

8<sup>th</sup> May 2025

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	80,746.78	80,912.34	80,927.99	79,987.61	80,334.81	-411.97	-0.51
NIFTY	24,414.40	24,431.50	24,447.25	24,150.20	24,273.80	-140.60	-0.58

## MARKETS RECOIL AS GEOPOLITICAL UNCERTAINTY INTENSIFIES

The 30-share BSE Sensex was down by 411.97 points or 0.51% to settle at 80,334.81 and the Nifty was down by 140.60 points or 0.58% to settle at 24,273.80. The BSE Mid-Cap was down by 1.90% and BSE Small Cap was down by 1.05%. On the sectoral front, there was no gaining index; on the flip side, Realty, FMCG, Auto, Bank, Consumer Durables, Metal, Healthcare, Oil & Gas and Capital Goods were the losing indices. HCL Tech, Kotak Bank, Axis Bank, Titan and Tata Motors were the top gainers on the Sensex; on the flip side, Eternal, Mahindra & Mahindra, Maruti Suzuki, Bajaj Finance and Tata Steel were the top losers on the Sensex. On global front, Asian markets shut the day on a mixed note and European indices are trading on a green note.

### Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
AXISBANK	1,170.0	1,161.3	0.75
HCLTECH	1,572.1	1,563.3	0.56
KOTAKBANK	2,106.2	2,094.9	0.54
TITAN	3,345.0	3,338.9	0.18
TATAMOTORS	680.40	680.30	0.01

### Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
SHRIRAMFIN	608.10	636.65	-4.48
ETERNAL	227.00	236.90	-4.18
M&M	3,009.0	3,119.9	-3.55
ADANIEN	2,270.0	2,353.1	-3.53
HINDALCO	616.00	636.30	-3.19

## MARKET STATS (NSE)

### Most Active (by value)

Name	Qty	Pr.	Value CR
HDFCBANK	1,74,01,715	1,921.5	3,365.1
RELIANCE	1,61,06,175	1,398.0	2,271.7
ICICIBANK	1,53,06,490	1,427.3	2,203.3
TATAMOTOR	2,93,15,465	680.40	2,029.4
KOTAKBANK	69,24,871	2,106.2	1,466.0

### Most Active (by volume)

Name	Qty	Pr.	Value CR
ETERNAL	4,98,88,442	227.00	1,148.7
TATASTEEL	2,96,87,927	143.28	428.22
TATAMOTOR	2,93,15,465	680.40	2,029.4
ITC	1,99,37,960	429.40	855.30
POWERGRID	1,92,53,478	305.30	599.44



Indian equity markets ended in negative territory on Thursday, amid growing concerns over escalating India-Pakistan tensions. After a slightly positive start, soon markets turned volatile and hovered around the flat line for most of the day, as sentiments were down-beat after the US Federal Reserve kept interest rates steady at 4.25-4.5%. A sharp decline in the final hour of trade pushed markets deep into the red.

Sentiments remained cautious as S&P Global Ratings has said that the hostilities between India and Pakistan heighten risks to the credit metrics of both countries, and any escalation in clashes would put downward pressure on sovereign credit support which added to broader market uncertainty.

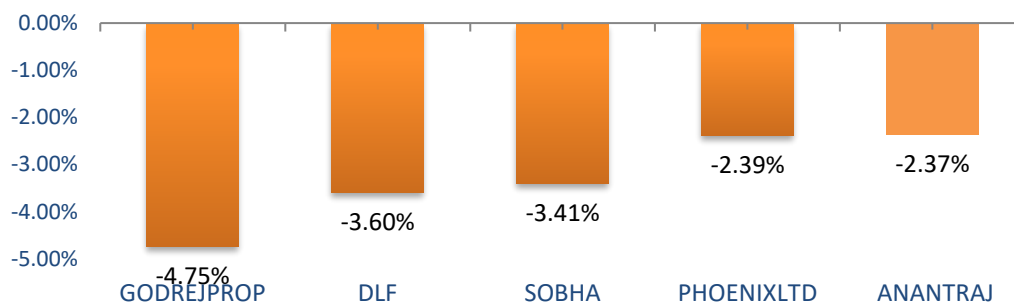
On the Global front, European markets were trading in green, after U.S. President Donald Trump signalled progress toward a first trade deal in his global tariff dispute. Asian markets ended mixed as traders reacted to the Federal Reserve's status-quo rate decision and awaited cues from upcoming trade negotiations between China and the United States.

Source: AceEquity

## NEWS BULLETIN

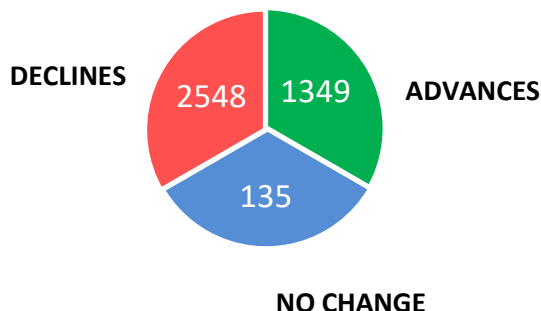
- **Om Infra** has been awarded a major water supply infrastructure project by Uttar Pradesh Jal Nigam (Urban), Shahjahanpur for Rs. 129 crores for 24 months.
- **Tata Chemicals** has reported 47% fall in its net profit at Rs 115 crore for the quarter as compared to Rs 217 crore for the same quarter in the previous year.
- **Aster DM Healthcare** is planning to invest Rs 480 crore to set up a 430-bed multispecialty hospital in Bengaluru.
- **APL Apollo Tubes** has reported over 2-fold jump in its net profit at Rs 150.89 crore for the quarter as compared to Rs 57.34 crore for the same quarter in the previous year.

## MARKET DRIVING SECTOR : REALTY

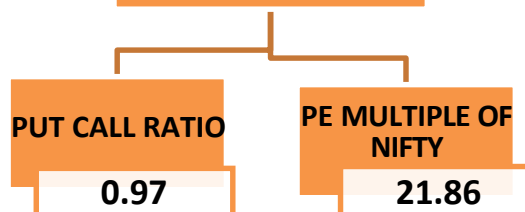


**S&P BSE: REALTY**  
**CLOSING: 6,529.84**  
**CHANGE: -174.30**  
**CHANGE: -2.60%**

## MARKET BREADTH – NEGATIVE



## RATIO ANALYSIS



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