

21 Mar 2025



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	76,348.06	76,155.00	77,041.94	76,095.26	76,905.51	+557.45	+0.73
NIFTY	23,190.65	23,168.25	23,402.70	23,132.80	23,350.40	+159.75	+0.69

INDICES CLOSED THE WEEK ON A GREEN NOTE

The 30-share BSE Sensex was up by 557.45 points or 0.73% to settle at 76,905.51 and the Nifty was up by 159.75 points or 0.69% to settle at 23,350.40. The BSE Mid-Cap was up by 1.14% and BSE Small Cap was up by 2.05%. On the sectoral front, Oil & Gas, Capital Goods, Auto, Realty, Metal, Bank, Consumer Durables, IT, FMCG and Healthcare were gaining indices; on the flip side, there was no losing index. NTPC, Bajaj Finance, Kotak Bank, Axis Bank and Nestle were the top gainers on the Sensex; on the flip side, Infosys, Tata Steel, Mahindra & Mahindra, Titan and Bajaj Finserv were the top losers on the Sensex. On global front, Asian markets shut the day on a positive note and European indices are trading on a green note.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
SBILIFE	1,549.75	1,498.35	3.43
NTPC	353.00	341.75	3.29
ONGC	242.00	235.59	2.72
BAJFINANCE	8,911.10	8,679.65	2.67
BPCL	279.11	272.13	2.56

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
TRENT	5,138.00	5,221.55	-1.60
M&M	2,787.20	2,828.10	-1.45
WIPRO	264.30	268.00	-1.38
HINDALCO	697.00	705.95	-1.27
INFY	1,595.40	1,615.55	-1.25

MARKET STATS (NSE)

Most Active (by value)

Name	Qty	Pr.	Value CR
ICICIBANK	6,04,94,317	1,337.95	8,115.80
KOTAKBANK	1,88,50,803	2,073.95	3,915.10
HDFCBANK	1,67,54,112	1,772.50	2,960.40
RELIANCE	2,17,80,578	1,277.50	2,779.92
BHARTIARTL	1,47,15,349	1,721.85	2,525.65

Most Active (by volume)

Name	Qty	Pr.	Value CR
ICICIBANK	6,04,94,317	1,337.95	8,115.8
TATASTEEL	4,91,81,742	157.08	776.87
BEL	4,17,51,243	296.00	1,237.6
NTPC	3,64,06,781	353.00	1,269.2
ONGC	2,92,84,814	242.00	710.27



Local equity markets extended their winning streak for the fifth consecutive session on Friday, with the Nifty gaining 0.69%, driven by broad-based buying across all sectors, with IT stocks rebounding after a slow start. Indices made a cautious start, but soon turned positive and stayed higher throughout the day, supported by strong buying in blue-chip stocks and foreign institutional investors (FIIs) turning net buyers. Some optimism came as Commerce and Industry Minister Piyush Goyal said that India's services exports are registering healthy growth rates and the sector should aspire to reach \$450 billion in exports, overtaking merchandise shipments, in the next financial year. Traders overlooked U.S. President Donald Trump's statement that India will face reciprocal tariffs, a move likely to hurt India's exports of agricultural and pharmaceutical goods.

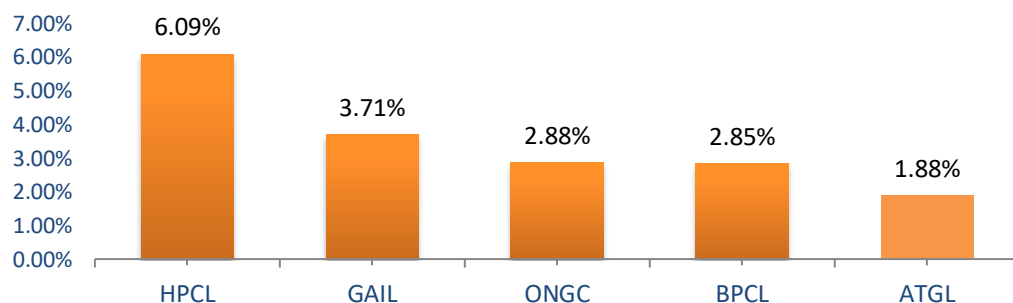
On Global front, European markets were trading in red, as investors fretted about increasing global economic uncertainties resulting from geopolitical tensions and U.S. President Donald Trump's trade tariffs. Most of the Asian markets ended in red, even after Japan overall consumer price inflation softened in February largely due to government subsidies for energy but the increase in core inflation together with higher wage growth and services inflation put pressure on the Bank of Japan to lift key interest rates.

Source: AceEquity

NEWS BULLETIN

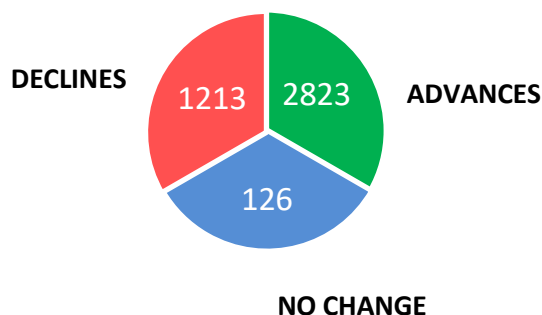
- **Ultracab (India)** has bagged orders from Western Railway, Jain Irrigation Systems, Jindal Stainless, Jindal Coke, Jindal Ferrous, GK Energy Marketers Private for supply of LT XLPE/PVC cables of various sizes. The broad consideration or size of the order is Rs 10.23 crore.
- **Shelter Pharma** has secured an order from Berlin International Co. for 6000 of Beta Glucan Forte Syrup 100ml. The total value of the order is \$9900 and to be executed within 2 months.
- **Container Corporation of India** has awarded an order to M/s GATX India for the Supply of 10 rakes of BLSS wagons on operating lease for a period of 10 years. The value of order is Rs 192 crore and supplies are to be completed in 435 days.

MARKET DRIVING SECTOR : OIL & GAS

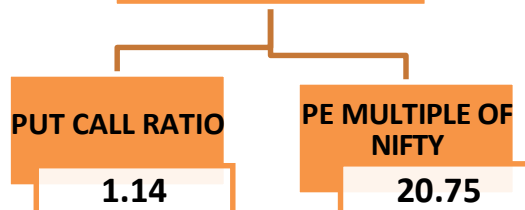


S&P BSE: OIL & GAS
CLOSING: 25,095.90
CHANGE: + 552.55
CHANGE: + 2.25 %

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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