

15th May 2025

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	81,330.56	81,354.43	82,718.14	80,762.16	82,530.74	+1,200.18	+1.48
NIFTY	24,666.90	24,694.45	25,116.25	24,494.45	25,062.10	+395.20	+1.60

INDEX CLOSED ABOVE PSYCHOLOGICAL LEVEL OF 25K 😊

The 30-share BSE Sensex was up by 1200.18 points or 1.48% to settle at 82,530.74 and the Nifty was up by 395.20 points or 1.60% to settle at 25,062.10. The BSE Mid-Cap was up by 0.67% and BSE Small Cap was up by 0.94%. On the sectoral front, Realty, Bank, Metal, IT, FMCG, Auto, Oil & Gas, Capital Goods, Consumer Durables and Healthcare were gaining indices; on the flip side, there was no losing index. Tata Motors, HCL Tech, Adani Ports, Eternal and Maruti were the top gainers on the Sensex; on the flip side, IndusInd Bank was the top losers on the Sensex. On global front, Asian markets shut the day on a red note and European indices are trading on a negative note.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
HEROMOTO	4,318.00	4,067.20	6.17
JSWSTEEL	1,037.00	989.30	4.82
TATAMOTORS	729.00	698.95	4.30
TRENT	5,565.50	5,362.00	3.80
SHRIRAMFIN	674.00	651.95	3.38

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
INDUSINDBK	780	781.35	-0.17

MARKET STATS (NSE)

Most Active (by value)

Name	Qty	Pr.	Value CR
HDFCBANK	1,61,20,729	1,933.80	3,100.03
RELIANCE	2,01,77,211	1,453.00	2,908.36
ICICIBANK	1,82,09,264	1,451.00	2,620.22
TATAMOTOR	2,86,34,074	729.00	2,056.16
INFY	1,11,51,167	1,609.50	1,784.60

Most Active (by volume)

Name	Qty	Pr.	Value CR
TATASTEEL	5,70,66,105	157.19	894.68
NTPC	4,33,07,763	341.90	1,457.3
ETERNAL	4,03,35,990	242.18	969.72
BEL	3,59,59,338	350.00	1,246.8
TATAMOTOR	2,86,34,074	729.00	2,056.1



Local equity benchmarks ended near the day's high points on Thursday, with both the Nifty and Sensex surging around 1.5% following reports quoting U.S. President Donald Trump as stating that India will eliminate all tariffs on U.S. goods. Markets made a cautious start as U.S. Treasury yields rose. However, in the final hour of trade, markets staged a strong rebound to close with substantial gains, supported by stellar performances from heavyweight stocks. Investors took encouragement with Society of Indian Automobile Manufacturers (SIAM) stating that passenger vehicles dispatch from factories to company dealerships in the country increased 4 per cent year-on-year to 3,48,847 units in April. Traders took note of Indian entities have pledged nearly \$6 million in foreign direct investments (FDI) in Azerbaijan and Turkiye, a small portion of the total \$6.8 billion proposed overseas investments in April.

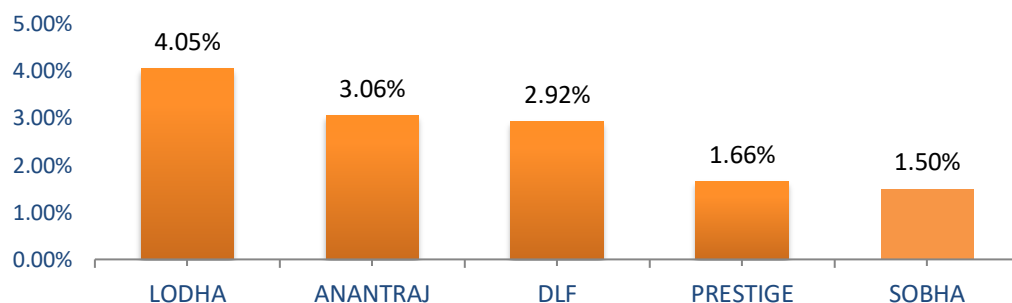
On Global front, European markets were trading mostly in red, amidst fading enthusiasm regarding the de-escalation in global trade tensions. Asian markets ended mostly in red as there is still some uncertainty over the Trump Administration's tariff moves against some of its major trading partners.

Source: AceEquity

NEWS BULLETIN

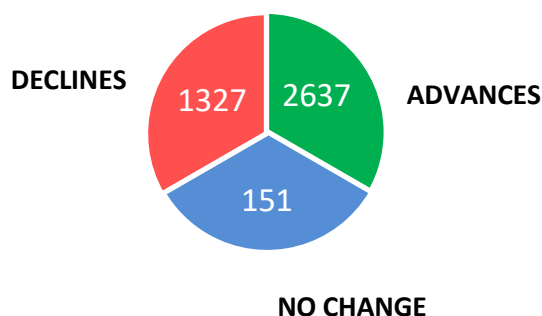
- **Eclerx Services** has reported 14.10% rise in its net profit at Rs 108.28 crore for the quarter under review as compared to Rs 94.90 crore for the same quarter in the previous year. Total income of the company increased by 16.27% at Rs 669.13 crore for Q4FY25 as compared Rs 575.51 crore for the corresponding quarter previous year.
- **Eicher Motors** has reported 14.42% rise in its net profit at Rs 1,125.13 crore for the quarter under review as compared to Rs 983.31 crore for the same quarter in the previous year.
- **Jubilant FoodWorks** has reported 92.98% rise in its net profit at Rs 49.46 crore for the quarter under review as compared to Rs 25.63 crore for the same quarter in the previous year.

MARKET DRIVING SECTOR : REALTY

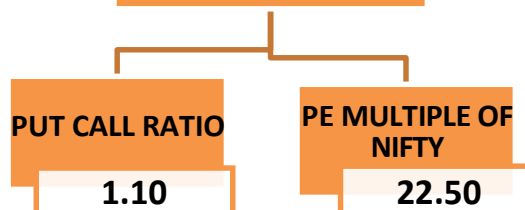


S&P BSE: REALTY
CLOSING: 6,956.40
CHANGE: + 127.93
CHANGE: + 1.87%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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