

17 April 2025



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	77,044.29	76,968.02	78,616.77	76,665.77	78,553.20	+1,508.91	+1.96
NIFTY	23,437.20	23,401.85	23,872.35	23,298.55	23,851.65	+414.45	+1.77

BENCHMARKS CLOSED IN DEEP GREEN

The 30-share BSE Sensex was up by 1,508.91 points or 1.96% to settle at 78,553.20 and the Nifty was up by 414.45 points or 1.77% to settle at 23,851.65. The BSE Mid-Cap was up by 0.56% and BSE Small Cap was up by 0.52%. On the sectoral front, Healthcare, Auto, Capital Goods, IT, Metal, Oil & Gas, Bank, Consumer Durables, FMCG and Realty were the top gaining indices; on the flip side, there were no losing index. Eternal, ICICI Bank, Bharti Airtel, Sun Pharma and SBIN were the top gainers on the Sensex; on the flip side, Tech Mahindra and Maruti were the top losers on the Sensex. On global front, Asian markets shut the day on a positive note and European indices are trading on a negative note.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
ETERNAL	232.00	222.08	4.47
SUNPHARMA	1,757.0	1,693.1	3.77
ICICIBANK	1,407.0	1,356.4	3.73
BHARTIARTL	1,882.9	1,822.6	3.31
BAJAJFINSV	2,031.0	1,969.2	3.14

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
WIPRO	237.40	247.65	-4.14
HINDALCO	608.00	609.90	-0.31
TECHM	1,304.8	1,308.7	-0.30
HEROMOTO	3,772.0	3,781.9	-0.26
JSWSTEEL	1,008.0	1,009.4	-0.14

MARKET STATS (NSE)

Most Active (by value)

Name	Qty	Pr.	Value CR
HDFCBANK	1,78,51,542	1,905.8	3,394.3
ICICIBANK	1,74,90,424	1,407.0	2,434.5
SBIN	2,70,34,818	793.85	2,129.0
BHARTIARTL	1,08,94,325	1,882.9	2,033.6
INFY	1,42,64,227	1,427.7	1,997.2

Most Active (by volume)

Name	Qty	Pr.	Value CR
ETERNAL	7,01,25,937	232.00	1,614.2
TATASTEEL	6,22,82,856	137.24	846.98
WIPRO	5,48,75,421	237.40	1,289.5
JIOFIN	3,04,22,206	246.20	740.99
SBIN	2,70,34,818	793.85	2,129



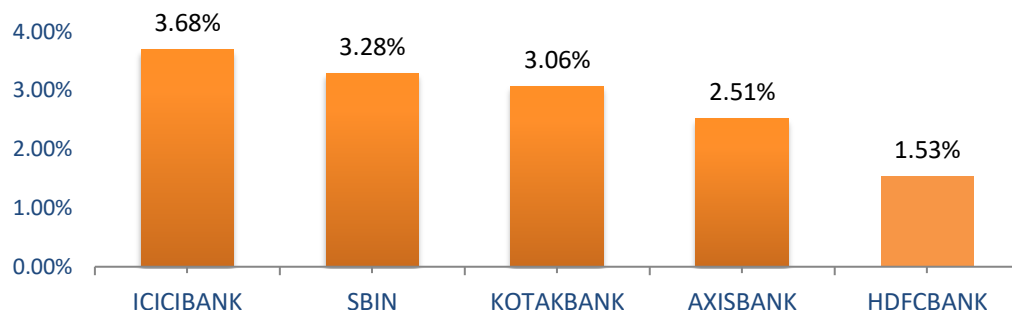
Indian equity markets closed near day's high points on Thursday, with both the Nifty and Sensex extending their gains for the fourth consecutive session, driven by value buying from investors. Indices made a negative start as the WTO stated that the world merchandise trade is expected to decline by 0.2 per cent in volume terms in 2025. However, markets ended the day on a positive note. Traders were getting encouragement as an UN report said that India is expected to grow by 6.5 per cent in 2025 on the back of continued robust public spending and ongoing monetary easing, even as the world economy is on a recessionary trajectory, driven by escalating trade tensions and persistent uncertainty.

On the global front, European markets were trading in red as investors worried about the impact of U.S. President Donald Trump's erratic trade policies on inflation and interest rates. Asian markets ended mostly in green as Bank of Korea kept its interest rate unchanged as uncertainty about future growth increased due to the changes in the US trade policies and the implementation of government stimulus measures. Source: AceEquity

NEWS BULLETIN

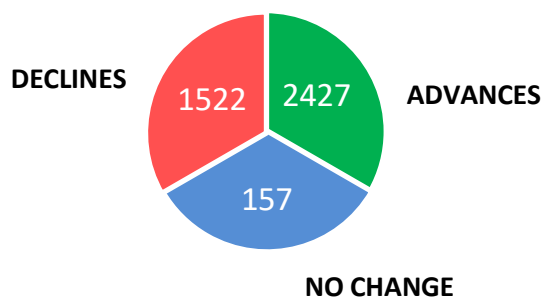
- **Coforge's** wholly owned subsidiary -- Coforge Technologies Australia Pty has acquired 100% of the outstanding shares of TMLabs Pty from its shareholders in accordance with the Share Sale Agreement.
- **Suzlon** Group has secured a 100.8 MW EPC wind power order from Sunsure Energy, marking their maiden foray into wind energy
- **Bharat Heavy Electricals (BHEL)** has signed a Technology Transfer Agreement (TTA) with Bhabha Atomic Research Centre (BARC). The company has signed agreement for Mixed-Matrix Membrane Diaphragm for separator applications in electrochemical cells.
- **Angel One** has reported 47.90% fall in its net profit at Rs 180.26 crore for the quarter under review as compared to Rs 346.02 crore for the same quarter in the previous year.

MARKET DRIVING SECTOR : BANK

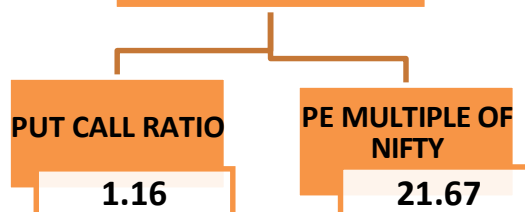


S&P BSE: BANKEX
CLOSING: 62,293.27
CHANGE: +1,557.21
CHANGE: +2.56%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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