

19 Mar 2025



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	75,301.26	75,473.17	75,568.38	75,201.48	75,449.05	+147.79	+0.20
NIFTY	22,834.30	22,874.95	22,940.70	22,807.95	22,907.60	+73.30	+0.32

INDICES CLOSED IN GREEN FOR THE THIRD CONSECUTIVE DAY

The 30-share BSE Sensex was up by 147.79 points or 0.20% to settle at 75,449.05 and the Nifty was up by 73.30 points or 0.32% to settle at 22,907.60. The BSE Mid-Cap was up by 2.28% and BSE Small Cap was up by 2.17%. On the sectoral front, Capital Goods, Auto, Oil & Gas, Realty, Metal, Bank, Consumer Durables and Healthcare were gaining indices; on the flip side, IT and FMCG were losing indices. Tata Steel, Zomato, Powergrid, Ultratech Cement and IndusInd Bank were the top gainers on the Sensex; on the flip side, Tech Mahindra, TCS, ITC, Infosys and Maruti were the top losers on the Sensex. On global front, Asian markets shut the day on a negative note and European indices are trading on a green note.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
SHRIRAMFIN	667.40	642.30	3.91
HDFCLIFE	665.10	640.55	3.83
APOLLOHOSP	6,430.00	6,246.80	2.93
TATASTEEL	158.54	154.66	2.51
POWERGRID	276.70	270.80	2.18

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
TECHM	1,397.50	1,430.65	-2.32
ITC	403.40	409.10	-1.39
TCS	3,505.00	3,552.45	-1.34
INFY	1,589.10	1,609.35	-1.26
SUNPHARMA	1,732.65	1,747.80	-0.87

MARKET STATS (NSE)

Most Active (by value)

Name	Qty	Pr.	Value CR
RELIANCE	1,61,62,399	1,248.00	2,015.79
ICICIBANK	1,12,78,014	1,316.00	1,479.22
HDFCBANK	76,10,703	1,743.95	1,327.09
INFY	73,87,068	1,589.10	1,169.47
BAJFINANCE	12,89,820	8,693.25	1,133.08

Most Active (by volume)

Name	Qty	Pr.	Value CR
TATASTEEL	6,61,61,413	158.54	1,046.0
NTPC	3,05,82,397	340.60	1,042.7
BEL	2,10,98,065	289.98	610.16
RELIANCE	1,61,62,399	1,248.00	2,015.7
WIPRO	1,40,44,300	265.90	368.63



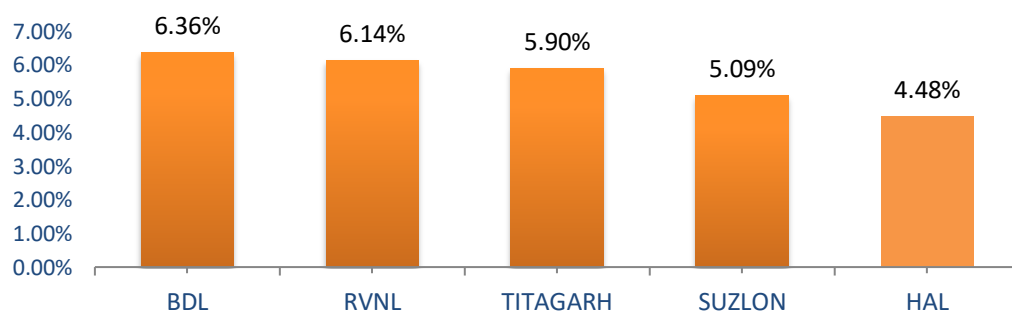
Indian equity markets ended in a positive terrain on Wednesday, driven by foreign fund inflows and robust performance in Financial and Metal stocks. Indices made a cautious start, as investors remained concerned ahead of the U.S. Federal Reserve's policy announcement later today and geopolitical tensions escalated as Israeli airstrikes pounded Gaza. However, as the day progressed, markets gained momentum and traded in green for most part of the day. Some support came as commerce ministry said that India and Malaysia have agreed to take steps to speed up the review of the ASEAN-India Trade in Goods Agreement (AITIGA) for its substantial conclusion by 2025. Traders took support with Commerce Minister Piyush Goyal's statement that India and New Zealand are working to finalize a comprehensive and mutually beneficial Free Trade Agreement (FTA). Following 17 consecutive sessions of net selling, foreign institutional investors (FIIs) made a return to the buying side on March 18, purchasing equities worth Rs 694.57 crore.

On Global front, Most of the European markets were trading in red, amid economic headwinds both at home and abroad, the Bank of England is widely expected to hold interest rates when it meets on Thursday. Asian markets ended mixed, after the Bank of Japan left its interest rate unchanged after hiking the rate by a quarter-point early this year. Source: AceEquity

NEWS BULLETIN

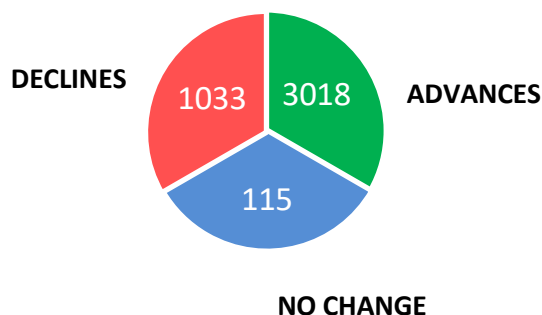
- **Transrail Lighting** has secured new orders worth Rs 1,647 crore in Transmission & Distribution (T&D) & Railway businesses. These new orders include Letters of Awards (LoAs) for major T&D projects in the overseas market involving Engineering, Procurement, and Construction (EPC) of Transmission Lines & Substations.
- **KPI Green Energy** has received final sanction letter from National Bank for Financing Infrastructure and Development (NaBFID) for credit facilities amounting to Rs 272 crore for the part financing of the 50MW hybrid power project comprising of 75.2MWp Solar capacity and 16.95MW Wind capacity at Bharuch, Gujarat.
- **Insolation Energy's** wholly owned subsidiary -- Insolation Green Energy has secured its ever highest single sale order amounting to Rs 733.04 crore for supply of Solar PV Module.

MARKET DRIVING SECTOR : CAPITAL GOODS

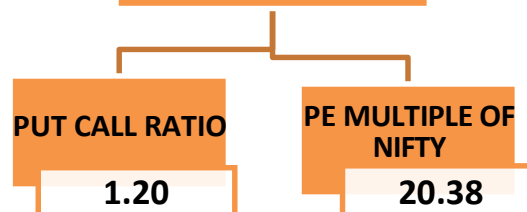


S&P BSE: CAPITAL GOODS
CLOSING: 60,768.04
CHANGE: + 1,330.48
CHANGE: + 2.24 %

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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