

17th May 2025

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	79,454.47	80,803.80	82,718.14	80,651.07	82,330.59	+2,876.13	+3.62
NIFTY 50	24,008.00	24,420.10	25,116.25	24,378.85	25,019.80	+1,011.80	+4.21

BEROMETER ENDED HIGHER AMID INFLATION RELIEF

Indian equity benchmark ended on a green note in the week ended 17th May, 2025. Key indices were positive in three out of five sessions of the week. The S&P BSE Sensex was up by 2,876.13 points or 3.62% to settle at 82,330.59 in the week ended 17th May, 2025. The CNX Nifty was up by 1,011.80 points or 4.21% to settle at 25,019.80. The BSE Mid-Cap index was up by 2,894.34 or 6.87% to settle at 45,005.84. The BSE Small-Cap index was up by 4,303.79 points or 9.21% to settle at 51,045.74.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
ADANI ENTERPRISES	2,555.00	2,251.00	13.51
HERO MOTOCO	4,345.30	3,853.90	12.75
SHRIRAM FINANCE	665.50	601.45	10.65
BAJAJ AUTO	8,482.50	7,682.50	10.41
TATA STEEL	157.55	142.78	10.34

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
INDUSIND BANK	780.20	818.20	-4.64
BHARTI AIRTEL	1,814.00	1,848.40	-1.86
SUN PHARMA	1,734.90	1,744.80	-0.57

MARKET STATS

Most Active (by value)

Name	Avg Value	Pr.	Qty
BHARTI AIRTEL	23,510.49	1,814.00	12,96,057.92
HDFC BANK	10,294.14	1,934.70	5,32,079.28
TATA MOTORS	8,551.40	730.70	11,70,303.04
RELIANCE	8,281.97	1,456.40	5,68,660.44
ICICI BANK	8,008.08	1,454.00	5,50,761.76

Most Active (by volume)

Name	Avg Value	Pr.	Qty
TATA STEEL	3,803.73	157.55	24,14,301.92
BHARTI AIRTEL	23,510.49	1,814.00	12,96,057.92
TATA MOTORS	8,551.40	730.70	11,70,303.04
NTPC LTD	3,274.23	343.10	9,54,308.32
POWER GRID	2,248.43	300.20	7,48,977.76



INSTITUTIONAL NET POSITION



FII's Cash

• +15,925.41

FII's Index Future

• -3,034.66

FII's Stock Future

• +4,455.54

DII's Cash

• +9,557.10

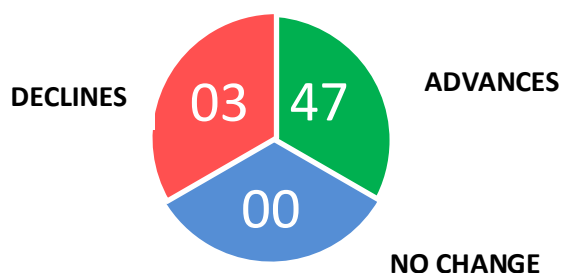
On Monday, 12 May, 2025, Indices rebounded on Monday, with both the Nifty and Sensex settling higher by over 3.5%, supported by broad-based buying across most sectoral indices and positive global cues. On Tuesday, 13 May, 2025, Markets turned negative, crashing over 1.3% on account of profit booking. On Wednesday, 14 May, 2025, After a heavy sell-off in the previous session, Indices ended in a positive terrain on Wednesday, amid easing WPI inflation and supportive cues from other Asian markets. On Thursday, 15 May, 2025, Indian equity benchmarks ended near the day's high points. The S&P BSE Sensex was up by 1,200.18 points or 1.48% to 82,530.74. On Friday, 16 May 2025, S&P BSE Sensex was down by 200.15 points or 0.24% to 82,330.59.

Company Name	Quantity	Trade Price
Wendt	5,865	8828.48
GRSE	5,73,468	2265.32
Easy Trip Planners	2,47,17,182	12.16
One97 Communications	3,55,000	850.70
Apollo Micro Systems	16,41,267	131.67
ideaForge Technology	2,73,800	539.12
Paras Defence	2,62,798	1491.57



**BULK &
BLOCK**

NIFTY MARKET BREADTH (W) - POSITIVE



RATIO ANALYSIS



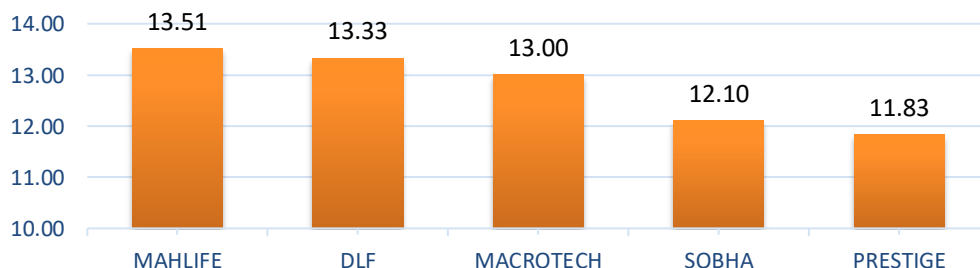


NEWS BULLETIN

- **Kaynes Technology India** has reported 21.55% rise in its net profit at Rs 60.41 crore for the quarter under review as compared to Rs 49.70 crore for the same quarter in the previous year. The total income of the company increased by 86.96% at Rs 762.64 crore for Q4FY25 as compared to Rs 407.92 crore for the corresponding quarter previous year.
- **Crompton Greaves Consumer Electricals** has reported 5.95% rise in its net profit at Rs 170.54 crore for the quarter under review as compared to Rs 160.97 crore for the same quarter in the previous year. Total income of the company increased by 4.58% at Rs 1894.07 crore for Q4FY25 as compared Rs 1811.05 crore for the corresponding quarter previous year.
- **SKF India** has reported 15.99% rise in its net profit at Rs 202.77 crore for the quarter under review as compared to Rs 174.81 crore for the same quarter in the previous year. However, total income of the company decreased marginally by 1.01% at Rs 1,225.87 crore for Q4FY25 as compared to Rs 1,238.34 crore for the corresponding quarter previous year.
- **GR Infraprojects** has reported 75.10% drop in its net profit at Rs 371.24 crore for the quarter under review as compared to Rs 1490.78 crore for the same quarter in the previous year.

MAJOR DRIVING SECTORS

MARKET DRIVING SECTOR : REALTY



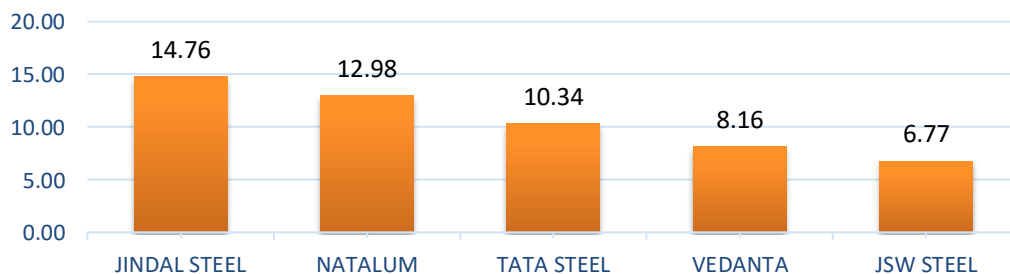
NIFTY REALTY

CLOSING: 912.55

CHANGE: + 88.80

CHANGE: + 10.78%

MARKET DRIVING SECTOR : METAL



NIFTY METAL

CLOSING: 9,201.85

CHANGE: + 781.30

CHANGE: + 9.28%

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