

09 Apr 2025



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	74,227.08	74,103.83	74,103.83	73,673.06	73,847.15	-379.93	-0.51
NIFTY	22,535.85	22,460.30	22,468.70	22,353.25	22,399.15	-136.70	-0.61

RBI CUTS REPO RATE BY 25 BPS TO 6%

The 30-share BSE Sensex was down by 379.93 points or 0.51% to settle at 73,847.15 and the Nifty was down by 136.70 points or 0.61% to settle at 22,399.15. The BSE Mid-Cap was down by 0.73% and BSE Small Cap was down by 1.08%. On the sectoral front, FMCG, Auto and Consumer Durables were gaining indices; on the flip side, IT, Metal, Healthcare, Bank, Realty, Capital Goods, Oil & Gas were losing indices. Nestle, Hindustan Unilever, Titan, Powergrid and Ultratech Cement were the top gainer on the Sensex; on the flip side, SBIN, Tech Mahindra, Larsen & Toubro, Tata Steel and Sunpharma were the top losers on the Sensex. On global front, Asian markets shut the day on a positive note and European indices are trading on a green note.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
NESTLEIND	2,350.00	2,275.40	3.28
HINDUNILVR	2,349.00	2,289.25	2.61
TITAN	3,178.95	3,122.30	1.81
POWERGRID	294.10	288.95	1.78
TATACONSUM	1,087.55	1,069.75	1.66

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
WIPRO	236.80	247.25	-4.23
SBIN	742.45	768.60	-3.40
TECHM	1,270.95	1,314.40	-3.31
LT	3,062.00	3,161.10	-3.13
TRENT	4,625.70	4,767.20	-2.97

MARKET STATS (NSE)

Most Active (by value)

Name	Qty	Pr.	Value CR
HDFCBANK	1,12,27,304	1,765.30	1,977.87
ICICIBANK	1,30,05,622	1,304.00	1,685.68
LT	44,51,381	3,062.00	1,372.64
RELIANCE	1,02,23,104	1,187.50	1,209.46
INFY	85,46,854	1,402.00	1,193.33

Most Active (by volume)

Name	Qty	Pr.	Value CR
TATASTEEL	7,33,99,980	127.35	932.62
ETERNAL	2,53,59,931	211.15	536.69
ITC	2,17,85,572	416.15	907.15
POWERGRID	2,13,42,531	294.10	629.63
JIOFIN	1,93,72,735	221.10	427.15



Indian equity markets ended lower on Wednesday, with both the Nifty and Sensex closing down by over half a percent, as traders were concerned about rising tensions between the U.S. and China, following new reciprocal tariffs on imports into the U.S. Markets made a gap-down opening and remained under selling pressure throughout the day. Traders overlooked report that the Reserve Bank of India (RBI) cut the repo rate by 25 bps for the second consecutive time. Traders were cautious as the RBI said that the global economic outlook is facing new challenges due to recent trade tariff announcements. These developments have caused sharp falls in the dollar index, equity markets, and crude oil prices. Traders overlooked report that the RBI slashed key interest rate by 25 basis points, for the second time in a row, to support a shuttering economy hit by reciprocal tariffs imposed by the US.

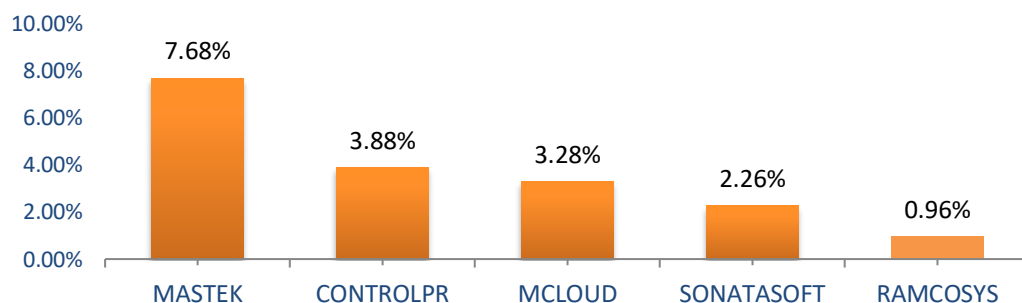
On Global front, European markets were trading in the red as U.S. President Donald Trump pushed ahead with higher duties on roughly 60 trading partners that he dubbed the worst offenders. Asian markets ended mostly in red as Japan's consumer sentiment decreased further in March to the lowest level in two years. The seasonally adjusted consumer confidence index weakened to 34.1 in March from 34.8 in February.

Source: AceEquity

NEWS BULLETIN

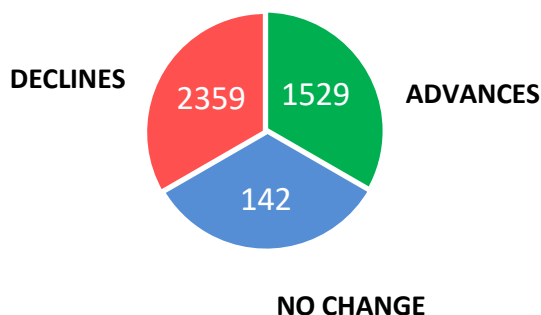
- **GRSE** has received a Letter of Award (LoA) on April 08, 2025 from Geological Survey of India, Government of India. The broad consideration or size of the contract is Rs 489.98 crore. The contract is to be executed within 36 months from signing of the contract.
- **NBCC (India) and RailTel Corporation of India** have signed strategic Memorandum of Understanding (MoU) to develop Data Centre projects from concept to commissioning in India and Overseas for a period of five years.
- **Lemon Tree Hotels** has signed a new property in Siliguri, West Bengal. The property shall be managed by Carnation Hotels, a wholly-owned subsidiary of Lemon Tree Hotels, and is expected to start operations in FY29.

MARKET DRIVING SECTOR : IT

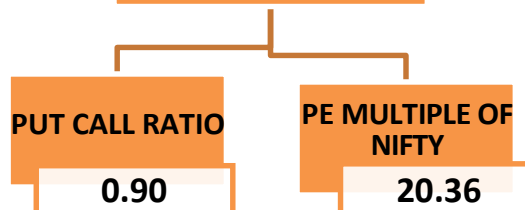


S&P BSE: IT
CLOSING: 32,022.40
CHANGE: - 655.23
CHANGE: - 2.01 %

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS



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