

24 Mar 2025



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	76,905.51	77,456.27	78,107.23	77,179.35	77,984.38	+1,078.87	+1.40
NIFTY	23,350.40	23,515.40	23,708.75	23,433.50	23,658.35	+307.95	+1.32

BOURSES START THE WEEK WITH A GREEN NOTE

The 30-share BSE Sensex was up by 1,078.87 points or 1.40% to settle at 77,984.38 and the Nifty was up by 307.95 points or 1.32% to settle at 23,658.35. The BSE Mid-Cap was up by 1.32% and BSE Small Cap was up by 1.17%. On the sectoral front, Capital Goods, Oil & Gas, Auto, Realty, Metal, Bank, Consumer Durables, IT, FMCG and Healthcare were gaining indices; on the flip side, there was no losing index. NTPC, Kotak Bank, SBIN, Tech Mahindra and Powergrid were the top gainers on the Sensex; on the flip side, Titan, IndusInd Bank, Zomato, Mahindra & Mahindra and Bharti Airtel were the top losers on the Sensex. On global front, Asian markets shut the day on a positive note and European indices are trading on a green note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
KOTAKBANK	2,180.00	2,079.00	4.86
NTPC	367.00	351.30	4.47
SBIN	781.00	753.20	3.69
TECHM	1,459.95	1,409.25	3.60
POWERGRID	292.00	283.10	3.14

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
INDUSINDBK	667.75	686.90	-2.79
TITAN	3,076.00	3,162.70	-2.74
TRENT	5,063.00	5,150.05	-1.69
M&M	2,777.00	2,801.85	-0.89
BHARTIARTL	1,716.95	1,725.80	-0.51

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
RELIANCE	2,02,99,196	1,302.65	2,633.56
KOTAKBANK	85,08,222	2,180.00	1,840.75
HDFCBANK	86,96,854	1,802.80	1,560.46
M&M	53,95,134	2,777.00	1,488.23
INFY	88,57,726	1,593.95	1,407.28

Most Active (by volume)			
Name	Qty	Pr.	Value CR
TATASTEEL	3,09,05,659	158.29	489.58
BEL	2,99,33,587	302.95	904.62
NTPC	2,45,87,951	367.00	894.14
RELIANCE	2,02,99,196	1,302.65	2,633.5
POWERGRID	1,99,66,673	292.00	581.07



Indian equity markets continued their bullish run on Monday, with both Sensex and Nifty closing near the day's high points, supported by strong foreign inflows and broad-based sectoral gains. Markets made a positive start and extended their gains throughout the session, after U.S. President Donald Trump indicated he'd retain 'flexibility' when it comes to a reciprocal tariff plan expected on April 2. Sentiments were upbeat, as the data released by Reserve Bank of India showed that India's forex reserves increased to \$654.27 billion in the week ending March 14, 2025, up by \$0.305 billion. The street overlooked the HSBC flash Purchasing Managers' Index (PMI) survey stating that private sector output in India increased at a slower pace in March as compared to the previous month, amid a quicker expansion in manufacturing activity and a softer increase in services activity.

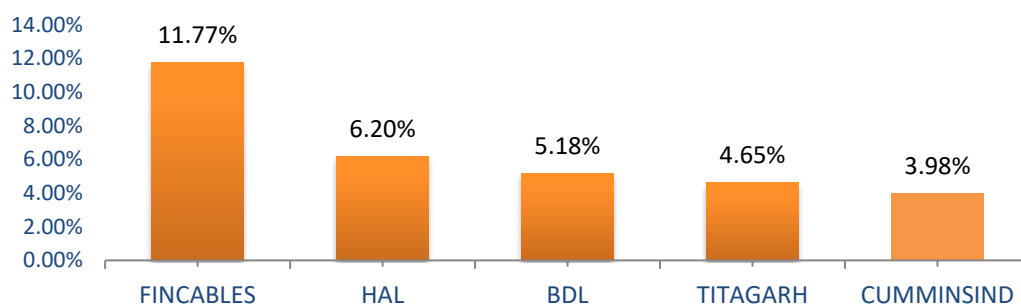
On Global front, European markets were trading in green, ahead of business activity surveys from the region due later in the day. Asian markets ended mixed, as the manufacturing sector in Japan continued to contract in March, with a manufacturing PMI score of 48.3. That's down from 49.0 in February, and it moved further beneath the boom-or-bust line of 50 that separates expansion from contraction.

Source: AceEquity

NEWS BULLETIN

- **Ultracab (India)** has bagged orders from Western Railway, Jain Irrigation Systems, Jindal Stainless, Jindal Coke, Jindal Ferrous, GK Energy Marketers Private for supply of LT XLPE/PVC cables of various sizes. The broad consideration or size of the order is Rs 10.23 crore.
- **Shelter Pharma** has secured an order from Berlin International Co. for 6000 of Beta Glucan Forte Syrup 100ml. The total value of the order is \$9900 and to be executed within 2 months.
- **Container Corporation of India** has awarded an order to M/s GATX India for the Supply of 10 rakes of BLSS wagons on operating lease for a period of 10 years. The value of order is Rs 192 crore and supplies are to be completed in 435 days.

MARKET DRIVING SECTOR : CAPITAL GOODS



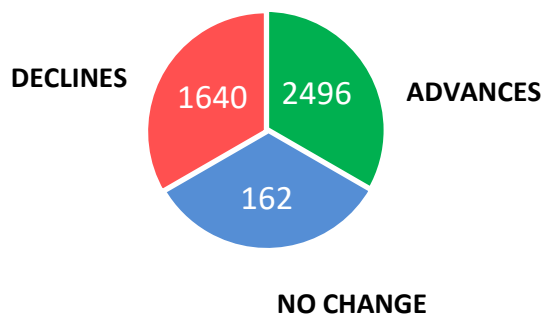
S&P BSE: CAPITAL GOODS

CLOSING: 63,106.78

CHANGE: + 1,205.00

CHANGE: + 1.95 %

MARKET BREADTH – POSITIVE



RATIO ANALYSIS

PUT CALL RATIO

1.21

PE MULTIPLE OF NIFTY

21.03

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