

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	73,137.90	74,013.73	74,859.39	73,424.92	74,227.08	+1,089.18	+1.49
NIFTY	22,161.60	22,446.75	22,697.20	22,270.85	22,535.85	+374.25	+1.69

INDICES RECOVERED AND CLOSED IN GREEN

The 30-share BSE Sensex was up by 1,089.18 points or 1.49% to settle at 74,227.08 and the Nifty was up by 374.25 points or 1.69% to settle at 22,535.85. The BSE Mid-Cap was up by 1.87% and BSE Small Cap was up by 2.18%. On the sectoral front, Metal, IT, Auto, Oil & Gas, Healthcare, Realty, FMCG, Capital Goods, Consumer Durables and Bank were gaining indices; on the flip side, there were no losing index. Titan, Bajaj Finance, SBIN, Larsen & Toubro and Bajaj Finserv were the top gainer on the Sensex; on the flip side, Powergrid was the top losers on the Sensex. On global front, Asian markets shut the day on a positive note and European indices are trading on a green note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
JIOFIN	225.49	213.52	5.61
SHRIRAMFIN	646.00	614.00	5.21
BEL	282.15	272.10	3.69
ADANIENT	2,288.95	2,212.70	3.45
CIPLA	1,432.30	1,384.70	3.44

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
POWERGRID	289.15	289.4	-0.09

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
HDFCBANK	1,77,81,936	1,770.15	3,145.89
RELIANCE	1,95,55,040	1,181.05	2,306.52
INFY	1,28,05,001	1,428.00	1,838.44
TCS	55,57,558	3,292.80	1,831.89
ICICIBANK	1,30,85,762	1,300.05	1,698.99

Most Active (by volume)			
Name	Qty	Pr.	Value CR
TATASTEEL	6,89,99,181	130.05	904.3
ZOMATO	6,20,02,510	214.55	1,335.1
BEL	2,67,87,606	282.15	754.39
JIOFIN	2,51,31,280	225.49	556.43
TATAMOTOR	2,09,87,855	589.90	1,241.1



Local equity markets rebounded sharply on Tuesday, with the Nifty crossing the 22,500 mark and the Sensex surging over 1,050 points, as investors were awaiting the Reserve Bank of India's (RBI) Monetary Policy Committee decision scheduled for tomorrow, as well as upcoming fourth-quarter earnings from India Inc. Indices made a gap-up opening and continued to trade with notable gains till the end, supported by a broad-based rally across sectors. Traders took support as the commerce ministry is stepping up efforts to help exporters explore new markets to push outbound shipments while also setting up a working group to monitor possible surge in imports from countries like China to tackle the impact of sweeping tariffs announced by the US. Traders were getting some encouragement as Subrahmanyam Jaishankar, external affairs minister, said he spoke to United States Secretary of State Marco Rubio on the early conclusion of the Bilateral Trade Agreement (BTA).

On Global front, European markets were trading in the green as sentiment was positive amid expectations the US government will soften its tariff stance a bit. Asian markets ended mixed after US Treasury Secretary Scott Bessent said Japan is likely to be prioritized in trade talks with the Trump administration.

Source: AceEquity

NEWS BULLETIN

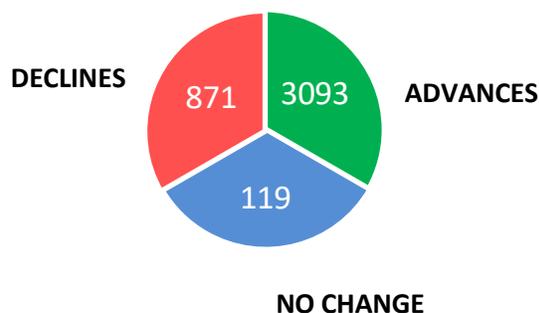
- **Info Edge (India)** has reported 18.97% growth in standalone billings to Rs 983.8 crore in Q4FY25 as compared to Rs 826.9 crore in Q4FY24. For financial year ended March 31, 2025, the standalone billing of the company increased by 15.46% to Rs 2881.7 crore from Rs 2495.9 crore in financial year ended March 31, 2024.
- **JSW Steel** has reported consolidated crude steel production for Q4FY25 at 7.63 million tonnes, increasing by 12% Year-on-Year (YoY) over 6.54 million tonnes in Q4FY24.
- **Godrej Properties (GPL)** has achieved its highest ever quarterly and full year bookings. In Q4 FY25 booking value grew 7% Year-on-Year (Y-o-Y) and 87% Q-o-Q to Rs 10,163 crore. This was achieved through the sale of 3,703 homes with a total area of 7.52 million sq. ft.

MARKET DRIVING SECTOR : OIL & GAS



S&P BSE: OIL & GAS
CLOSING: 24,156.41
CHANGE: + 606.82
CHANGE: + 2.58 %

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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