

29th April 2025

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	80,218.37	80,396.92	80,661.31	80,122.02	80,288.38	+70.01	+0.09
NIFTY	24,328.50	24,370.70	24,457.65	24,290.75	24,335.95	+7.45	+0.03

MARKET PARE EARLY GAINS AND CLOSED FLAT

The 30-share BSE Sensex was up by 70.01 points or 0.09% to settle at 80,288.38 and the Nifty was up by 7.45 points or 0.03% to settle at 24,335.95. The BSE Mid-Cap was up by 0.23% and BSE Small Cap was up by 0.09%. On the sectoral front, IT, Capital Goods and Consumer Durables were gaining indices; on the flip side, Metal, Oil & Gas, Realty, FMCG, Auto, Bank and Healthcare were the losing indices. Reliance, Tech Mahindra, Eternal, HCL Tech and Infosys were the top gainers on the Sensex; on the flip side, Sun Pharma, UltraTech Cement, PowerGrid, NTPC and Kotak Bank were the top losers on the Sensex. On global front, Asian markets shut the day on a mixed note and European indices are trading on a green note.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
TRENT	5,510.0	5,209.5	5.77
BEL	317.15	305.05	3.97
TECHM	1,495.0	1,461.5	2.29
RELIANCE	1,398.9	1,368.8	2.20
ETERNAL	231.16	227.21	1.74

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
SUNPHARMA	1,800.2	1,841.6	-2.25
ULTRACEMCO	11,850	12,114	-2.18
COALINDIA	388.70	397.15	-2.13
ONGC	245.65	250.60	-1.98
DRREDDY	1,176.2	1,198.7	-1.88

MARKET STATS (NSE)

Most Active (by value)

Name	Qty	Pr.	Value CR
RELIANCE	3,25,38,970	1,398.9	4,541.6
BEL	5,78,83,471	317.15	1,828.9
HDFCBANK	94,59,154	1,906.0	1,806.2
ICICIBANK	1,07,86,910	1,425.5	1,540.9
INFY	80,56,743	1,498.0	1,205.1

Most Active (by volume)

Name	Qty	Pr.	Value CR
BEL	5,78,83,471	317.15	1828.9
ETERNAL	3,27,61,971	231.16	755.46
RELIANCE	3,25,38,970	1398.9	4541.6
TATASTEEL	2,57,58,449	141.56	365.59
WIPRO	1,66,47,246	241.75	402.38



Indian equity markets ended flat with positive bias on Tuesday. After making a positive start, soon indices turned volatile amid ongoing global trade uncertainties and rising geopolitical tensions between India and Pakistan, which dampened investors sentiment. However, in afternoon session, markets added some gains but ended near neutral lines as traders paid no attention towards the Reserve Bank has vowed to inject additional liquidity into the system in the month of May.

Some concern came as RBI deputy governor M Rajeshwar Rao stated that climate change would lead to additional operational costs for borrowers with an increased possibility of a loss of their assets, leading to an increased probability of default by borrowers.

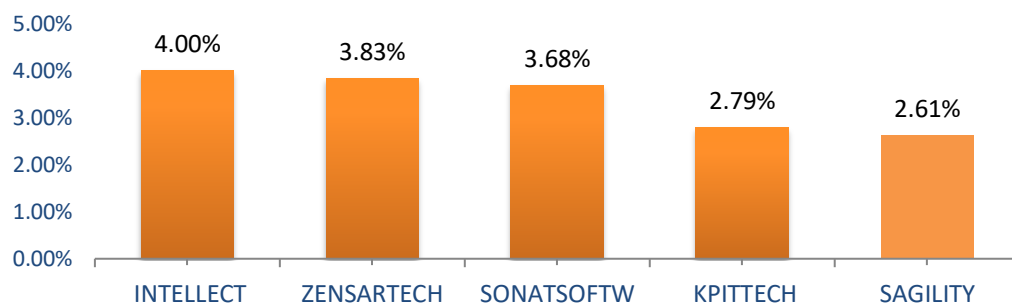
On Global front, European markets were trading in green after reports emerged that the U.S. would move to reduce the impact of duties imposed on foreign parts in domestically manufactured cars. Asian markets ended mostly in green as U.S. Treasury Secretary Scott Bessent put the burden for trade progress squarely on China, increasing confusion about the status of talks between the two countries.

Source: AceEquity

NEWS BULLETIN

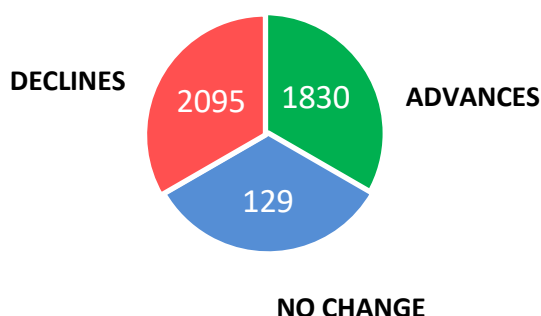
- **Max Healthcare Institute** is planning to invest Rs 6,000 crore by 2028 to add 3,700 beds across key locations in India.
- **NBCC (India)** has bagged work order worth around Rs 130.58 crore (excluding GST) from North Eastern Electric Power Corporation (NEEPCO) for development of a township project.
- **Landmark Cars** has sold its Jeep Punjab business of two showrooms and one workshop. With this, the company has completely exited from the state of Punjab.

MARKET DRIVING SECTOR : IT

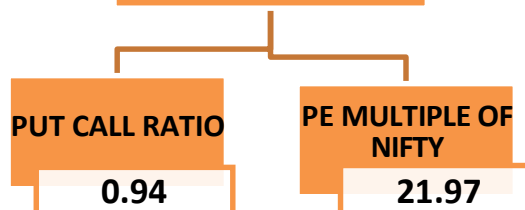


S&P BSE: IT
CLOSING: 35,243.27
CHANGE: +392.60
CHANGE: +1.13%

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS



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