

7th May 2025

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	80,641.07	79,948.80	80,844.63	79,937.48	80,746.78	+105.71	+0.13
NIFTY	24,379.60	24,233.30	24,449.60	24,220.00	24,414.40	+34.80	+0.14

INDICES CLOSED FLAT AMID GEOPOLITICAL TENSION

The 30-share BSE Sensex was up by 105.71 points or 0.13% to settle at 80,746.78 and the Nifty was up by 34.80 points or 0.14% to settle at 24,414.40. The BSE Mid-Cap was up by 1.36% and BSE Small Cap was up by 1.16%. On the sectoral front, Auto, IT, Oil & Gas, Bank, Consumer Durables, Metal, Realty and Capital Goods were the gaining indices; on the flip side, FMCG and Healthcare were the losing indices. Tata Motors, Bajaj Finance, Eternal, Mahindra & Mahindra and Adani Ports were the top gainers on the Sensex; on the flip side, Asian Paints, Sun Pharma, ITC, HCL Tech and Reliance were the top losers on the Sensex. On global front, Asian markets shut the day on a positive note and European indices are trading on a negative note.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
TATAMOTORS	681.80	648.20	5.18
JIOFIN	256.50	251.20	2.11
BAJFINANCE	8,977.0	8,797.5	2.04
SHRIRAMFIN	635.00	623.45	1.85
ETERNAL	236.48	232.64	1.65

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
ASIANPAINT	2,322.0	2,418.0	-3.97
SUNPHARMA	1,780.9	1,819.1	-2.10
BAJAJ-AUTO	7,845.0	7,945.5	-1.26
ITC	430.15	435.55	-1.24
GRASIM	2,697.7	2,728.7	-1.14

MARKET STATS (NSE)

Most Active (by value)

Name	Qty	Pr.	Value CR
HDFCBANK	1,07,10,389	1,945.0	2,077.7
TATAMOTOR	3,03,90,515	681.80	2,047.0
RELIANCE	1,34,40,169	1,405.9	1,898.8
ICICIBANK	1,04,80,453	1,437.1	1,500.0
SBIN	1,55,86,266	777.80	1,208.9

Most Active (by volume)

Name	Qty	Pr.	Value CR
TATASTEEL	3,46,74,594	145.70	503.16
ETERNAL	3,16,14,852	236.48	740.58
TATAMOTOR	3,03,90,515	681.80	2,047.0
JIOFIN	1,93,93,399	256.50	491.49
BEL	1,92,74,367	310.10	598.26



Indian equity markets ended slightly higher on Wednesday, overcoming early volatility amid weakness in global markets. After a cautious start, markets altered between red and green amid growing tensions between India and Pakistan after India's Armed Forces conducted Operation Sindoor, targeting terrorist infrastructure in Pakistan. In final hour of trade, markets managed to close with modest gains as investors were looking forward to US Federal Reserve's policy outcome, which is due later in the day.

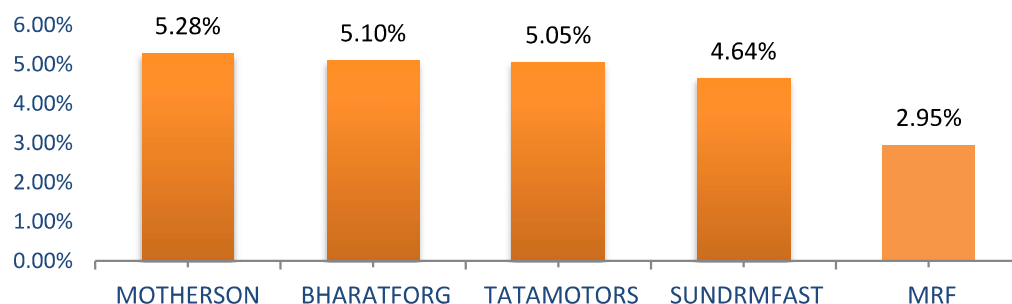
Sentiments got boost as India and the UK clinched a 'landmark' trade deal that will remove taxes on the export of labour-intensive products such as leather, footwear and clothing, while making imports of whisky and cars from Britain cheaper, in a bid to double trade between the two economies to \$120 billion by 2030.

On the Global front, European markets were trading in red, as investors react to the latest batch of economic data and earnings updates, and await the U.S. Federal Reserve's monetary policy announcement later in the day. Asian markets ended mostly in green, as US and Chinese officials are set to start formal trade talks this week. Source: AceEquity

NEWS BULLETIN

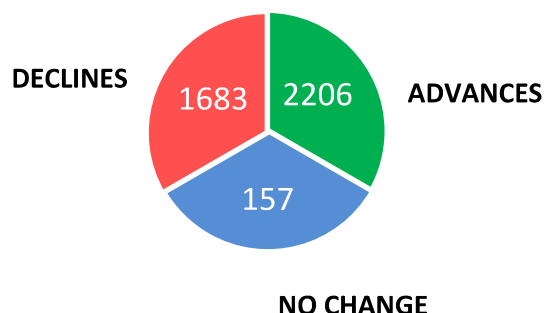
- **Welspun Corp** has bagged export order of 1,950 crores for supply of Coated LSAW line pipes and bends, bringing the total at around Rs 19,300 crore which will be executed in FY26 & FY27.
- **Radico Khaitan** has reported 59.73% rise in its net profit at Rs 90.71 crore for the quarter under review as compared to Rs 56.79 crore for the same quarter in the previous year.
- **KEI Industries** has reported over 34.22% rise in its net profit at Rs 226.55 crore for the quarter under review as compared to Rs 168.79 crore for the same quarter in the previous year.

MARKET DRIVING SECTOR : AUTO



S&P BSE: AUTO
CLOSING: 51,787.51
CHANGE: +885.82
CHANGE: +1.74%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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