

25 Mar 2025



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	77,984.38	78,296.28	78,741.69	77,745.63	78,017.19	+32.81	+0.04
NIFTY	23,658.35	23,751.50	23,869.60	23,601.40	23,668.65	+10.30	+0.04

## INDICES CLOSED THE DAY ON A FLAT NOTE

The 30-share BSE Sensex was up by 32.81 points or 0.04% to settle at 78,017.19 and the Nifty was up by 10.30 points or 0.04% to settle at 23,668.65. The BSE Mid-Cap was down by 1.13% and BSE Small Cap was down by 1.63%. On the sectoral front, IT was gaining index; on the flip side, Consumer Durables, FMCG, Healthcare, Capital Goods, Oil & Gas, Auto, Realty, Metal and Bank were losing indices. Ultratech Cement, Bajaj Finserv, Infosys, Axis Bank and HDFC Bank were the top gainers on the Sensex; on the flip side, Zomato, IndusInd Bank, Adani Ports, Mahindra & Mahindra and Reliance were the top losers on the Sensex. On global front, Asian markets shut the day on a positive note and European indices are trading on a green note.

## Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
ULTRACEMCO	11,406.00	11,051.20	3.21
TRENT	5,183.00	5,054.70	2.54
BAJAJFINSV	1,935.45	1,894.15	2.18
GRASIM	2,566.50	2,513.20	2.12
INFY	1,619.25	1,592.75	1.66

## Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
INDUSINDBK	635.15	669.45	-5.12
DRREDDY	1,173.50	1,210.30	-3.04
ADANIENT	2,319.50	2,368.70	-2.08
COALINDIA	397.90	406.00	-2.00
ADANIPTS	1,179.70	1,200.80	-1.76

## MARKET STATS (NSE)

## Most Active (by value)

Name	Qty	Pr.	Value CR
HDFCBANK	1,95,50,708	1,816.00	3,569.65
ICICIBANK	1,64,19,207	1,341.95	2,209.70
RELIANCE	1,37,13,899	1,285.25	1,769.94
INFY	98,90,140	1,619.25	1,608.23
KOTAKBANK	73,42,433	2,171.90	1,606.03

## Most Active (by volume)

Name	Qty	Pr.	Value CR
TATASTEEL	2,84,67,187	156.27	447.56
NTPC	2,31,89,083	365.15	851.90
ITC	2,03,38,110	409.20	836.22
HDFCBANK	1,95,50,708	1,816.00	3,569.6
BEL	1,93,64,944	299.30	582.69



Indian equity markets ended flat with positive bias on Tuesday, ahead of monthly F&O expiry. Markets started on a positive note, as IT and financial stocks outperformed, supported by foreign institutional inflows. However, indices retreated from the day's highs and hovered near the neutral line, as traders were cautious amid uncertainty over U.S. President Donald Trump's trade tariffs. Foreign investors remained net buyers of Indian equities for a third straight day on Monday and bought shares to the extent of Rs 3,055.76 crore, as per provisional data. Some support came as an IMF report said that the Indian financial system has become more resilient and diverse, driven by rapid economic growth and withstood the pandemic well. Some support also came as the commerce ministry said Indian and US officials will hold discussions this week to expand and deepen bilateral trade ties in a mutually beneficial manner and enhance supply chain integration.

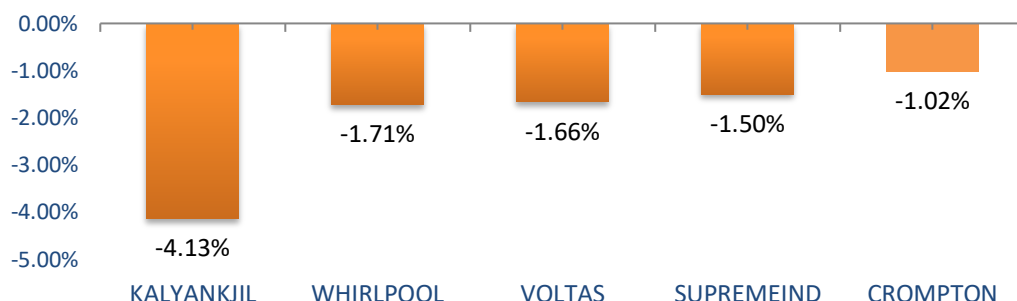
On Global front, European markets were trading in green, as a survey showed German business morale rose in line with forecasts in March after a successful vote on an historic change to the country's debt borrowing rules. Asian markets ended mixed, as investor's awaited greater clarity on the next round of tariffs from U.S. President Donald Trump.

Source: AceEquity

## NEWS BULLETIN

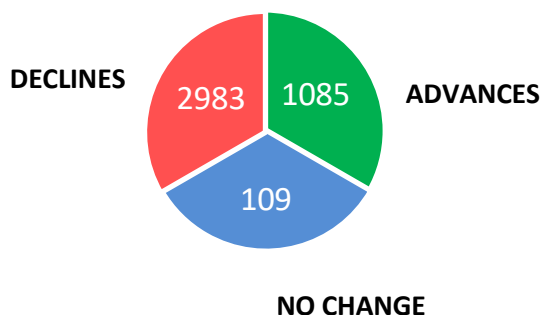
- **Nila Infrastructures** has received work order worth Rs 63.52 crore from Shree Infracore (SIPL) for 'finishing work' of slum redevelopment project of 1694 residential flats at 'Ramapir No Tekro', Wadaj, Ahmedabad. The order is to be executed within 10 months.
- **Kalpataru Projects International (KPIL)**, along with its international subsidiaries, have secured notification of awards/comfort letters of around Rs 2,366 crore. The company has received orders in the Transmission and Distribution (T&D) business in India and overseas market. The company has also received order in the Buildings and Factories business in India.
- **Adroit Infotech's** Subsidiary -- Verso Altimia India has won a major order worth approximately Rs 3 crore from PostNord Group AB for SAP CM Support and Development.

## MARKET DRIVING SECTOR : CONSUMER DURABLES

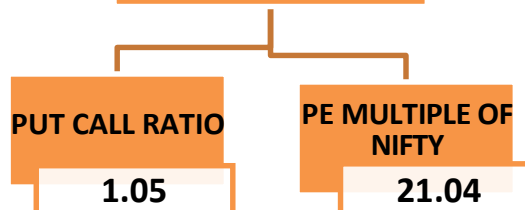


**S&P BSE: CONSUMER DURABLES**  
**CLOSING: 54,487.75**  
**CHANGE: - 1,047.10**  
**CHANGE: - 1.89 %**

## MARKET BREADTH – NEGATIVE



## RATIO ANALYSIS



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