

12th Apr 2025

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	75,364.69	71,449.94	75,467.33	71,425.01	75,157.26	-207.43	-0.28
NIFTY 50	22,904.45	21,758.40	22,923.90	21,743.65	22,828.55	-75.90	-0.33

HIGHLY VOLATILE WEEK CLOSED WITH MINOR LOSS

Indian equity benchmark ended on a red note in the week ended 12th April, 2025. Key indices were negative in two out of four sessions of the week. The S&P BSE Sensex was down by 207.43 points or 0.28% to settle at 75,157.26 in the week ended 12th April, 2025. The CNX Nifty was down by 75.90 points or 0.33% to settle at 22,828.55. The BSE Mid-Cap index was down by 234.29 or 0.58% to settle at 40,274.24. The BSE Small-Cap index was down by 68.82 points or 0.15% to settle at 45,798.35.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
BRITANNIA	5,350.20	5,023.40	6.51
HINDUNILVR	2,366.15	2,244.55	5.42
TITAN	3,234.90	3,076.20	5.16
BPCL	293.20	279.45	4.92
NESTLE	2,361.40	2,262.15	4.39

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
TATA STEEL	133.42	140.39	-4.96
LT	3,115.95	3,260.15	-4.42
TATA MOTORS	595.05	613.85	-3.06
TECH MAHINDRA	1,282.25	1,320.95	-2.93
INFOSYS LTD	1,409.45	1,451.65	-2.91

MARKET STATS

Most Active (by value)			
Name	Avg Value	Pr.	Qty
TATA STEEL	4,508.42	133.42	33,79,120.00
TATA MOTORS	6,485.49	595.05	10,89,906.80
POWERGRID	2,580.37	304.10	8,48,526.80
ITC LTD	3,207.51	421.55	7,60,885.92
ONGC LTD	1,592.07	230.37	6,91,092.48

Most Active (by volume)			
Name	Avg Value	Pr.	Qty
HDFC BANK	11,634.54	1,806.75	6,43,948.48
INFOSYS	7,841.41	1,409.45	5,56,345.48
RELIANCE	7,698.70	1,218.95	6,31,584.88
ICICI BANK	7,652.25	1,311.65	5,83,406.44
TCS LTD	7,200.02	3,231.50	2,22,807.40



INSTITUTIONAL NET POSITION



FII's Cash	• -20,911.30
FII's Index Future	• -2,396.74
FII's Stock Future	• +5,592.07
DII's Cash	• +21,955.62

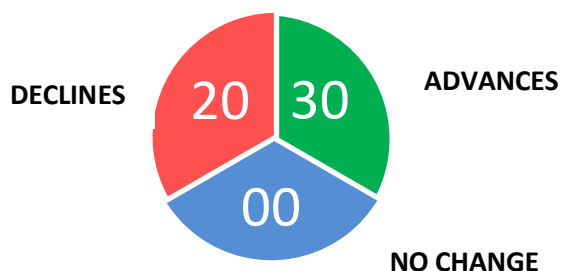
On Monday, 07 April, 2025, Local equity markets witnessed bloodbath, with both the Nifty and Sensex slipping deep into the red as fears over a global trade war sparked by U.S. President Donald Trump's tariffs fueled a risk-off mood. On Tuesday, 08 April, 2025, Local equity markets rebounded sharply on Tuesday with the Nifty crossing the 22,500 mark as investors were awaiting the RBI Monetary Policy Committee decision scheduled for tomorrow. On Wednesday, 09 April, 2025, Indian equity markets ended lower. The S&P BSE Sensex was down 379.93 points or 0.51% to 73,847.15. On Thursday, 10 April, 2025, Indian equity markets were closed. On Friday, 11 April 2025, The S&P BSE Sensex was up by 1310.11 points or 1.77% to 75,157.26.

