

19th Apr 2025

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	75,157.26	76,852.06	78,616.77	76,435.07	78,553.20	+3,395.95	+4.52
NIFTY 50	22,828.55	23,368.35	23,872.35	23,207.00	23,851.65	+1,023.10	+4.48

BOURSES CLOSED THE WEEK ON A STRONG NOTE

Indian equity benchmark ended on a green note in the week ended 19th April, 2025. Key indices were positive in three out of three sessions of the week. The S&P BSE Sensex was up by 3,395.94 points or 4.52% to settle at 78,553.20 in the week ended 19th April, 2025. The CNX Nifty was up by 1,023.10 points or 4.48% to settle at 23,851.65. The BSE Mid-Cap index was up by 1,706.24 or 4.24% to settle at 41,980.48. The BSE Small-Cap index was up by 2,148.31 points or 4.69% to settle at 47,946.66.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
INDUSIND BANK	794.70	689.50	15.26
AXIS BANK	1,190.80	1,068.95	11.40
SHRIRAM FINANCE	691.75	638.80	8.29
ADANI PORTS	1,259.40	1,164.55	8.14
BHARTI AIRTEL	1,889.10	1,756.60	7.54

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
WIPRO LTD	236.90	239.75	-1.19

MARKET STATS

Most Active (by value)

Name	Avg Value	Pr.	Qty
TATA STEEL	1,973.92	137.14	14,39,345.60
WIPRO LTD	1,937.21	236.90	8,17,733.60
INDUSIND BANK	4,584.80	794.70	5,76,922.20
HDFC BANK	9,928.02	1,906.70	5,20,691.24
SBIN	3,782.35	797.45	4,74,306.00

Most Active (by volume)

Name	Avg Value	Pr.	Qty
HDFC BANK	9,928.02	1,906.70	5,20,69,124
ICICI BANK	6,573.80	1,406.70	4,67,32,100
INFOSYS LTD	5,176.28	1,419.50	3,64,65,496
BHARTI AIRTEL	5,174.00	1,889.10	2,73,88,696
RELIANCE	4,718.89	1,274.50	3,70,25,400



INSTITUTIONAL NET POSITION



FII's Cash

• +14,670.14

FII's Index Future

• +2,908.10

FII's Stock Future

• +8,031.84

DII's Cash

• -6,470.52

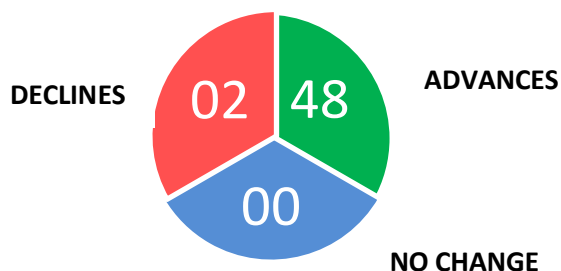
On Monday, 14 April, 2025, Indian equity markets were closed. On Tuesday, 15 April, 2025, Indian equity markets continued their previous session's strong northward rally on Tuesday, with both the Nifty and Sensex surging by over 2%, following U.S. President Donald Trump's announcement of tariff exemptions for electronic goods. On Wednesday, 16 April, 2025, Indian equity markets extended their winning streak for third consecutive session on Wednesday, with both the Nifty and Sensex closing near day's high points. On Thursday, 17 April, 2025, The S&P BSE Sensex was up 1,508.91 points or 1.96% to 78,553.20. On Friday, 18 April 2025, Indian equity markets were closed.

