

COMMENTARY

15 Apr 2025

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	75,157.26	76,852.06	76,907.63	76,435.07	76,734.89	+1,577.63	+2.10
NIFTY	22,828.55	23,368.35	23,368.35	23,207.00	23,328.55	+500.00	+2.19

INDICES START THE WEEK ON A STRONG NOTE

The 30-share BSE Sensex was up by 1577.63 points or 2.10% to settle at 76,734.89 and the Nifty was up by 500 points or 2.19% to settle at 23,328.55. The BSE Mid-Cap was up by 3.02% and BSE Small Cap was up by 3.21%. On the sectoral front, Realty, FMCG, Auto, IT, Metal, Healthcare, Bank, Capital Goods, Oil & Gas and Consumer Durables were gaining indices; on the flip side, there was no losing index. IndusInd Bank, Tata Motors, Larsen & Toubro, Axis Bank and Adani Ports were the top gainer on the Sensex; on the flip side, ITC and Hindustan Unilever were the top losers on the Sensex. On global front, Asian markets shut the day on a positive note and European indices are trading on a green note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
INDUSINDBK	735.50	689.50	6.67
SHRIRAMFIN	671.85	638.80	5.17
TATAMOTORS	622.50	595.05	4.61
LT	3,259.00	3,115.95	4.59
AXISBANK	1,115.50	1,068.95	4.35

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
ITC	420.35	421.55	-1.2

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
HDFCBANK	2,46,49,172	1,865.60	4,601.41
ICICIBANK	1,52,02,603	1,350.40	2,048.84
BHARTIARTL	1,03,13,411	1,798.00	1,856.30
RELIANCE	1,33,78,535	1,239.60	1,662.71
INFY	1,01,78,530	1,430.40	1,449.79

Most Active (by volume)			
Name	Qty	Pr.	Value CR
ETERNAL	4,50,34,496	222.90	999.54
TATASTEEL	3,89,67,608	136.70	529.84
JIOFIN	2,76,63,804	239.05	652.89
HDFCBANK	2,46,49,172	1,865.60	4,601.4
TATAMOTOR	1,97,22,072	622.50	1,227.7



Indian equity markets continued their previous session's strong northward rally on Tuesday, with both the Nifty and Sensex surging by over 2%, following U.S. President Donald Trump's announcement of tariff exemptions for electronic goods. Indices made a gap-opening and maintained their momentum throughout the day, primarily driven by heavy buying in the IT, banking, and energy sectors. Traders got support as inflation based on wholesale price index (WPI) in India eased to 2.05% in March from 2.38% in February, mainly on account of fall in prices of crude petroleum & natural gas, non-food articles and food articles. Some support came as Crisil in its report said that India's domestic demand is showing recovery signs, fueled by healthy rabi output and easing inflation expected in fiscal 2025's fourth quarter. Sentiments got boost after reports the US is considering pausing the 25 percent tariffs on auto imports and decided to exempt certain consumer electronics from its so-called reciprocal tariffs.

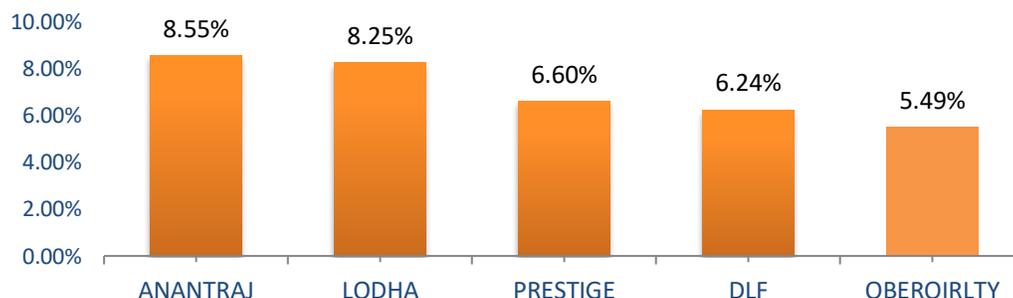
On Global front, European markets were trading in green after U.S. President Donald Trump said he was considering a modification to the 25 percent tariffs imposed on foreign auto and auto parts imports from Mexico, Canada and other countries.

Source: AceEquity

NEWS BULLETIN

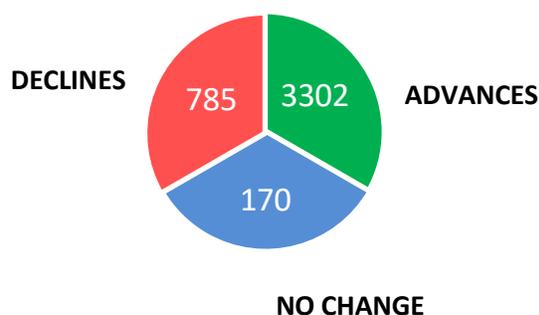
- **Power & Instrumentation (Gujarat)** has received work order worth Rs 80.24 lakh (Including taxes) from Godrej & Boyce Mfg Co for 350 MVA Power Transformer Erection, Oil filtration.
- **Capacit'e Infraprojects** has received Letter of Intent (LOI) from TenX Realty (a step-down subsidiary of Raymond), for a total contract value of Rs 220 crore excluding GST. The order is for civil core & shell works for project.
- **Konstelec Engineers** has secured new work order worth Rs 9.17 crore (Basic Price) from Indian Oil Corporation. The scope of the work includes, Design/Engineering, Supply, Erection/Installation, Testing and Commissioning of 33/6.9 Kv.
- **Transrail Lighting** has secured new orders worth Rs 1,085 crore in the domestic market. This addition reinforces the company's position in the market and aligns with its strategic focus on continued growth.

MARKET DRIVING SECTOR : REALTY



S&P BSE: REALTY
CLOSING: 6,473.64
CHANGE: + 355.25
CHANGE: + 5.81 %

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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