

27 Mar 2025



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	77,288.50	77,087.39	77,747.46	77,082.51	77,606.43	+317.93	+0.41
NIFTY	23,486.85	23,433.95	23,646.45	23,412.20	23,591.95	+105.10	+0.45

INDICES RECOVERED AND CLOSED IN GREEN

The 30-share BSE Sensex was up by 317.93 points or 0.41% to settle at 77,606.43 and the Nifty was up by 105.10 points or 0.45% to settle at 23,591.95. The BSE Mid-Cap was up by 0.46% and BSE Small Cap was up by 0.90%. On the sectoral front, Realty, Capital Goods, Oil & Gas, IT, Consumer Durables, FMCG, Healthcare, Metal and Bank were gaining indices; on the flip side, Auto was losing index. Bajaj Finserv, IndusInd Bank, NTPC, Larsen & Toubro and Ultratech Cement were the top gainers on the Sensex; on the flip side, Tata Motors, Sunpharma, Kotak Bank, Bharti Airtel and HCL Tech were the top losers on the Sensex. On global front, Asian markets shut the day on a negative note and European indices are trading on a red note.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
HEROMOTO	3,760.00	3,645.95	3.13
BAJAJFINSV	1,999.00	1,943.40	2.86
INDUSINDBK	673.50	655.30	2.78
NTPC	364.00	354.65	2.64
BPCL	279.00	273.01	2.19

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
TATAMOTORS	669.50	708.25	-5.47
SUNPHARMA	1,734.35	1,758.95	-1.40
EICHERMOT	5,347.00	5,403.30	-1.04
APOLLOHOSP	6,470.00	6,519.80	-0.76
BHARTIARTL	1,726.00	1,738.55	-0.72

MARKET STATS (NSE)

Most Active (by value)

Name	Qty	Pr.	Value CR
HDFCBANK	2,08,29,050	1,821.20	3,806.61
BRITANNIA	67,50,074	4,909.60	3,268.74
BPCL	10,75,24,873	279.00	2,967.69
TATAMOTOR	3,42,38,666	669.50	2,291.73
ICICIBANK	1,51,09,614	1,339.00	2,025.73

Most Active (by volume)

Name	Qty	Pr.	Value CR
BPCL	10,75,24,873	279.00	2,967.6
NTPC	3,79,30,538	364.00	1,363.0
POWERGRID	3,72,03,166	292.30	1,096.9
TATAMOTOR	3,42,38,666	669.50	2,291.7
TATASTEEL	2,59,09,068	155.36	402.78



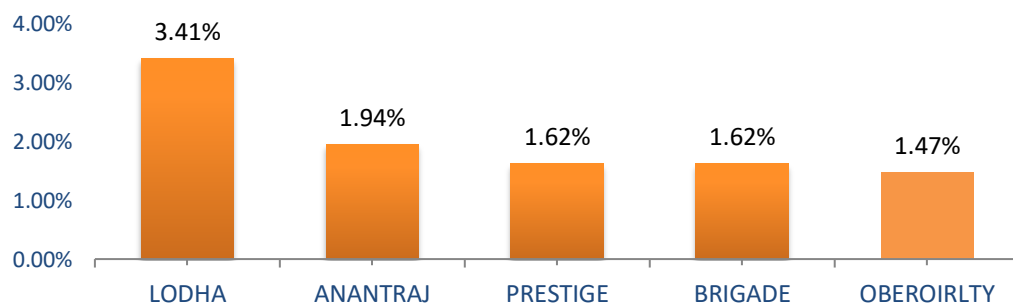
Indian equity markets rebounded strongly on Thursday, with both the Nifty and Sensex garnering gains of around half a percent each. Markets started day on a weak note, mainly due to concerns over U.S. President Donald Trump's announcement of a 25% tariff on imported automobiles. However, indices recovered from losses and remained higher till end of the day, amid foreign fund inflows. Some support came as the DEA, Ministry of Finance said that Indian economy is estimated to achieve a growth of 6.5 per cent in FY25 despite considerable external headwinds. Ministry of Commerce and Industry has stated that the third Session of the India-Uganda JTC took place and marked a renewed commitment to strengthening economic ties between the two nations after a 23-year gap. Traders took a note of External Affairs Minister S Jaishankar's statement that India and the US are holding 'very active' and 'intense' discussions on trade.

On Global front, European markets were trading in red, amid concerns about the impact of Trump's reciprocal tariffs. Asian markets ended mixed, after U.S. President Donald Trump said reciprocal duties that are set to be announced next week will be 'very lenient,' and that tariffs on China could be reduced to facilitate a deal on the sale of ByteDance Ltd.'s social video platform TikTok to an American company.
Source: AceEquity

NEWS BULLETIN

- **Mahindra EPC Irrigation** has been awarded contract from Office of the Asst Engineer, Community Micro Irrigation Project for supply of Micro Irrigation Systems for approximately 2625 H A. Broad commercial consideration or size of the order(s)/contract(s) is around Rs 13.12 crore. The said order is expected to be completed in 12 months.
- **Maruti Suzuki India** has received approval for investment of Rs 7,410 crore to set up a third plant at Kharkhoda in Haryana with a capacity of up to 2.5 lakh vehicles per year.
- **ITCONS E-Solutions** has secured a new work order from the Dr. Harisingh Gour Vishwavidyalaya, Sagar (M.P.). The aggregate value of the contract is Rs 51.37 lakh inclusive of all applicable taxes.

MARKET DRIVING SECTOR : REALTY



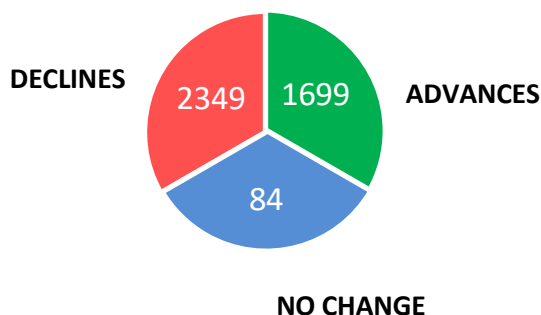
S&P BSE: REALTY

CLOSING: 6,697.74

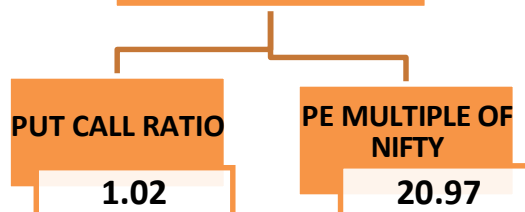
CHANGE: + 91.33

CHANGE: + 1.38 %

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS



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