Company Name	Quantity	Trade Price
Jyothy Labs	20,71,772	372.47
Mastek	3,40,356	2191.59
Orient Cement	11,00,377	354.89
Northern Arc Capital	35,00,000	173.90
Quadrant Future Tek	3,95,720	541.52
Cyient	6,23,896	1099
Mahindra & Mahindra	3,92,096	2483

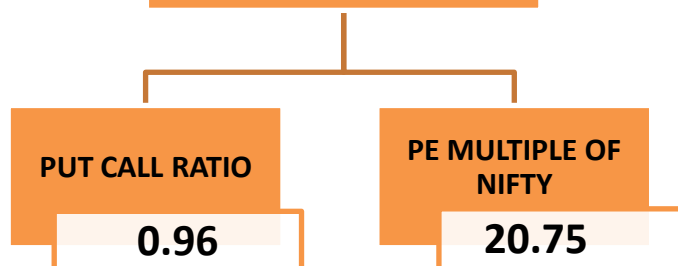


**BULK &
BLOCK**

NIFTY MARKET BREADTH (W) - POSITIVE



RATIO ANALYSIS



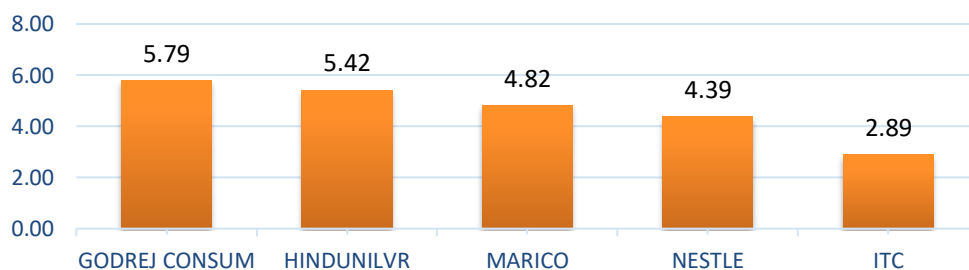


NEWS BULLETIN

- **Ashiana Housing** has reported 33.37% decline in value of area sold to Rs 574.73 crore in Q4FY25 as compared to Rs 862.54 crore a year ago. In Q3FY25, the value of the area sold stood at Rs 454.16 crore.
- **Rajshree Polypack** has secured new order worth around Rs 4.76 crore from one of the largest consumer brand of India in Food & Beverage Industry. The order is for supply of packaging products for beverages to the customer. The products are customised as per customer's specifications.
- **Siyaram Recycling Industries** has bagged purchase order from M/s Greenland Trading, Hong Kong, for 200 tons of brass billets for export to China. The broad consideration or size of the order worth \$1200000.00 (around Rs 10.35 crore). The order is to be executed within 45 days.
- **Chavda Infra** has bagged work order worth Rs 72.75 crore (excluding taxes) for construction of commercial building. The duration of project is 24 months. With this, the company has received an order worth Rs 72.75 crore during the current financial year and Rs 291.73 crore during the current calendar year which resulted into total value of order on hand is of Rs 1378.53 crore and Unexecuted order book as on date is of nearly Rs 797.82 crore.

MAJOR DRIVING SECTORS

MARKET DRIVING SECTOR : FMCG



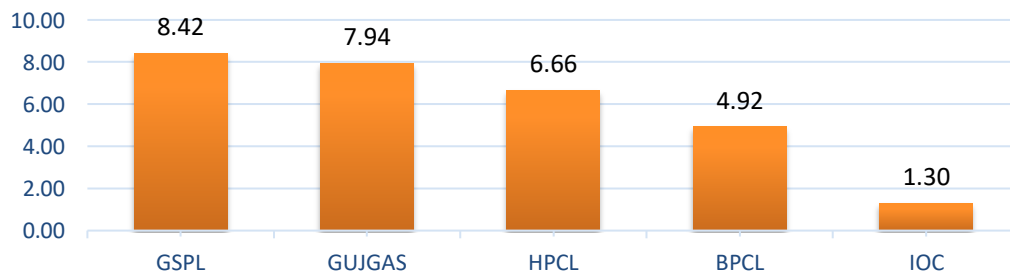
NIFTY FMCG

CLOSING: 55,741.10

CHANGE: + 1,910.40

CHANGE: + 3.55%

MARKET DRIVING SECTOR : OIL & GAS



NIFTY OIL & GAS

CLOSING: 10,262.55

CHANGE: + 128.45

CHANGE: + 1.27%