

14th May 2025

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	81,148.22	81,278.49	81,691.87	80,910.03	81,330.56	+182.34	+0.22
NIFTY	24,578.35	24,613.80	24,767.55	24,535.55	24,666.90	+88.55	+0.36

INDICES SHUT THE DAY WITH MODERATE GAINS

The 30-share BSE Sensex was up by 182.34 points or 0.22% to settle at 81,330.56 and the Nifty was up by 88.55 points or 0.36% to settle at 24,666.90. The BSE Mid-Cap was up by 1.19% and BSE Small Cap was up by 1.63%. On the sectoral front, Metal, IT, Realty, FMCG, Auto, Oil & Gas, Capital Goods, Consumer Durables and Healthcare were gaining indices; on the flip side, Bank was losing index. Tata Steel, Eternal, Tech Mahindra, Mahindra & Mahindra and Maruti were the top gainers on the Sensex; on the flip side, Asian Paint, Tata Motors, Kotak Bank, NTPC and Powergrid were the top losers on the Sensex. On global front, Asian markets shut the day on a green note and European indices are trading on a negative note.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
TATASTEEL	155.30	149.43	3.93
SHRIRAMFIN	651.00	633.60	2.75
BEL	344.50	335.75	2.61
HINDALCO	649.50	634.75	2.32
TECHM	1,607.40	1,572.50	2.22

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
ASIANPAINT	2,286.00	2,324.60	-1.66
CIPLA	1,499.90	1,520.10	-1.33
KOTAKBANK	2,091.90	2,115.60	-1.12
TATAMOTORS	700.20	707.70	-1.06
POWERGRID	296.30	298.45	-0.72

MARKET STATS (NSE)

Most Active (by value)

Name	Qty	Pr.	Value CR
TATAMOTOR	3,15,05,402	700.20	2,194.45
BEL	4,36,84,324	344.50	1,493.52
HDFCBANK	77,22,654	1,913.50	1,478.70
BHARTIARTL	74,01,614	1,837.90	1,364.40
ICICIBANK	80,26,837	1,427.40	1,146.13

Most Active (by volume)

Name	Qty	Pr.	Value CR
TATASTEEL	6,00,02,060	155.30	932.97
BEL	4,36,84,324	344.50	1,493.5
TATAMOTOR	3,15,05,402	700.20	2,194.4
ETERNAL	2,31,58,211	236.27	545.24
NTPC	2,24,85,535	339.50	764.62



After a heavy sell-off in the previous session, Local equity benchmarks ended in a positive terrain on Wednesday, amid easing wholesale price index (WPI) inflation and supportive cues from other Asian markets. Markets made an optimistic start, as sentiments got boost after the official data showed India's consumer price inflation eased further in April to the lowest level in nearly six years amid a slower rise in food prices. In afternoon session, indices came off from day's high points, but managed to end on higher note. Sentiments got boost after the government data showed that India's wholesale inflation eased further to 0.85% in April on an annual basis as against a four-month low of 2.05% in March. Traders took a note of report that India has 'only' reserved its right under WTO norms to impose retaliatory duties on certain American products over the US' steel and aluminum tariffs and it may choose to resolve the issue through the ongoing bilateral trade agreement (BTA) negotiations between the two countries.

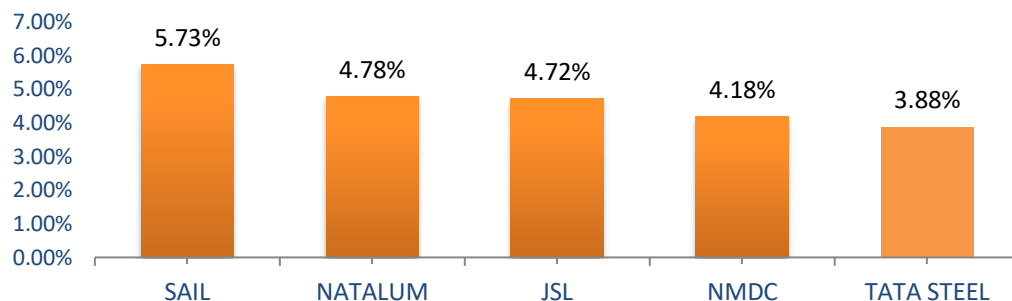
On Global front, European markets were trading in red, as traders overlooked Germany's consumer price inflation softened to a six-month low in April.

Source: AceEquity

NEWS BULLETIN

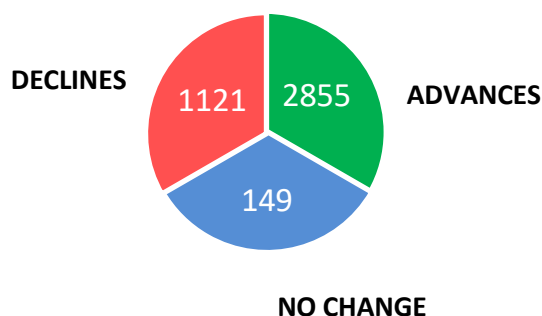
- **Berger Paints India** has reported 30.47% rise in its net profit at Rs 236.92 crore for the quarter under review as compared to Rs 181.59 crore for the same quarter in the previous year. The total income of the company increased by 4.61% at Rs 2,366.90 crore for Q4FY25 as compared Rs 2,262.58 crore for the corresponding quarter previous year.
- **Sai Life Sciences** has reported 46.24% rise in its net profit at Rs 89.94 crore for the quarter under review as compared to Rs 61.50 crore for the same quarter in the previous year.
- **Advait Energy Transitions** has received order from Power Grid Corporation of India for Supply of Goods Contract for Package OPGW-04. Broad consideration or size of the order(s)/contract(s) is Rs 86.14 crore excluding taxes.

MARKET DRIVING SECTOR : METAL

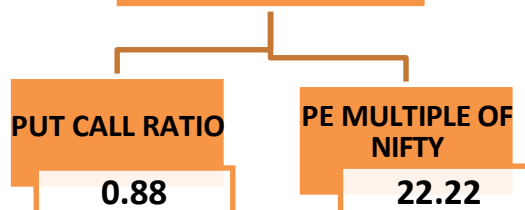


S&P BSE: METAL
CLOSING: 30,569.71
CHANGE: + 734.75
CHANGE: + 2.46%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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