	1,57,45,877	1,239.9	1,950.8
HDFCBANK	1,09,53,589	1,735.6	1,894.1
KOTAKBANK	53,84,288	2,035.1	1,089.0
TCS	30,69,109	3,545.6	1,083.5

Most Active (by volume)

Name	Qty	Pr.	Value CR
TATASTEEL	3,81,25,586	154.60	585.91
RELIANCE	1,57,45,877	1,239.9	1,950.8
ICICIBANK	1,56,45,427	1,311.5	2,033.1
BEL	1,52,90,505	285.60	433.03
ITC	1,38,61,897	409.50	567.64



Indian equity markets ended near the day's high points today, with gains supported by strong performances in key sectors such as realty and industrials. Indices made a positive start and continued their firm trade throughout the session, as traders took note of Organization for Economic Co-operation and Development (OECD) report stating that India to remain the fastest-growing major economy over the next two years with the GDP growth rate projected at 6.4 per cent for 2025 and at 6.6 per cent in 2026.

Sentiments remained positive as the RBI report showed that India's outward foreign direct investment (OFDI) commitments surged 39.63% to \$5,359.79 million in February 2025 as against \$3,838.62 million in February 2024, driven by strong growth in equity investments

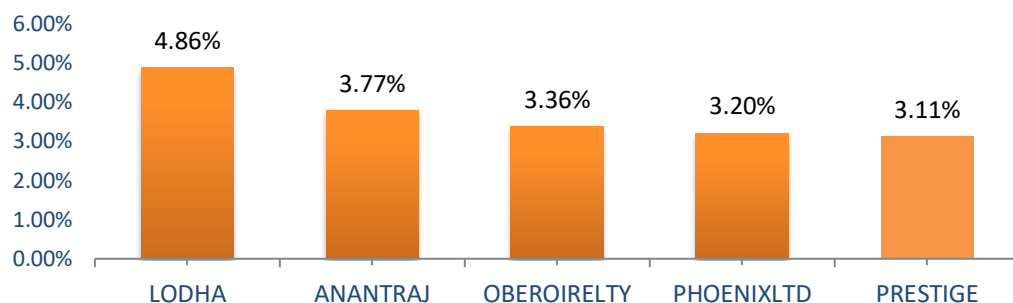
On Global front, European markets were trading in green, with an upcoming German vote on historic debt reforms and Ukraine peace talks in focus. Most of the Asian markets ended in green after Indonesia's foreign trade surplus increased notably in February from a year ago as exports grew faster than imports.

Source: AceEquity

NEWS BULLETIN

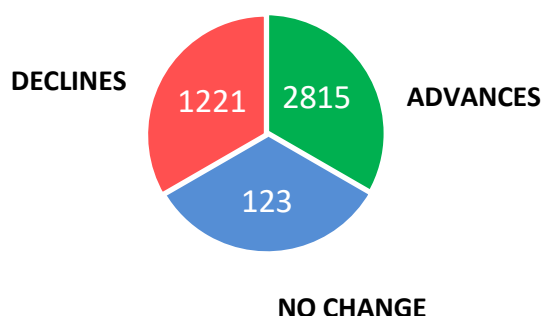
- **The India Cements** has received approval from Board of Directors to sell its entire equity investment in Coromandel Travels (CTL), a subsidiary of the Company. Upon completion of the said sale, CTL would cease to be a subsidiary.
- **Ircon International** in a joint venture (JV) with Badri Rai and Company (BRC) has been awarded contract worth Rs 1,096.17 crore from Directorate of Urban Affairs, Government of Meghalaya.
- **Hindustan Unilever (HUL)** has received Competition Commission of India's (CCI) approval to acquire beauty and personal care brand Minimalist's parent company Uprising Science

MARKET DRIVING SECTOR : REALTY

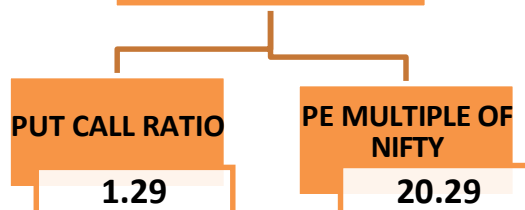


S&P BSE: REALTY
CLOSING: 6,388.33
CHANGE: + 182.99
CHANGE: + 2.95 %

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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