

02 Apr 2025



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	76,024.51	76,146.28	76,680.35	76,064.94	76,617.44	+592.93	+0.78
NIFTY	23,165.70	23,192.60	23,350.00	23,158.45	23,332.35	+166.65	+0.72

INDICES MAINTAINED MORNING GAINS

The 30-share BSE Sensex was up by 592.93 points or 0.78% to settle at 76,617.44 and the Nifty was up by 166.65 points or 0.72% to settle at 23,332.35. The BSE Mid-Cap was up by 1.38% and BSE Small Cap was up by 0.99%. On the sectoral front, Realty, Capital Goods, Auto, IT, Consumer Durables, Bank, FMCG, Healthcare, Oil & Gas and Metal were gaining indices; on the flip side, there was no losing index. Zomato, Titan, IndusInd Bank, Maruti and Tech Mahindra were the top gainers on the Sensex; on the flip side, Nestle, Powergrid, Ultratech Cement, Bajaj Finserv and Larsen & Toubro were the top losers on the Sensex. On global front, Asian markets shut the day on a positive note and European indices are trading on a red note.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
TATACONSUM	1,060.80	992.25	6.91
ZOMATO	211.70	202.01	4.80
TITAN	3,102.30	2,986.95	3.86
INDUSINDBK	703.00	682.70	2.97
TECHM	1,424.50	1,395.15	2.10

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
BEL	282.45	292.00	-3.27
NESTLEIND	2,206.70	2,234.00	-1.22
ULTRACEMCO	11,275.00	11,378.65	-0.91
BAJAJFINSV	1,921.35	1,937.10	-0.81
BAJFINANCE	8,630.00	8,698.20	-0.78

MARKET STATS (NSE)

Most Active (by value)

Name	Qty	Pr.	Value CR
BEL	5,26,53,587	282.45	1,473.25
RELIANCE	1,01,42,590	1,252.00	1,268.88
ZOMATO	5,94,41,448	211.7	1,235.55
BHARTIARTL	64,31,226	1,751.15	1,123.72
ICICIBANK	80,42,214	1,330.85	1,070.21

Most Active (by volume)

Name	Qty	Pr.	Value CR
ZOMATO	5,94,41,448	211.70	1,235.5
BEL	5,26,53,587	282.45	1,473.2
TATASTEEL	2,49,77,582	154.84	385.50
JIOFIN	1,62,03,186	229.91	369.77
ONGC	1,53,37,906	250.05	383.59



Local equity markets ended their two-day losing streak on Wednesday. Both indices, Nifty and Sensex, closed with gains of over half a percent each ahead of the anticipated U.S. tariff announcement later in the day. Indices made a positive start and maintained their upward momentum till end of the day, as traders took some support with the government data showing that Gross Goods and Services Tax (GST) collection in March grew 9.9 per cent to over Rs 1.96 lakh crore. Some support came in as the seasonally adjusted HSBC India Manufacturing Purchasing Managers' Index (PMI) surged to 58.1 in March as against 56.3 in February. Traders took some support with the Finance Minister Nirmala Sitharaman's statement that India is the fourth largest holder of foreign exchange reserves at \$658.8 billion, enough for 11 months of imports.

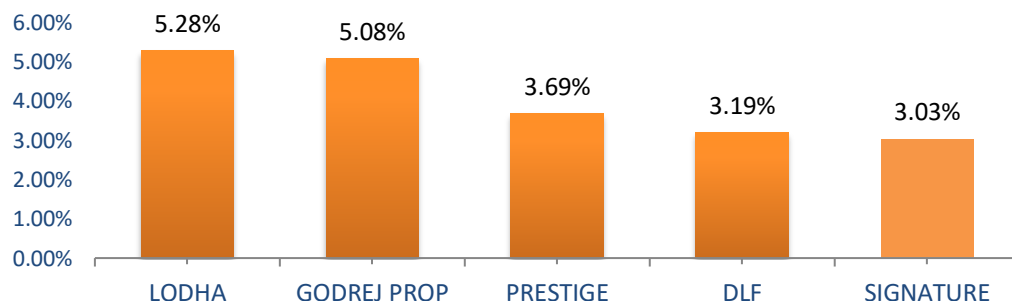
On Global front, European markets were trading in the red ahead of reciprocal tariffs announcement from the U.S. later in the day. The new tariff rates will take effect immediately after they are announced by U.S. President Donald Trump at 2000 GMT. Asian markets ended mixed as South Korea's consumer price inflation rose slightly in March. The consumer price index grew 2.1 percent on a yearly basis in March, faster than the 2.0 percent increase in February.

Source: AceEquity

NEWS BULLETIN

- **NBCC (India)** has received two work orders worth around Rs 215.63 crore. The company has received first order of around Rs 166.93 crore from Central University of Haryana, Mahendergarh. The company has received another order of around Rs 48.70 crore from Western Regional Power Committee (WRPC).
- **Hyundai Motor India (HMIL)** has reported total monthly March 2025 sales of 67,320 units, which includes domestic sales of 51,820 units and export sales of 15,500 units, with a growth of 2.6% over last year.
- **GPT Infraprojects** has received contract totaling to Rs 481.11 crore from CAO Construction, South Eastern Railway, Kolkata for Construction of Important Bridge

MARKET DRIVING SECTOR : REALTY



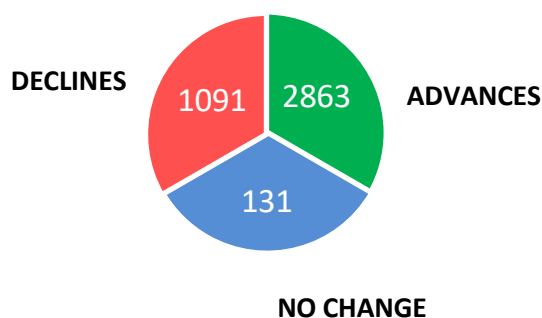
S&P BSE: REALTY

CLOSING: 6,632.01

CHANGE: + 231.74

CHANGE: + 3.62 %

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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