

6<sup>th</sup> May 2025

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	80,796.84	80,907.24	80,981.58	80,481.03	80,641.07	-155.77	-0.19
NIFTY	24,461.15	24,500.75	24,509.65	24,331.80	24,379.60	-81.55	-0.33

## INDIAN BENCHMARKS CLOSED ON A NEGATIVE NOTE

The 30-share BSE Sensex was down by 155.77 points or 0.19% to settle at 80,641.07 and the Nifty was down by 81.55 points or 0.33% to settle at 24,379.60. The BSE Mid-Cap was down by 2.16% and BSE Small Cap was down by 2.33%. On the sectoral front, there was no gaining index; on the flip side, Realty, FMCG, Metal, Healthcare, IT, Oil & Gas, Capital Goods, Consumer Durables and Bank were the losing indices. Bharti Airtel, Tata Steel, Mahindra & Mahindra, Hindustan Unilever and Nestle were the top gainers on the Sensex; on the flip side, Eternal, Tata Motors, State Bank of India, Adani Ports and NTPC were the top losers on the Sensex. On global front, Asian markets shut the day on a positive note and European indices are trading on a red note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
HEROMOTO	3,861.0	3,767.6	2.48
BHARTIARTL	1,896.0	1,866.0	1.61
HINDUNILVR	2,381.6	2,348.6	1.41
TATASTEEL	144.03	142.08	1.37
M&M	3,058.4	3,021.5	1.22

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
ADANIENIT	2,350.0	2,455.5	-4.30
JIOFIN	251.00	260.60	-3.68
ETERNAL	232.70	239.90	-3.00
TRENT	5,220.0	5,370.5	-2.80
SBILIFE	1,725.1	1,769.9	-2.53

## MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
RELIANCE	1,40,84,117	1,418.0	1,998.5
M&M	56,83,215	3,058.4	1,760.2
HDFCBANK	87,45,078	1,928.6	1,689.4
BHARTIARTL	85,97,920	1,896.0	1,633.1
SBIN	1,88,69,468	772.80	1,467.6

Most Active (by volume)			
Name	Qty	Pr.	Value CR
TATASTEEL	4,26,58,262	144.03	614.19
ETERNAL	2,53,27,712	232.70	595.30
SBIN	1,88,69,468	772.80	1,467.6
JIOFIN	1,85,68,703	251.00	472.63
BEL	1,70,29,890	309.50	533.73



Indian equity markets ended marginally lower on Tuesday, ahead of the U.S. Federal Reserve's policy decision. After a cautious start, soon markets slipped into the red and remained subdued for the rest of the session, weighed down by escalating geopolitical tensions between India and Pakistan, along with persistent concerns over US - China trade negotiations.

Sentiments were downbeat as Moody's Ratings cut India's GDP growth projections for 2025 to 6.3 per cent, from 6.5 per cent, saying economies globally will see a slowdown on account of heightened US policy uncertainty and trade restrictions.

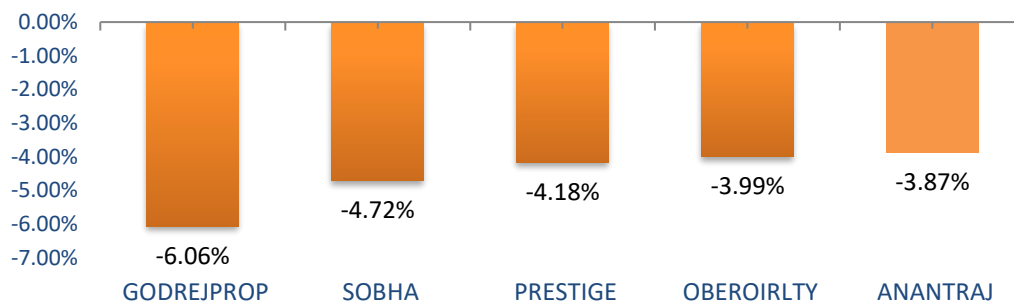
On Global front, European markets were trading in red, as investors are focusing on corporate earnings updates, and looking ahead to the Federal Reserve's monetary policy announcement due on Wednesday. Asian markets ended mostly in green, as investors watched the latest developments in trade negotiations and awaited further policy action from Beijing to boost consumption.

Source: AceEquity

## NEWS BULLETIN

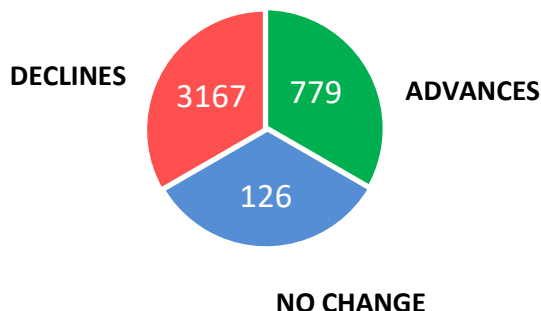
- **GR Infraprojects** has received advance work order worth Rs 1257.38 crore from Bharat Sanchar Nigam (BSNL) on behalf of department of telecom (DoT).
- **Patel Engineering** has secured contract valued at Rs 1,318.89 crore from City & Industrial Development Corporation of Maharashtra (CIDCO) for the construction of the Kondhane Dam.
- **Paras Defence and Space Technologies** has entered into Memorandum of Understanding (MoU) with Hevendrones (HD), Israel with an intent to create new opportunities and expand both parties' business in the Indian and Global Defence sector.

## MARKET DRIVING SECTOR : REALTY

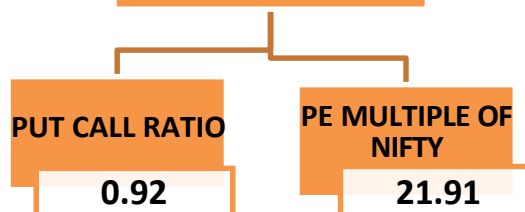


**S&P BSE: REALTY**  
**CLOSING: 6,630.06**  
**CHANGE: -239.54**  
**CHANGE: -3.49%**

## MARKET BREADTH – NEGATIVE



## RATIO ANALYSIS



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