

30th April 2025

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	80,288.38	80,370.80	80,525.61	79,879.15	80,242.24	-46.14	-0.06
NIFTY	24,335.95	24,342.05	24,396.15	24,198.75	24,334.20	-1.75	-0.01

INDICES SHUT FLAT ON A RANGE BOUND SESSION

The 30-share BSE Sensex was down by 46.14 points or 0.06% to settle at 80,242.24 and the Nifty was down by 1.75 points or 0.01% to settle at 24,334.20. The BSE Mid-Cap was down by 0.72% and BSE Small Cap was down by 1.74%. On the sectoral front, Realty, Oil & Gas and Auto were the top gaining indices; on the flip side, Consumer Durables, Capital Goods, IT, FMCG, Bankex and Metal were the top losing indices. Maruti Suzuki, Bharti Airtel, Sun Pharmaceutical, PowerGrid and Hindustan Unilever were the top gainers on the Sensex; Bajaj Finserv, Bajaj Finance, Tata Motors, SBI Bank and UltraTech Cement on the flip side, were the top losers on the Sensex. On global front, Asian markets shut the day on a positive note and European indices are trading on a positive note.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
HDFCLIFE	745.00	715.05	4.19
MARUTI	12,218	11,841	3.18
SBILIFE	1,761.3	1,730.1	1.80
BHARTIARTL	1,854.8	1,823.8	1.70
SUNPHARMA	1,821.6	1,805.5	0.89

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
BAJAJFINSV	1,951.0	2,066.9	-5.61
BAJFINANCE	8,613.5	9,093.0	-5.27
TRENT	5,135.0	5,391.5	-4.76
TATAMOTORS	643.50	665.60	-3.32
SBIN	787.60	812.55	-3.07

MARKET STATS (NSE)

Most Active (by value)

Name	Qty	Pr.	Value CR
RELIANCE	2,54,80,745	1,395.0	3,579.7
BAJFINANCE	39,69,057	8,613.5	3,430.8
HDFCBANK	1,59,68,435	1,920.1	3,073.9
SBIN	2,56,35,764	787.60	2,028.1
ICICIBANK	1,41,92,027	1,424.3	2,026.4

Most Active (by volume)

Name	Qty	Pr.	Value CR
ETERNAL	4,58,31,746	231.43	1,058.9
JIOFIN	3,20,58,337	259.08	833.93
TATASTEEL	2,92,05,042	139.56	410.71
SBIN	2,56,35,764	787.60	2,028.1
RELIANCE	2,54,80,745	1,395.0	3,579.7



Indian equity markets ended with minor losses on Wednesday, despite continued foreign fund inflows and positive cues from the U.S. markets. After making a slightly positive start, soon markets altered between red and green territory throughout the day, as traders were cautious amid escalating geopolitical tensions between India and Pakistan, triggered by the recent terror attack in Jammu and Kashmir's Pahalgam and reports of ceasefire violations at the border.

Commerce Secretary Barthwal's visit has injected fresh momentum into India Netherlands partnership, setting the stage for deeper economic collaboration.

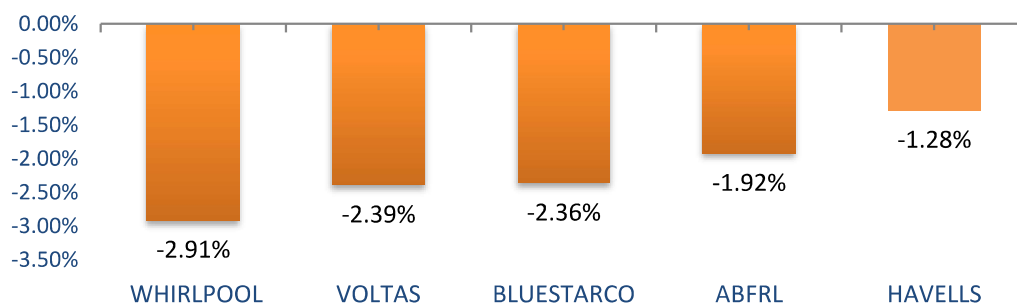
On the global front, European markets were trading in green amid easing trade tensions, and on fairly encouraging quarterly results from big name companies. Asian markets ended mostly in green, as value of retail sales in Japan was up 3.1% on year in March. That missed expectations for an increase of 3.6% and was up from 1.3% in February. On a seasonally adjusted monthly basis, retail sales fell 1.2%.

Source: AceEquity

NEWS BULLETIN

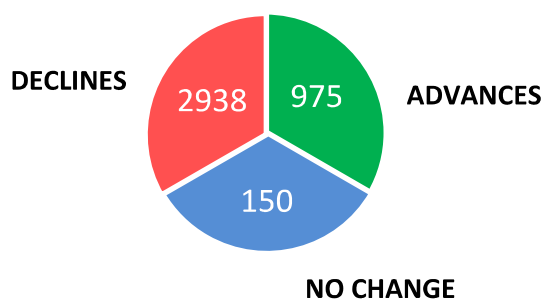
- **State Bank of India (SBI)** has signed a Memorandum of Understanding (MoU) with Land Ports Authority of India (LPAI) to strengthen banking services infrastructure across 26 land ports bordering neighbouring countries..
- **BEML** has launched the country's largest indigenously designed and developed electric rope shovel-BRS21.
- **Tata Consultancy Services (TCS)** has expanded its partnership with SAP, a global leader in enterprise applications and business AI, to enable business transformation at scale for SAP customers by leveraging Generative Artificial Intelligence (GenAI).

MARKET DRIVING SECTOR : CONSUMER DURABLES

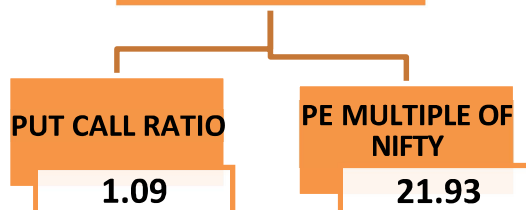


S&P BSE: CONSUMER DURABLES
CLOSING: 57,454.63
CHANGE: -502.38
CHANGE: -0.87%

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS



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