

12th May 2025

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	79,454.47	80,803.80	82,495.97	80,651.07	82,429.90	+2,975.43	+3.74
NIFTY	24,008.00	24,420.10	24,944.80	24,378.85	24,924.70	+916.70	+3.82

INDICES SETTLED HIGHER AMID POSITIVE GLOBAL CUES

The 30-share BSE Sensex was up by 2975.43 points or 3.74% to settle at 82,429.90 and the Nifty was up by 916.70 points or 3.82% to settle at 24,924.70. The BSE Mid-Cap was up by 3.85% and BSE Small Cap was up by 4.18%. On the sectoral front, IT, Realty, FMCG, Auto, Oil & Gas, Capital Goods, Consumer Durables, Metal, Bank and Healthcare were gaining indices; on the flip side, there were no losing index. Infosys, HCL Tech, Tata Steel, Eternal and Tech Mahindra were the top gainers on the Sensex; on the flip side, IndusInd Bank and Sunpharma were the top losers on the Sensex. On global front, Asian markets shut the day on a green note and European indices are trading on a positive note.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
ADANIENT	2,425.00	2,251.00	7.73
INFY	1,623.50	1,507.60	7.69
SHRIRAMFIN	644.50	601.45	7.16
TRENT	5,460.00	5,113.00	6.79
WIPRO	256.50	242.01	5.99

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
INDUSINDBK	790	818.2	-3.45
SUNPHARMA	1,689.90	1,744.80	-3.15

MARKET STATS (NSE)

Most Active (by value)

Name	Qty	Pr.	Value CR
HDFCBANK	93,09,486	1,956.40	1,814.28
INFY	1,13,72,857	1,623.50	1,812.71
SUNPHARMA	92,21,075	1,689.90	1,542.21
RELIANCE	1,06,74,081	1,436.90	1,522.49
TATAMOTOR	2,01,33,616	719.7	1,449.82

Most Active (by volume)

Name	Qty	Pr.	Value CR
TATASTEEL	4,70,87,413	150.95	705.32
BEL	3,99,27,141	322.20	1,280.1
ETERNAL	3,17,57,003	239.05	752.55
TATAMOTOR	2,01,33,616	719.70	1,449.8
WIPRO	1,97,91,711	256.50	500.29



Indian equity markets rebounded on Monday, with both the Nifty and Sensex settling higher by over 3.5%, supported by broad-based buying across most sectoral indices and positive global cues. Markets made a gap-up opening and extended their gains throughout the session, trading near the day's high, as sentiments were optimistic after India and Pakistan announced reaching an understanding to stop all firings and military actions on land, air and sea. Additionally, progress in trade negotiations between the US and China further lifted investor's sentiments. Support also came as the Confederation of Indian Industry (CII) president Sanjiv Puri stated that India's GDP is projected to grow at 6.5 per cent in the current fiscal (FY26) and the country's economy is resilient enough to overcome the short-term impact of geopolitical issues. Investors got some encouragement after the global sovereign credit rating agency, Morningstar DBRS, upgraded India's Long-Term Foreign and Local Currency - Issuer Ratings from BBB (low) to BBB with a Stable trend.

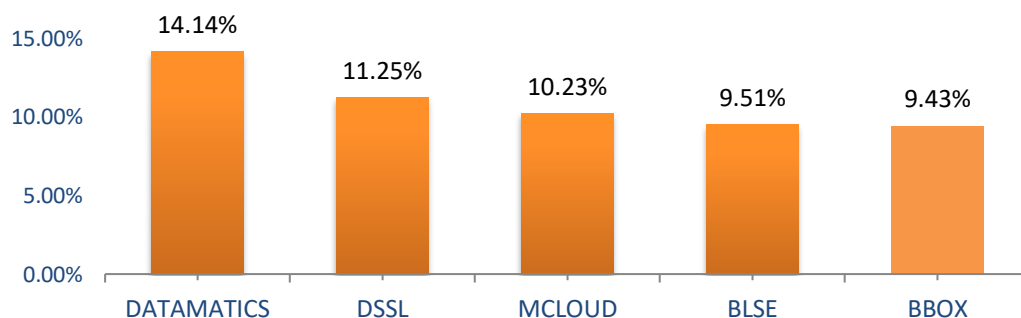
On Global front, European markets were trading in green, while Asian markets ending in green as the US and China both reported substantial progress after two days of talks in Switzerland aimed at de-escalating a trade war.

Source: AceEquity

NEWS BULLETIN

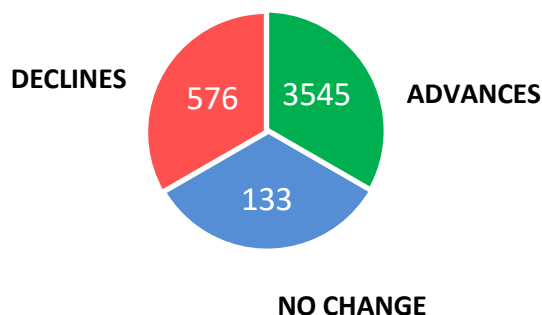
- **Swiggy** has reported net loss of Rs 927.45 crore for the quarter under review as compared to net loss of Rs 515.42 crore for the same quarter in the previous year. However, total income of the company increased by 32.21% at Rs 2,560.23 crore for Q4FY25 as compared Rs 1,936.50 crore for the corresponding quarter previous year.
- **PNGS Gargi Fashion Jewellery** has reported 74.89% jump in its net profit at Rs 4.11 crore for the quarter under review as compared to Rs 2.35 crore for the same quarter in the previous year. Total
- **Apollo Pipes** has reported 7-fold jump in its net profit at Rs 77.00 crore for the quarter under review as compared to Rs 11.00 crore for the same quarter in the previous year.

MARKET DRIVING SECTOR : IT

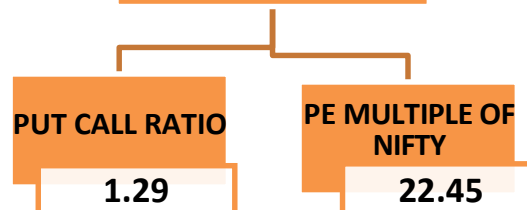


S&P BSE: IT
CLOSING: 37,527.22
CHANGE: +2,373.53
CHANGE: +6.75%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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