



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	79212.53	79343.63	81177.93	79341.35	80501.99	+1289.46	+1.63
NIFTY 50	24039.35	24070.25	24589.15	24054.05	24346.70	+307.35	+1.28

INDICES SHUT THE WEEK ON A GREEN NOTE

Indian equity benchmark ended on a green note in the week ended 02 May, 2025. Key indices were positive in three out of four sessions of the week. The S&P BSE Sensex was up by 1289.46 points or 1.63% to settle at 80,501.99 in the week ended 02 May, 2025. The CNX Nifty was up by 307.35 points or 1.28% to settle at 24,346.70. The BSE Mid-Cap index was up by 179.16 or 0.42% to settle at 42,707.87. The BSE Small-Cap index was down by 640.08 points or 1.33% to settle at 47,365.54.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
RELIANCE IND	1422.40	1300.4	9.38
ADANI PORTS	1267.10	1193	6.21
MARUTI SUZUKI	12406.00	11698	6.05
BPCL	311.15	295.7	5.22
SBI LIFE	1764.70	1695.1	4.11

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
SHRIRAM FIN	604.20	655.2	-7.78
JSW STEEL	973.20	1028.4	-5.37
ULTRATECH	11644.00	12237	-4.85
BAJAJ FINSERV	1958.00	2045.5	-4.28
HERO MOTO	3740.50	3895.5	-3.98

MARKET STATS

Most Active (by value)

Name	Avg Value	Pr.	Qty
RELIANCE IND	15171.26	1422.40	106659.61
HDFC BANK	8430.32	1925.00	43793.86
BAJAJ FINANCE	7394.17	8862.50	8343.21
ICICI BANK	6688.02	1432.40	46690.99
SBI	5234.87	800.00	65435.82

Most Active (by volume)

Name	Avg Value	Pr.	Qty
TATA STEEL	1648.80	141.18	116787.36
RELIANCE IND	15171.26	1422.40	106659.61
SBI	5234.87	800.00	65435.82
WIPRO LTD	1444.69	242.87	59484.02
SHRIRAM FIN	3575.44	604.20	59176.40



INSTITUTIONAL NET POSITION



FII's Cash	• +7680.09
FII's Index Future	• +4836.15
FII's Stock Future	• +8122.41
DII's Cash	• +9269.47

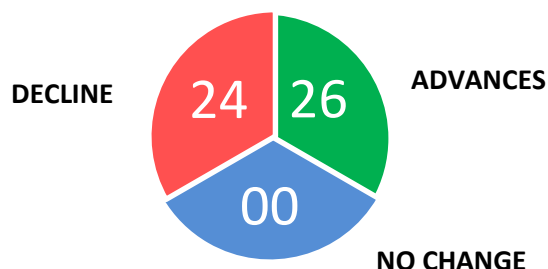
On Monday, 28 April, 2025, Indices ended volatile day on a strong note, up by 1005.84 points or 1.27% to 80,218.37. On Tuesday, 29 April, 2025, The trading session remained upbeat with tiny gains due to foreign and domestic institutional inflows, up by 70.01 points or 0.09% to 80,288.38. On Wednesday, 30 April, 2025, the market stalled with indices closing minimally unchanged with S&P BSE Sensex down by 46.14 points or 0.06% to 80,242.24. On Thursday, 01 May, 2025, the market remained close on account of Maharashtra Day. On Friday, 02 May 2025, domestic market gained some profits with positive outlook on India-US trade negotiations and foreign investors returning back to the market. The S&P BSE Sensex added 259.75 points or 0.32% to 80,501.99.

Company Name	Quantity	Trade Price
Chetana Education	1,55,200	116.19
Data Patterns	3,62,400	2453.47
Greaves Cotton	11,77,557	201.09
PNB Housing Finance	MULTIPLE	1,000
MOIL	11,29,051	343
Premier Explosives	3,54,901	417.39
RBL Bank	36,75,496	203.99

