

16 Apr 2025



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	76,734.89	76,996.78	77,110.23	76,543.77	77,044.29	+309.40	+0.40
NIFTY	23,328.55	23,344.10	23,452.20	23,273.05	23,437.20	+108.65	+0.47

## INDICES SHUT THE DAY ON A POSITIVE NOTE

The 30-share BSE Sensex was up by 309.40 points or 0.40% to settle at 77,044.29 and the Nifty was up by 108.65 points or 0.47% to settle at 23,437.20. The BSE Mid-Cap was up by 0.62% and BSE Small Cap was up by 0.91%. On the sectoral front, Oil & Gas, FMCG, Metal, Healthcare, Bank, Realty and Consumer Durables were gaining indices; on the flip side, Auto, IT and Capital Goods were losing indices. IndusInd Bank, Axis Bank, Adani Ports, Asian Paint and Bharti Airtel were the top gainer on the Sensex; on the flip side, Maruti, Infosys, Tata Motors, Larsen & Toubro and NTPC were the top losers on the Sensex. On global front, Asian markets shut the day on a positive note and European indices are trading on a green note.

### Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
INDUSINDBK	785.50	735.90	6.74
AXISBANK	1,161.00	1,112.80	4.33
ONGC	240.84	232.69	3.50
TRENT	5,042.00	4,877.00	3.38
ADANIPTS	1,235.50	1,210.80	2.04

### Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
MARUTI	11,665.00	11,855.00	-1.60
HINDALCO	609.65	617.60	-1.29
TATAMOTORS	616.10	622.20	-0.98
INFY	1,412.20	1,426.00	-0.97
NTPC	359.35	362.50	-0.87

## MARKET STATS (NSE)

### Most Active (by value)

Name	Qty	Pr.	Value CR
INDUSINDBK	3,12,52,589	785.50	2,412.42
ICICIBANK	1,40,39,073	1,358.00	1,895.89
HDFCBANK	95,68,410	1,875.90	1,793.26
INFY	1,20,22,740	1,412.20	1,695.05
AXISBANK	1,28,36,428	1,161.00	1,475.48

### Most Active (by volume)

Name	Qty	Pr.	Value CR
TATASTEEL	4,26,84,087	137.10	579.91
INDUSINDBK	3,12,52,589	785.50	2,412.4
JIOFIN	2,77,20,767	242.30	668.71
ETERNAL	2,61,55,875	221.85	578.02
ONGC	1,87,48,952	240.84	444.91



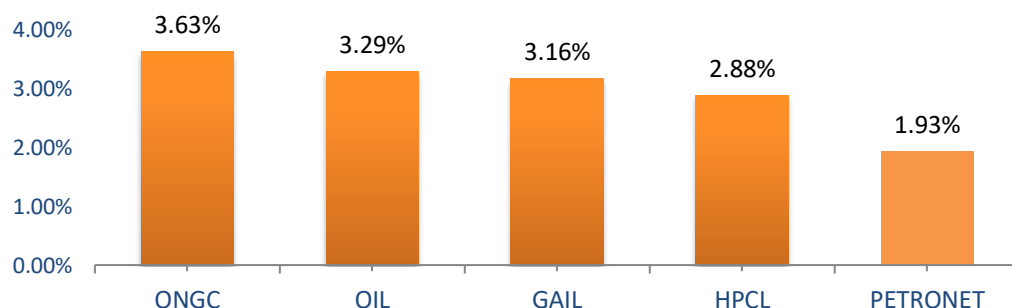
Indian equity markets extended their winning streak for third consecutive session on Wednesday, with both the Nifty and Sensex closing near day's high points. Indices made a cautious start and traded near neutral line, weighed down by weak global cues amid escalating US-China trade tensions. However, during the final hour of trading, markets gained momentum to closed higher, supported by strong foreign fund inflows that helped lift investor's sentiments. Some optimism came as retail inflation dipped marginally to a nearly six-year low of 3.34 per cent in March due to decline in prices of vegetables, eggs and protein-rich items, raising hope for a third rate cut by the RBI as it remains below the median target of 4 per cent. Traders overlooked report that India's trade deficit increased sharply in March 2025 to \$3.63 billion, as against \$1.92 billion in the same month of 2024.

On Global front, European markets were trading in red ahead to the European Central Bank's policy meeting on Thursday, with markets widely expecting a 25-basis-point rate cut. Asian markets ended mostly in red after China's Gross domestic product grew 5.4 percent year-on-year. Quarter-on-quarter, the economy grew 1.2 percent in the first quarter but weaker than the expected growth of 1.4 percent. Source: AceEquity

## NEWS BULLETIN

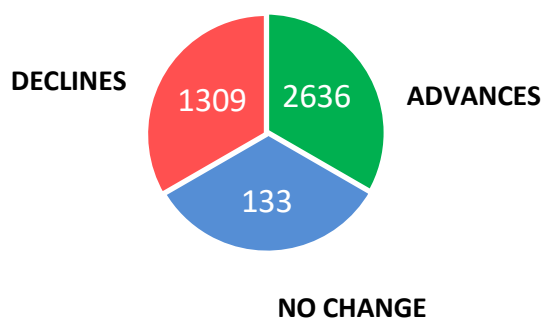
- **Rajshree Polypack** has secured four new orders worth around Rs 4.97 crore from various clients. The company has received first order worth around Rs 76 lakh from a leading USA based distributor of food packaging containers.
- **Capacit'e Infraprojects** has received Letter of Acceptance (LoA) from Indus Co-operative Housing Society, for a total contract value of Rs 295 crore excluding GST, for construction of residential with allied commercial building No. 01 & residential building No. 02 at Wadala, Mumbai.
- **Adroit Infotech's subsidiary -- Verso Altima India** has bagged order worth Rs 43 lakh from PT Supra Primatama Nusantara for SAP BRIM - managed services. This project involves the Functional and Technical support for the SAP - BRIM application and Comprehensive onsite/Off shore support for one year.

## MARKET DRIVING SECTOR : OIL & GAS



**S&P BSE: OIL & GAS**  
**CLOSING: 25,357.07**  
**CHANGE: + 443.03**  
**CHANGE: + 1.78 %**

## MARKET BREADTH – POSITIVE



## RATIO ANALYSIS



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