

03 Apr 2025



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	76,617.44	75,811.86	76,493.74	75,807.55	76,295.36	-322.08	-0.42
NIFTY	23,332.35	23,150.30	23,306.50	23,145.80	23,250.10	-82.25	-0.35

BOURSES CLOSED IN RED AMID WEAK GLOBAL CUES

The 30-share BSE Sensex was down by 322.08 points or 0.42% to settle at 76,295.36 and the Nifty was down by 82.25 points or 0.35% to settle at 23,250.10. The BSE Mid-Cap was up by 0.31% and BSE Small Cap was up by 0.76%. On the sectoral front, Healthcare, Realty, Capital Goods, Consumer Durables, Bank and FMCG were gaining indices; on the flip side, IT, Auto, Oil & Gas and Metal were losing indices. Powergrid, Sunpharma, Ultratech Cement, NTPC and Asian Paint were the top gainers on the Sensex; on the flip side, TCS, Tech Mahindra, HCL Tech, Infosys and Tata Motors were the top losers on the Sensex. On global front, Asian markets shut the day on a negative note and European indices are trading on a red note.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
POWERGRID	299.95	286.75	4.60
SUNPHARMA	1,772.00	1,713.65	3.41
CIPLA	1,500.00	1,452.35	3.28
ULTRACEMCO	11,595.10	11,250.95	3.06
SHRIRAMFIN	654.10	639.40	2.30

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
TCS	3,403.30	3,543.95	-3.97
HCLTECH	1,468.40	1,527.55	-3.87
TECHM	1,370.00	1,423.05	-3.73
INFY	1,495.80	1,550.15	-3.51
ONGC	243.59	250.64	-2.81

MARKET STATS (NSE)

Most Active (by value)

Name	Qty	Pr.	Value CR
INFY	1,04,59,504	1,495.80	1,568.71
TCS	45,37,821	3,403.30	1,553.18
BAJFINANCE	13,96,633	8,570.00	1,200.76
SUNPHARMA	57,15,573	1,772.00	1,020.09
HDFCBANK	56,25,019	1,792.80	1,009.18

Most Active (by volume)

Name	Qty	Pr.	Value CR
ZOMATO	4,44,47,473	211.00	940.11
POWERGRID	2,34,78,876	299.95	694.93
BEL	2,09,68,721	287.50	599.71
TATASTEEL	1,51,17,526	153.85	233.48
TATAMOTOR	1,34,73,832	655.55	888.03



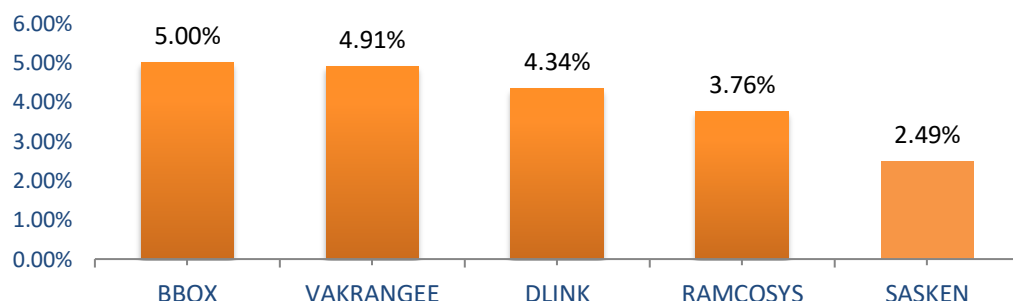
Local equity markets remained under pressure on Thursday, with both the Nifty and Sensex closing in negative territory amid the U.S. imposing a 27% reciprocal tariff on Indian imports. Indices made a gap-down opening and remained weak throughout the session, weighed down by heavy selling in IT stocks, weak global cues, and persistent foreign fund outflows. U.S. President Donald Trump announced 27 percent reciprocal tariff on India – nearly half the rate India imposes on U.S. imports, leaving some room for negotiation. Traders remained cautious as provisional data from the National Stock Exchange showed foreign portfolio investors (FPIs) stayed net sellers on Wednesday for the third straight session as they offloaded equities worth Rs 1,538.88 crore. Investors overlooked the report that GTRI has said that essential and strategic items such as pharmaceuticals, semiconductors, copper, and energy products like oil, gas, coal and LNG are exempted from the 27 per cent import duty announced by the US.

On Global front, European markets were trading in the red, while Asian markets ended in red after U.S. President Donald Trump announced a 10 percent universal tariff on most imported goods along with additional high tariffs on countries the U.S. considers 'worst offenders' based on trade deficits and non-tariff barriers.
Source: AceEquity

NEWS BULLETIN

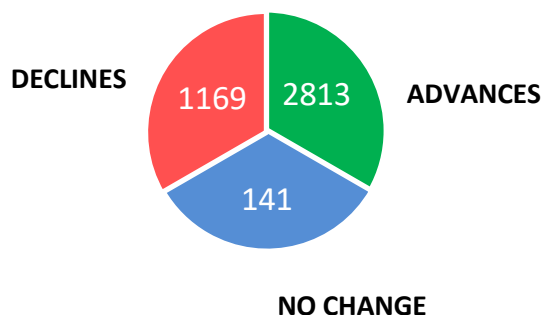
- **Sattva Sukun Lifecare** has secured a purchase order from Mangalam Brands for 10,000 units of the Electric Kapoor Dani (Wooden) Sheesham Wood with Carving design, temperature heating timing 240 degree in 5 minutes & will stabale at 240 degee, LED Colour- Red.
- **Bharat Electronics (BEL)** has signed a contract with Indian Air Force valued at Rs 593.22 crore (excluding taxes) for providing maintenance services for the Akash Missile System, which was supplied by BEL.
- **GE Power India** has received purchase order for an amount of Rs 38.2 crore (excluding 18% GST) from NTPC for generator parts for Talcher site. The order is to be executed within 40 months.

MARKET DRIVING SECTOR : IT

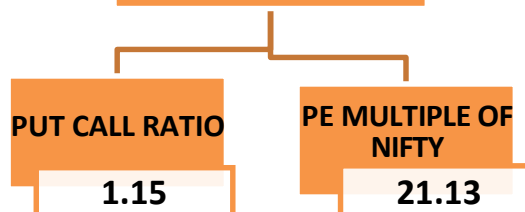


S&P BSE: IT
CLOSING: 34,293.59
CHANGE: - 1,348.57
CHANGE: - 3.78 %

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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