

07 Apr 2025



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	75,364.69	71,449.94	73,403.99	71,425.01	73,137.90	-2,226.79	-2.95
NIFTY	22,904.45	21,758.40	22,254.00	21,743.65	22,161.60	-742.85	-3.24

INDICES CLOSED WITH HEAVY LOSSES AMID RECESSION FEARS

The 30-share BSE Sensex was down by 2,226.79 points or 2.95% to settle at 73,137.90 and the Nifty was down by 742.85 points or 3.24% to settle at 22,161.60. The BSE Mid-Cap was down by 3.46% and BSE Small Cap was down by 4.13%. On the sectoral front, there was no gaining index; on the flip side, Metal, IT, Auto, Oil & Gas, Healthcare, Realty, FMCG, Capital Goods, Consumer Durables and Bank were losing indices. Hindustan Unilever the top gainer on the Sensex; on the flip side, Tata Steel, Larsen & Toubro, Tata Motors, Kotak Bank and Mahindra & Mahindra were the top losers on the Sensex. On global front, Asian markets shut the day on a negative note and European indices are trading on a red note.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
HINDUNILVR	2,250.00	2,244.55	0.24
ZOMATO	211.00	210.53	0.22

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
TRENT	4,745.05	5,562.85	-14.7
JSWSTEEL	930.00	1,005.75	-7.53
TATASTEEL	130.20	140.39	-7.26
HINDALCO	564.45	599.95	-5.92
TATAMOTORS	581.10	613.85	-5.34

MARKET STATS (NSE)

Most Active (by value)

Name	Qty	Pr.	Value CR
TRENT	76,44,740	4,745.05	3,576.63
HDFCBANK	1,89,97,725	1,760.05	3,341.98
INFY	2,17,15,252	1,404.90	2,964.61
TATAMOTOR	4,94,63,598	581.10	2,785.59
RELIANCE	2,21,56,106	1,171.25	2,549.15

Most Active (by volume)

Name	Qty	Pr.	Value CR
TATASTEEL	12,18,06,340	130.20	1,554.3
ZOMATO	6,49,32,923	211.00	1,334.1
TATAMOTOR	4,94,63,598	581.10	2,785.5
ONGC	2,70,24,128	220.35	580.24
ITC	2,67,62,866	406.75	1,078.5



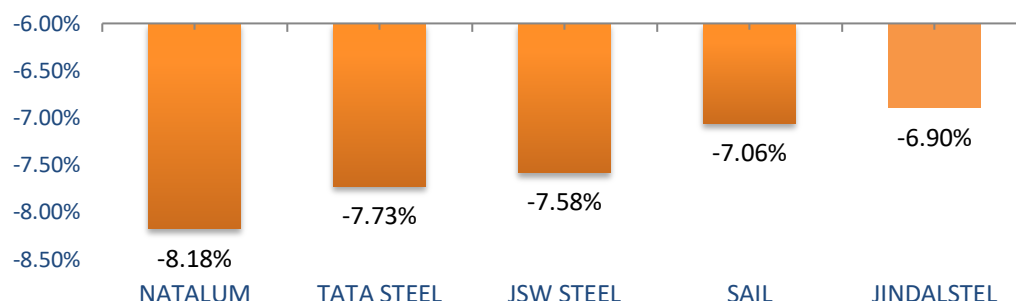
Local equity markets witnessed bloodbath on Monday, with both the Nifty and Sensex slipping deep into the red as fears over a global trade war sparked by U.S. President Donald Trump's tariffs fueled a risk-off mood. Indices made sharp gap-down opening and remained under pressure throughout the session, trading deep in negative territory. All sectors were in the red, with IT, metals, and banks among the worst hit. Sentiments remained weak as CareEdge Ratings in a report said the imposition of high reciprocal tariffs by the US on other competing nations raises the possibility of increased dumping by those nations in India, as well as in other export markets, which could negatively impact certain sectors. Traders overlooked India's forex reserves rise to \$665.4 billion: Reserve Bank of India stating that India's foreign exchange reserves rose from \$6.596 billion to \$665.396 billion in the week that ended on March 28, extending gains for the fourth straight week.

On Global front, European markets were trading in the red after reports suggested the European Union is gearing up to impose retaliatory tariffs on the United States. Asian markets ended in red amid ongoing concerns about a global trade war after China announced retaliatory tariffs on U.S. goods in reaction to U.S. President Donald Trump's new levies that could fuel inflation and damage the global economy. Source: AceEquity

NEWS BULLETIN

- **Tata Power Company** has received approval from the Maharashtra Electricity Regulatory Commission (MERC) to install a 100 MW Battery Energy Storage System (BESS) in Mumbai over the next two years.
- **Hyundai Motor India** has introduced new EX Variant of EXTER Hy-CNG Duo at Rs 7,50,700. Designed for Gen MZ customers, the Hyundai EXTER Hy-CNG Duo offers customers an affordable and efficient bi-fuel option.
- **The Tata Group company -- Trent --** reported revenue growth of 28% in March quarter at Rs 4,334 crore as against Rs 3,381 crore in the year-ago period. This is much lower than company's five-year CAGR revenue at 36%.
- **Bajaj Housing Finance** has reported 25.08% growth in gross disbursement to around Rs 14,250 crore in Q4FY25 as compared to Rs 11,393 crore in Q4FY24.

MARKET DRIVING SECTOR : METAL



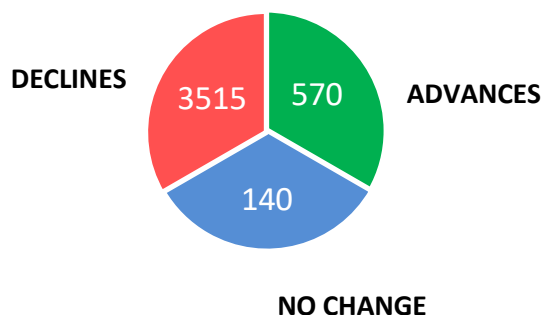
S&P BSE: METAL

CLOSING: 26,680.16

CHANGE: - 1,770.28

CHANGE: - 6.22 %

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS



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