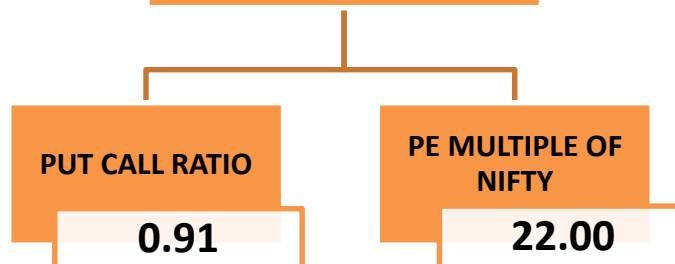


**BULK &
BLOCK**

NIFTY MARKET BREADTH (W) - POSITIVE



RATIO ANALYSIS



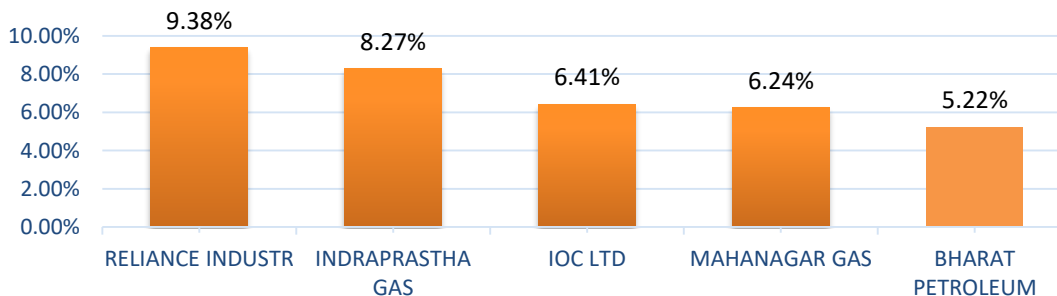


NEWS BULLETIN

- **Infosys** has completed the acquisition of Australian cybersecurity services firm The Missing Link in an all-cash deal of Australian dollar (AUD) 98 million (about Rs 532 crore).
- **The Reserve Bank of India (RBI)** has imposed penalty of Rs 97.80 lakh on ICICI Bank for non-compliance with certain directions issued by the RBI on 'Cyber Security Framework in Banks',
- **Godrej Properties** has reported 28.42% rise in its net profit at Rs 278.54 crore for the quarter under review as compared to Rs 216.89 crore for the same quarter in the previous year.
- **JM Financial** has approved the grant of 2,50,000 stock options giving rise to the issuance of equivalent number of equity shares of the face value of Re 1 each of the Company to the eligible employees.
- **Tech Mahindra's** wholly owned subsidiary -- Tech Mahindra London (TMLL) has entered into a definitive agreement to acquire Mahindra Racing UK (MRUK) from Mahindra Overseas Investment Company (Mauritius) (MOICML). MOICML is a wholly owned subsidiary of Mahindra & Mahindra (M&M). This deal, executed through a share purchase agreement, involves TMLL acquiring 100 per cent shareholding in MRUK for a cash consideration of GBP 1.2 million (around Rs 13.5 crore).

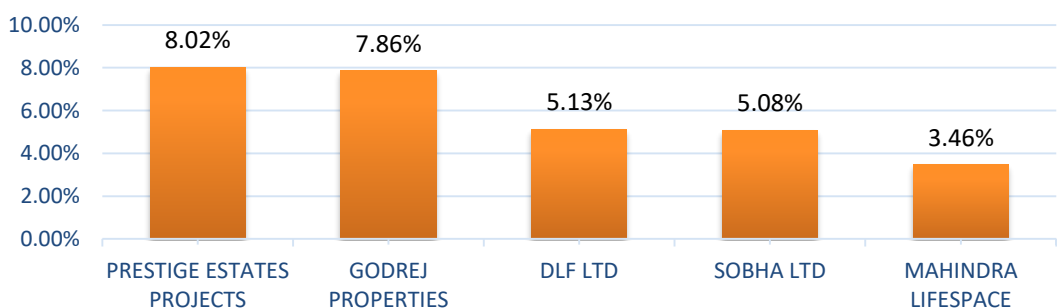
MAJOR DRIVING SECTORS

MARKET DRIVING SECTOR : OIL & GAS



NIFTY OIL & GAS
CLOSING: 11261.05
CHANGE: +472.40
CHANGE: +4.38%

MARKET DRIVING SECTOR : REALTY



NIFTY REALTY
CLOSING: 881.55
CHANGE: +22.20
CHANGE: +2.58%

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