Company Name	Quantity	Trade Price
JBM Auto	22,85,971	689.96
Gensol Engineering	2,90,000	122.68
Fino Payments Bank	4,20,001	255.12
Keynote Financial	38,119	450.29
Easy Trip Planners	2,52,37,464	13.34
Data Patterns	5,70,112	1,862.90
Oneclick Logistics	32,400	157.06

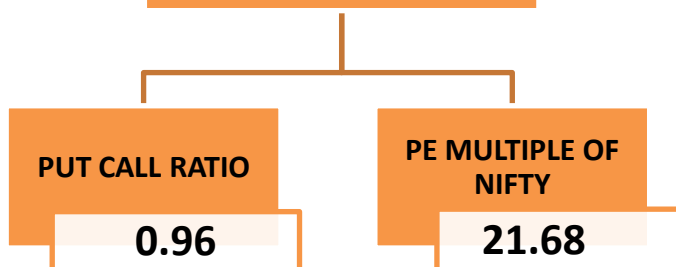
DEALS

**BULK &
BLOCK**

NIFTY MARKET BREADTH (W) - POSITIVE



RATIO ANALYSIS



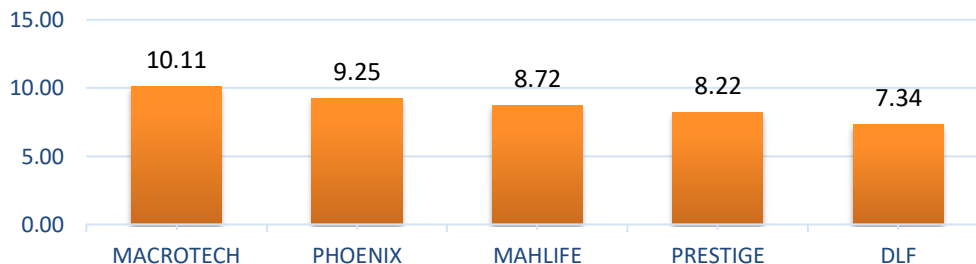


NEWS BULLETIN

- **Angel One** has reported 47.90% fall in its net profit at Rs 180.26 crore for the quarter under review as compared to Rs 346.02 crore for the same quarter in the previous year. Total income of the company decreased by 23.37% at Rs 1,033.44 crore for Q4FY25 as compared Rs 1,348.61 crore for the corresponding quarter previous year.
- **GTPL Hathway** has reported 18.09% fall in its net profit at Rs 8.15 crore for the quarter under review as compared to Rs 9.95 crore for the same quarter in the previous year. However, total income of the company increased by 10.46% at Rs 569.33 crore for Q4FY25 as compared Rs 515.42 crore for the corresponding quarter previous year.
- **Waaree Renewable Technologies** has reported 82.74% jump in its net profit at Rs 93.89 crore for the quarter under review as compared to Rs 51.38 crore for the same quarter in the previous year. Total income of the company increased by 74.85% at Rs 481.46 crore for Q4FY25 as compared Rs 275.35 crore for the corresponding quarter previous year.
- **Ace Software Exports** has invested Rs 4 crore in the Equity Shares of the AQE Techtools, a wholly owned subsidiary of the company by way of subscription to the Rights Issue.

MAJOR DRIVING SECTORS

MARKET DRIVING SECTOR : REALTY



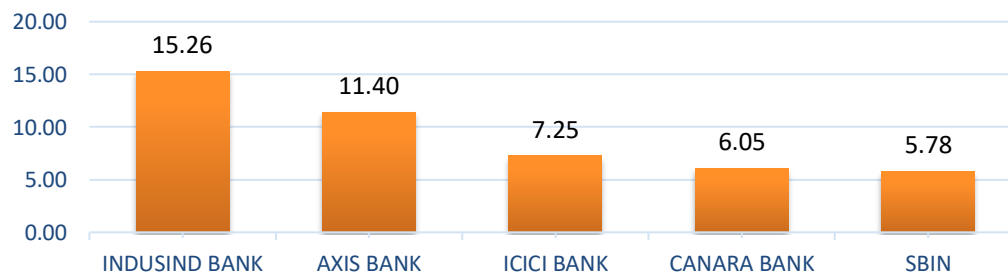
NIFTY REALTY

CLOSING: 845.10

CHANGE: + 54.95

CHANGE: + 6.95%

MARKET DRIVING SECTOR : BANK



NIFTY BANK

CLOSING: 54,290.20

CHANGE: + 3,287.85

CHANGE: + 6.45%

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