

22 April 2025



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	79,408.50	79,728.39	79,824.30	79,253.44	79,595.59	+187.09	+0.24
NIFTY	24,125.55	24,185.40	24,242.60	24,072.00	24,167.25	+41.70	+0.17

INDICES CLOSED IN GREEN FOR THE SIXTH CONSECUTIVE DAY

The 30-share BSE Sensex was up by 187.09 points or 0.24% to settle at 79,595.59 and the Nifty was up by 41.70 points or 0.17% to settle at 24,167.25. The BSE Mid-Cap was up by 0.81% and BSE Small Cap was up by 0.82%. On the sectoral front, Realty, Healthcare, Auto, Metal, Bank, Consumer Durables and FMCG were the top gaining indices; on the flip side, Capital Goods, IT, Oil & Gas were losing indices. ITC, Hindustan Unilever, Mahindra & Mahindra, HDFC Bank and Eternal were the top gainers on the Sensex; on the flip side, IndusInd Bank, Powergrid, Infosys, Bharti Airtel and Bajaj Finserv were the top losers on the Sensex. On global front, Asian markets shut the day on a positive note and European indices are trading on a negative note.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
ITC	432.85	422.85	2.36
HINDUNILVR	2,403.00	2,351.00	2.21
HDFCBANK	1,960.00	1,927.10	1.71
JIOFIN	250.60	246.38	1.71
M&M	2,811.10	2,764.00	1.70

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
INDUSINDBK	788.55	828.20	-4.79
POWERGRID	313.25	320.00	-2.11
HEROMOTOC	3,837.90	3,917.00	-2.02
INFY	1,423.00	1,451.00	-1.93
BHARTIARTL	1,848.20	1,883.40	-1.87

MARKET STATS (NSE)

Most Active (by value)

Name	Qty	Pr.	Value CR
HDFCBANK	2,29,80,875	1,960.00	4,497.70
ICICIBANK	1,61,35,274	1,414.00	2,276.11
SBIN	2,51,17,557	821.30	2,078.03
INDUSINDBK	2,56,98,945	788.55	2,038.00
RELIANCE	1,30,51,707	1,289.00	1,691.49

Most Active (by volume)

Name	Qty	Pr.	Value CR
ETERNAL	5,96,67,380	236.57	1,424.5
TATASTEEL	5,84,29,662	137.97	816.50
ITC	3,20,31,936	432.85	1,370.8
JIOFIN	3,02,35,264	250.60	750.08
INDUSINDBK	2,56,98,945	788.55	2,038



Indian equity markets ended in a positive terrain on Tuesday, with both the Nifty and the Sensex extending their winning streak for the sixth consecutive session, driven by gains in banking sector stocks. Indices made a slightly positive start but turned volatile in early session amid concerned about a global trade war while they await signs of progress from US President Donald Trump's trade talks. However, markets regained momentum and remained in positive territory throughout the session, supported by sustained foreign fund inflows and consistent buying in fundamentally strong stocks. Traders took support with Finance Minister Nirmala Sitharaman's statement that India is 'actively engaging' with the new US administration and hopes to conclude the first tranche of the bilateral trade agreement 'positively' by fall (September-October) this year. Traders overlooked report that the Ministry of Commerce & Industry in its latest data has showed the output of eight key infrastructure sectors slowed down to 3.8 per cent (provisional) in March 2025, as against 6.3 per cent growth registered a year ago.

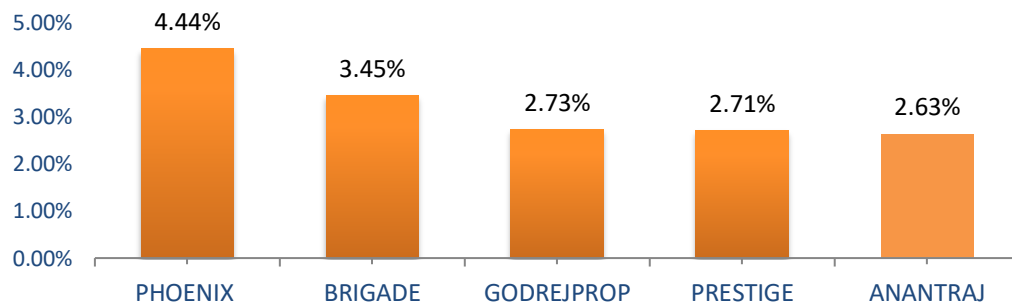
On the global front, European markets were trading mostly in red as U.S. President Donald Trump's remarks on Federal Reserve Chair Jerome Powell reignited concerns about Fed independence and political interference.

Source: AceEquity

NEWS BULLETIN

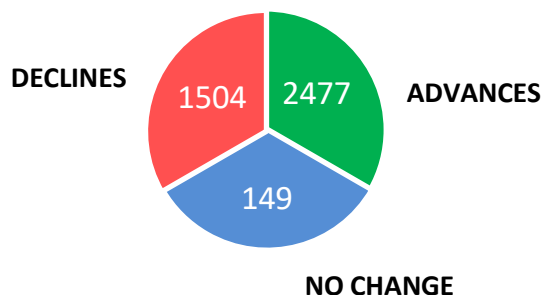
- **Anant Raj** has reported 59.47% jump in its net profit at Rs 65.11 crore for fourth quarter ended March 31, 2025 as compared to Rs 40.83 crore for the same quarter in the previous year. Total income of the company increased by 27.73% at Rs 355.07 crore for Q4FY25 as compared Rs 277.99 crore for the corresponding quarter previous year.
- **Tata Investment Corporation** has reported a marginal decline in its net profit at Rs 35.2 crore for the quarter under review as compared to Rs 35.26 crore for the same quarter in the previous year.
- **Himadri Speciality Chemical** has reported 38.06% rise in its net profit at Rs 158.23 crore for the quarter under review as compared to Rs 114.61 crore for the same quarter in the previous year.

MARKET DRIVING SECTOR : REALTY

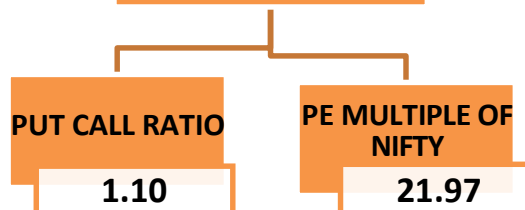


S&P BSE: REALTY
CLOSING: 6,860.78
CHANGE: +160.82
CHANGE: +2.40%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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