

21st April 2025

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	78,553.20	78,903.09	79,635.05	78,776.06	79,408.50	+ 855.30	+ 1.09
NIFTY	23,851.65	23,949.15	24,189.55	23,903.65	24,125.55	+ 273.90	+ 1.15

INDIAN BENCHMARKS CLOSED ON A POSITIVE NOTE

The 30-share BSE Sensex was up by 855.30 points or 1.09% to settle at 79,408.50 and the Nifty was up by 273.90 points or 1.15% to settle at 24,125.55. The BSE Mid-Cap was up by 2.20% and BSE Small Cap was up by 1.67%. On the sectoral front, IT, Auto, Oil & Gas, Bank, Consumer Durables, Metal, Healthcare, Realty and Capital Goods were gaining indices; on the flip side, FMCG was the losing index. Tech Mahindra, IndusInd Bank, PowerGrid, Bajaj Finserv and Mahindra & Mahindra were the top gainers on the Sensex; on the flip side, Adani Ports, Hindustan Unilever, ITC, Asian Paints and Nestle were the top losers on the Sensex. On global front, Asian markets shut the day on a mixed note and European indices are trading on a red note.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
TECHM	1,374.0	1,306.8	5.14
TRENT	5,352.0	5,130.5	4.32
INDUSINDBK	826.95	794.70	4.06
POWERGRID	320.00	309.00	3.56
HEROMOTO	3,903.4	3,771.8	3.49

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
ADANI PORTS	1,243.4	1,259.4	-1.27
HDFCLIFE	712.00	720.05	-1.12
ITC	422.95	427.25	-1.01
HINDUNILVR	2,352.0	2,375.0	-0.97
ASIANPAINT	2,444.8	2,467.9	-0.94

MARKET STATS (NSE)

Most Active (by value)

Name	Qty	Pr.	Value CR
HDFCBANK	1,71,23,649	1,925.2	3,306.2
ICICIBANK	1,68,82,426	1,408.1	2,391.7
INFY	1,56,48,970	1,449.0	2,272.9
AXISBANK	1,51,66,580	1,220.9	1,859.5
ETERNAL	6,60,28,533	234.22	1,532.6

Most Active (by volume)

Name	Qty	Pr.	Value CR
ETERNAL	6,60,28,533	234.22	1,532.6
JIOFIN	3,17,86,610	245.96	785.16
ITC	2,73,88,236	422.95	1,157.1
TATASTEEL	2,65,03,486	139.50	368.61
HDFCBANK	1,71,23,649	1,925.2	3,306.2



Indian equity markets closed higher for fifth consecutive session on Monday, with both the Nifty and Sensex surging by over 1%, primarily driven by strong Q4 earnings from major banking stocks, which bolstered market sentiment. Indices made a positive start and extended their gains throughout the day, as traders took support as data with the depositories showed foreign investors have infused nearly Rs 8,500 crore in the country's equity markets last week. Traders were closely monitoring Q4FY25 earnings.

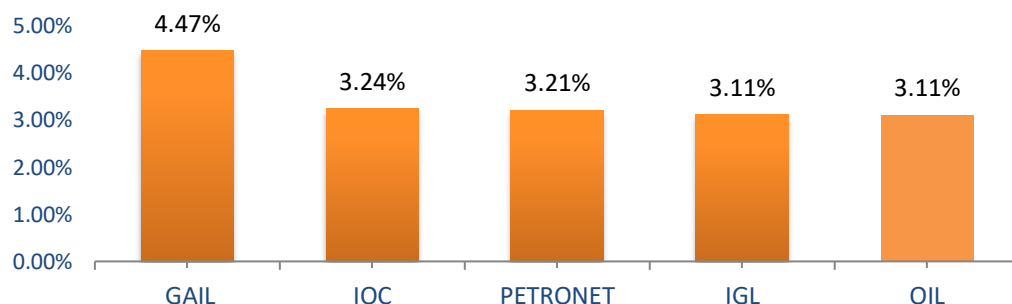
Traders took some support as India and US trade negotiations are progressing. Discussions will begin on April 23 in Washington. India aims for an early agreement during the 90-day tariff pause. Both countries have finalized the agreement's terms. They want to double trade to \$500 billion by 2030.

On Global front, Asian markets ended mixed amid progress in tariff discussions between the Trump administration and other major economies. Meanwhile, the People's Bank of China left its interest rates unchanged for the sixth successive session. European markets are closed on Monday on the account of Easter. Source: AceEquity

NEWS BULLETIN

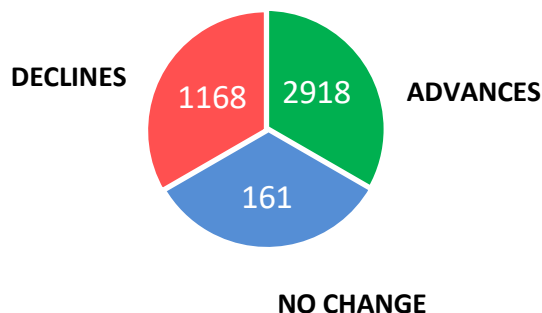
- **Infosys** has entered into definitive agreement to acquire MRE Consulting, a technology and business consulting service provider.
- **InterGlobe Aviation (IndiGo)** has collaborated with Swiggy, India's pioneering on-demand convenience platform. IndiGo BluChip Members can now earn IndiGo BluChips every time they spend on Swiggy across Food, Instamart and Swiggy Dine out - making every transaction more rewarding.
- **Tata Elxsi** has won strategic multi-year deal valued at 50 million euro with a leading European headquartered automotive OEM. This strategic deal positions Tata Elxsi as a key engineering partner for platform and application development across SDV, electrification, body, and chassis domains.

MARKET DRIVING SECTOR : OIL & GAS

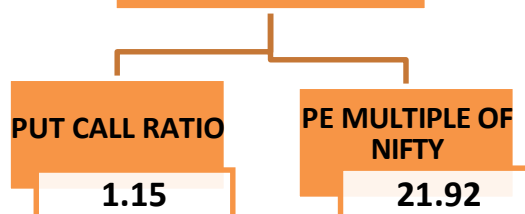


S&P BSE: OIL & GAS
CLOSING: 26,273.58
CHANGE: +668.17
CHANGE: +2.61%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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