

10th May 2025

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	80,501.99	80,661.62	81,049.03	78,968.34	79,454.47	-1,047.52	-1.30
NIFTY 50	24,346.70	24,419.50	24,526.40	23,935.75	24,008.00	-338.70	-1.39

INDICES CAUTIOUS AMID GEOPOLITICAL CONFLICT

Indian equity benchmark ended on a red note in the week ended 10th May, 2025. Key indices were positive in two out of five sessions of the week. The S&P BSE Sensex was down by 1,047.52 points or 1.30% to settle at 79,454.47 in the week ended 10th May, 2025. The CNX Nifty was down by 338.70 points or 1.39% to settle at 24,008.00. The BSE Mid-Cap index was down by 596.37 or 1.40% to settle at 42,111.50. The BSE Small-Cap index was down by 623.59 points or 1.32% to settle at 46,741.95.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
TATA MOTORS	708.50	652.00	8.67
TITAN	3,510.30	3,341.00	5.07
LT	3,443.90	3,329.80	3.43
ADANI PORTS	1,306.30	1,267.10	3.09
HERO MOTOCORP	3,853.90	3,740.50	3.03

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
SUNPHARMA	1,744.80	1,829.40	-4.62
ASIAN PAINTS	2,299.60	2,409.80	-4.57
INDUSIND BANK	818.20	853.00	-4.08
NTPC LTD	334.75	348.45	-3.93
KOTAK BANK	2,103.10	2,185.20	-3.76

MARKET STATS

Most Active (by value)

Name	Avg Value	Pr.	Qty
HDFC BANK	10,012.69	1,889.70	5,29,855.96
RELIANCE	9,638.34	1,377.20	6,99,850.16
TATA MOTORS	8,606.57	708.50	12,14,759.04
ICICI BANK	6,964.71	1,388.90	5,01,455.36
SBIN	6,741.45	779.25	8,65,120.64

Most Active (by volume)

Name	Avg Value	Pr.	Qty
TATA STEEL	2,086.15	142.78	14,61,097.12
TATA MOTORS	8,606.57	708.50	12,14,759.04
SBIN	6,741.45	779.25	8,65,120.64
ONGC LTD	1,746.62	234.96	7,43,370.56
RELIANCE	9,638.34	1,377.20	6,99,850.16



INSTITUTIONAL NET POSITION



FII's Cash	• +5,087.42
FII's Index Future	• +299.91
FII's Stock Future	• +3,047.49
DII's Cash	• +10,450.96

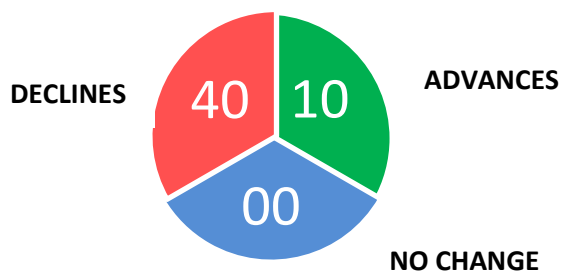
On Monday, 05 May, 2025, Indian equity markets ended in a positive, amid easing global trade tensions and sustained foreign fund inflows. On Tuesday, 06 May, 2025, Indian equity markets ended marginally lower on Tuesday, ahead of the U.S. Federal Reserve's policy decision. On Wednesday, 07 May, 2025, Indian equity markets ended slightly higher on Wednesday, overcoming early volatility amid weakness in global markets. On Thursday, 08 May, 2025, Indian equity markets ended in negative territory on Thursday, amid growing concerns over escalating India-Pakistan tensions. The S&P BSE Sensex was down by 411.97 points or 0.51% to 80,334.81. On Friday, 09 May 2025, S&P BSE Sensex was down by 880.34 points or 1.10% to 79,454.47.

Company Name	Quantity	Trade Price
TVS Holdings	5,56,375	9008.30
Premier Explosives	3,38,632	453.96
Apollo Micro Systems	32,09,714	128.55
Paras Defence	3,04,760	1424.95
ideaForge Technology	3,26,267	453.55
Nuvama Wealth	2,59,458	5930.43
CCL Products	6,83,199	749.91

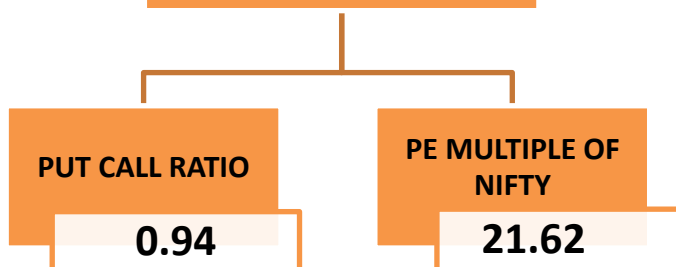


**BULK &
BLOCK**

NIFTY MARKET BREADTH (W) - NEGATIVE



RATIO ANALYSIS





NEWS BULLETIN

- **Canara Bank** has reported over 33.15% rise in its net profit at Rs 5002.66 crore for the quarter under review as compared to Rs 3757.23 crore for the same quarter in the previous year. Total income of the bank increased by 9.78% at Rs 37352.80 crore for Q4FY25 as compared Rs 34025.18 crore for the corresponding quarter previous year.
- **Biocon** has reported 51.43% rise in its net profit at Rs 21.20 crore for the quarter under review as compared to Rs 14 crore for the same quarter in the previous year. The total income of the company increased by 23.62% at Rs 706.50 crore for Q4FY25 as compared Rs 571.50 crore for the corresponding quarter previous year.
- **Bharat Forge** has reported over 11.30% fall in its net profit at Rs 345.63 crore for the quarter under review as compared to Rs 389.66 crore for the same quarter in the previous year. Total income of the company decreased by 6.58% at Rs 2211.11 crore for Q4FY25 as compared Rs 2366.77 crore for the corresponding quarter previous year.
- **Titan Company** has reported 10.69% rise in its net profit at Rs 870 crore for the quarter under review as compared to Rs 786 crore for the same quarter in the previous year.

MAJOR DRIVING SECTORS

MARKET DRIVING SECTOR : REALTY



NIFTY REALTY
CLOSING: 823.75
CHANGE: - 57.80
CHANGE: - 6.56%

MARKET DRIVING SECTOR : BANK



NIFTY BANK
CLOSING: 53,595.25
CHANGE: - 1,520.10
CHANGE: - 2.76%

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