

20 Mar 2025



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	75,449.05	75,917.11	76,456.25	75,684.58	76,348.06	+899.01	+1.19
NIFTY	22,907.60	23,036.60	23,216.70	22,973.95	23,190.65	+283.05	+1.24

BENCHMARKS END THE DAY IN DEEP GREEN

The 30-share BSE Sensex was up by 899.01 points or 1.19% to settle at 76,348.06 and the Nifty was up by 283.05 points or 1.24% to settle at 23,190.65. The BSE Mid-Cap was up by 0.61% and BSE Small Cap was up by 0.73%. On the sectoral front, Oil & Gas, Capital Goods, Auto, Realty, Metal, Bank, Consumer Durables, IT, FMCG and Healthcare were gaining indices; on the flip side, there was no losing index. Bharti Airtel, Titan, TCS, Hindustan Unilever and Infosys were the top gainers on the Sensex; on the flip side, IndusInd Bank, Bajaj Finance and Ultratech Cement were the top losers on the Sensex. On global front, Asian markets shut the day on a positive note and European indices are trading on a green note.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
BHARTIARTL	1,704.00	1,637.15	4.08
TITAN	3,183.05	3,076.30	3.47
EICHERMOT	5,234.00	5,100.90	2.61
BAJAJ-AUTO	7,920.00	7,721.85	2.57
BRITANNIA	4,828.00	4,707.10	2.57

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
INDUSINDBK	685.00	692.70	-1.11
BAJFINANCE	8,680.00	8,731.60	-0.59
TRENT	5,215.00	5,230.85	-0.30
SHRIRAMFIN	666.30	667.95	-0.25

MARKET STATS (NSE)

Most Active (by value)

Name	Qty	Pr.	Value CR
BHARTIARTL	1,20,74,465	1,704.00	2,036.13
RELIANCE	1,59,71,477	1,268.20	2,016.45
HDFCBANK	89,16,989	1,766.60	1,569.93
ICICIBANK	1,08,86,735	1,318.55	1,436.05
INFY	71,86,750	1,609.05	1,161.59

Most Active (by volume)

Name	Qty	Pr.	Value CR
TATASTEEL	3,98,89,517	159.03	632.77
BEL	2,78,89,890	296.70	822.84
ONGC	1,89,55,995	235.80	445.37
WIPRO	1,70,38,774	267.70	460.00
ITC	1,69,94,037	403.60	685.71



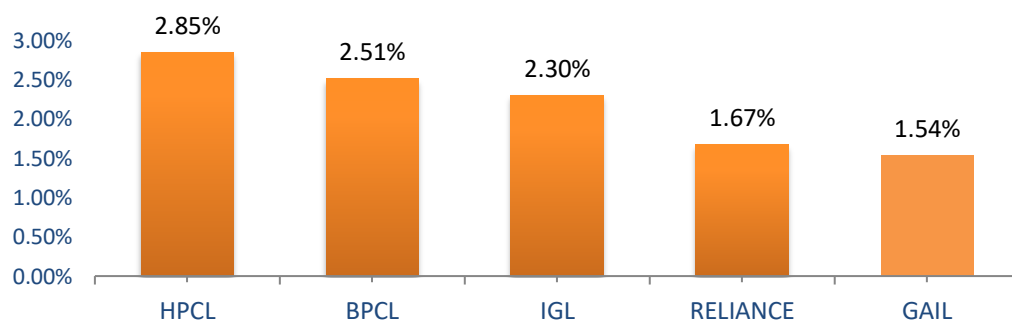
Local equity markets extended their winning streak for fourth straight day on Thursday driven by surge in information technology stocks after the US Federal Reserve's decision to keep interest rates unchanged at 4.25% - 4.50%. Indices kicked off the day on a positive note and remained firmly in the green, as traders largely overlooked exchange data showed Foreign Institutional Investors (FIIs) offloaded equities worth Rs 1,096.50 crore on Wednesday. Some support came as RBI March Bulletin said that sound fiscal policies, a well-calibrated monetary framework, and digital transformation initiatives are expected to provide a strong foundation for long-term sustainable economic growth. Traders took support as Commerce Minister Piyush Goyal proposed that India and the four-nation bloc Mercosur can explore signing bilateral free-trade agreements. Sentiments were upbeat with the State of Economy report released by the Reserve Bank of India (RBI) stating that easing inflation may help India counter the headwinds from trade tensions and uncertainty about the global economy.

On Global front, European markets were trading in red, ahead of the Bank of England's rate decision due later in the session, with the central bank widely expected to keep interest rates on hold due to tariff uncertainties and the British government's impending tax hike for employers. Most of the Asian markets ended in green. Source: AceEquity

NEWS BULLETIN

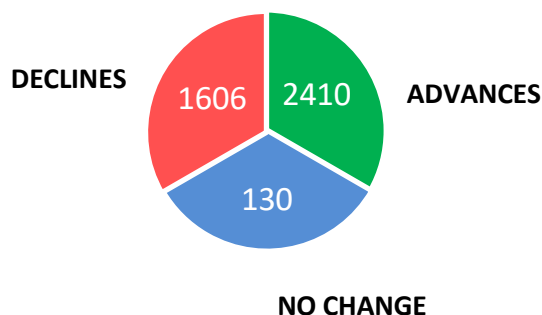
- **Bharti Airtel** has made significant investments in network expansion in Kerala. The company has deployed close to 2500 sites in the last two years, taking the total site count to over 11,000 in the state, the most by any telecom operator.
- **GPT Infraprojects** has been declared L1 (First Lowest) in order valued at Rs 481.11 crore on March 20, 2025 by CAO Construction, South Eastern Railway Kolkata.
- **NCC** has received Letter of Acceptance (LoA) from Andhra Pradesh Capital Region Development Authority for construction of roads, drains, water supply, sewage, utility ducts for power and ICT. The total price for the contract shall be Rs 2129.60 crore (excluding GST).

MARKET DRIVING SECTOR : OIL & GAS

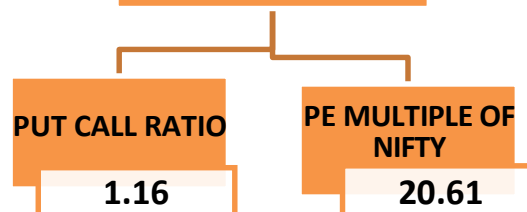


S&P BSE: OIL & GAS
CLOSING: 24,543.35
CHANGE: + 377.85
CHANGE: + 1.56 %

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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