

13th May 2025



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	82,429.90	82,249.60	82,572.81	81,043.69	81,148.22	-1,281.68	-1.55
NIFTY	24,924.70	24,864.05	24,973.80	24,547.50	24,578.35	-346.35	-1.39

PROFIT BOOKING SEEN AT HIGHER LEVELS

The 30-share BSE Sensex was down by 1281.68 points or 1.55% to settle at 81,148.22 and the Nifty was down by 346.35 points or 1.39% to settle at 24,578.35. The BSE Mid-Cap was up by 0.17% and BSE Small Cap was up by 0.99%. On the sectoral front, Capital Goods, Consumer Durables and Healthcare were gaining indices; on the flip side, IT, Realty, FMCG, Auto, Oil & Gas, Metal, Bank were losing indices. Sunpharma, Adani Ports, Bajaj Finance, SBIN and Tech Mahindra were the top gainers on the Sensex; on the flip side, Infosys, Powergrid, Eternal, HCL Tech and TCS were the top losers on the Sensex. On global front, Asian markets shut the day on a green note and European indices are trading on a positive note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
BEL	335.90	322.80	4.06
JIOFIN	267.70	262.90	1.83
HEROMOTO	4,055.50	3,984.90	1.77
DRREDDY	1,208.00	1,195.60	1.04
SUNPHARMA	1,702.20	1,686.20	0.95

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
INFY	1,567.90	1,626.90	-3.63
ETERNAL	231.50	239.50	-3.34
POWERGRID	299.20	309.05	-3.19
HCLTECH	1,619.90	1,670.30	-3.02
TCS	3,518.00	3,620.40	-2.83

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
HDFCBANK	1,21,21,051	1,924.90	2,340.09
INFY	1,28,46,210	1,567.90	2,029.21
BEL	5,79,85,762	335.9	1,937.71
ICICIBANK	1,24,75,424	1,430.80	1,786.85
RELIANCE	1,14,07,896	1,416.50	1,623.61

Most Active (by volume)			
Name	Qty	Pr.	Value CR
BEL	5,79,85,762	335.90	1,937.7
TATASTEEL	5,43,89,876	149.60	817.64
ETERNAL	4,48,37,486	231.50	1,048
JIOFIN	1,93,05,043	267.70	514.42
POWERGRID	1,79,88,336	299.20	541.34



Despite a sharp rise in the previous session, Indian equity markets turned negative on Tuesday, with the both Nifty and Sensex crashing over 1.3% on account of profit booking. After a cautious start, markets soon slipped into the red and losses deepened as the day progressed, as traders turned cautious ahead of the U.S. consumer price index (CPI) and retail sales data set to be released tonight. Traders took note of private report that recent decision by the US and China to suspend their tariff hikes for 90 days presents both challenges and opportunities for India. Traders failed to get any sense of relief from a private report stating that led by a further easing in food price rises, the country's consumer or retail inflation is likely to have cooled down to a near six-year low in April 2025.

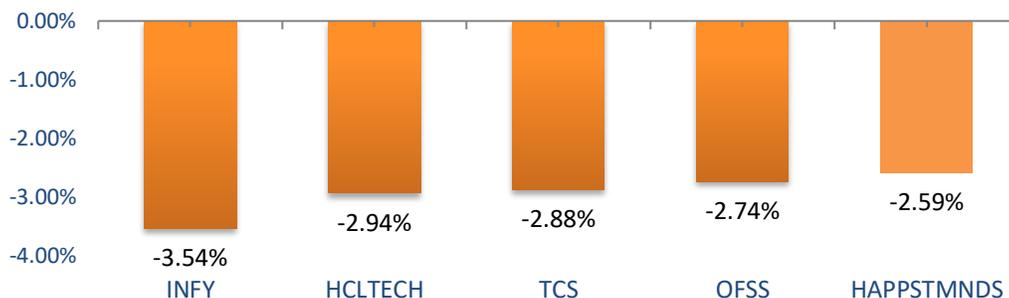
On Global front, European markets were trading mostly in green after U.S. President Donald Trump said that the European Union is 'nastier than China' and 'we've just started with them'- signaling tough trade negotiations. Asian markets ended mostly in green as investors heaved a sigh of relief after a temporary halt in the trade war between the US and China eased worries of a global recession.

Source: AceEquity

NEWS BULLETIN

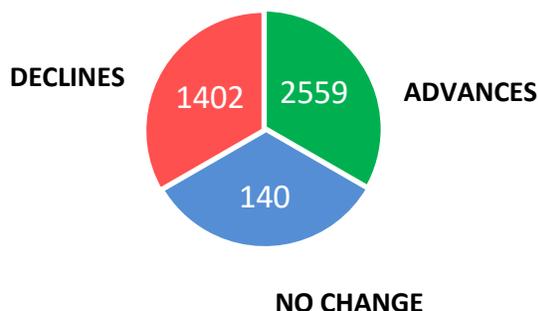
- **Care Ratings** has reported 28.85% rise in its net profit at Rs 44.88 crore for the quarter under review as compared to Rs 34.83 crore for the same quarter in the previous year. Total income of the company increased by 20.66% at Rs 106.75 crore for Q4FY25 as compared Rs 88.47 crore for the corresponding quarter previous year.
- **HFCL** has secured a purchase order aggregating to around Rs 157 crore for the supply of various types of Optical Fiber Cables for the BharatNet Phase III Project in the West Bengal Telecom Circle, from Tera Software, a consortium partner of ITI. The order is to be executed within 3 years.
- **Raymond** has reported 43.60% fall in its net profit at Rs 110.25 crore for the quarter under review as compared to Rs 195.48 crore for the same quarter in the previous year.

MARKET DRIVING SECTOR : IT

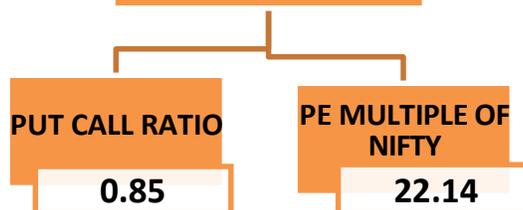


S&P BSE: IT
CLOSING: 36,698.00
CHANGE: - 829.22
CHANGE: -2.21%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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